Spearmint Resources Inc.

Form 2A

Listing Statement

Date: September 20, 2018

(except as otherwise stated)

Definitions

The following is a glossary of certain definitions used in this Listing Statement (as defined below). Terms and abbreviations used in this Listing Statement and also appearing in the documents attached as schedules to the Listing Statement (including the financial statements) are defined separately if the terms and abbreviations defined below are not used therein, except where otherwise indicated. Any capitalized term used but not defined in this Listing Statement have the meanings ascribed thereon in the CSE's policies. Words below importing the singular, where the context requires, include the plural and *vice versa*, and words importing any gender include all genders. All dollar amounts herein are in Canadian dollars, unless otherwise stated.

"**Affiliate**" means a company that is affiliated with another company as described below. A company is an Affiliate of another company if (a) one of them is the subsidiary of the other, or (b) each of them is controlled by the same person. A company is "controlled" by a person if (a) voting securities of the company are held, other than by way of security only, by or for the benefit of that person, and (b) the voting securities, if voted, entitle the person to elect a majority of the directors of the company. A person beneficially owns securities that are beneficially owned by (a) a company controlled by that person, or (b) an Affiliate of that person or an Affiliate of any company controlled by that person.

"**ALS**" means Australian Laboratory Services Pty. Ltd.

"**Associate**" when used to indicate a relationship with a person or company, means (a) an issuer of which the person or company beneficially owns or controls, directly or indirectly, voting securities entitling him to more than 10% of the voting rights attached to outstanding securities of the issuer, (b) any partner of the person or company, (c) any trust or estate in which the person or company has a substantial beneficial interest or in respect of which a person or company serves as trustee or in a similar capacity, (d) in the case of a person, a relative of that person, including (i) that person's spouse or child, or (ii) any relative of the person or of his spouse who has the same residence as that person; but (e) where the Exchange determines that two persons shall, or shall not, be deemed to be associates with respect to a Member firm, Member corporation or holding company of a Member corporation, then such determination shall be determinative of their relationships in the application of Rule D with respect to that Member firm, Member corporation or holding company.

"**Author**" means Frank Bain, P. Geo., an independent consulting geologist, the author of the Technical Report.

"**BCBCA**" means the *Business Corporations Act* (British Columbia).

"**BLM**" means the United States Department of the Interior Bureau of Land Management.

"**Buy Down Option**" means the right of the Company to repurchase, at any time, up to 2.75% of the NSR Royalty from the NSR Holders for a purchase price of USD$1,075,000.

"**CEO**" means Chief Executive Officer.

"**CFO**" means Chief Financial Officer.

"**Cypress**" means Cypress Development Corp.

"**Elon Claims**" means the fourteen 20 acre lode claims, 100 percent owned through MLC, comprising a total of approximately 280 acres located on the eastern margin of the Clayton Valley, in Esmeralda County, Nevada.

"**Exchange**" means the Canadian Securities Exchange, operated by CNSX Markets Inc.

"**Li**" means the chemical element lithium.

"**Listing Statement**" means this CSE Form 2A Listing Statement dated effective September 20, 2018.

"**McGee Lithium Project**" means the McGee lithium project located in the Clayton Valley of Esmeralda County, Nevada, comprised of both the Elon Claims and the McGee Property.

"**McGee Property**" means six 80 acre placer and twenty 20 acre lode claims, 100 percent owned through MLC, comprising a total of approximately 880 acres located on the eastern margin of the Clayton Valley, in Esmeralda County, Nevada, subject to the NSR Royalty.

"**MLC**" means Mathers Lithium Corp., a wholly-owned subsidiary of the Company.

"**NI 43-101**" means National Instrument 43-101 – *Standards of Disclosure for Mineral Projects*.

"**Noram**" means Noram Ventures Inc.

"**NSR Holders**" means Robert D. Marvin and Joy K. Marvin, the holders of the NSR Royalty.

"**NSR Royalty**" means a 3.75% net smelter returns royalty assumed by the Company and granted in favour of Robert D. Marvin and Joy K. Marvin in equal amounts, payable following the commencement of commercial sales of lithium concentrates, subject to the Buy Down Option.

"**Pure Energy**" means Pure Energy Minerals Ltd.

"**Related Person**" means an "**Insider**", which has the meaning set forth in the *Securities Act* (British Columbia) being:

(a) a director or senior officer of the company that is an insider or subsidiary of the issuer;

(b) a director or senior officer of the issuer;

(c) a person that beneficially owns or controls, directly or indirectly, voting share carrying more than 10% of the voting rights attached to all outstanding voting shares of the issuer; or

(d) the issuer itself if it holds any of its own securities.

"**Reporting Issuer**" has the meaning ascribed to it in the *Securities Act* (British Columbia), as amended.

"**SEDAR**" means the System for Electronic Document Analysis.

"**Share**" means a Share without par value in the capital of the Company.

"**Technical Report**" means the technical report of the Author dated May 1, 2018 entitled "The McGee Lithium Project National Instrument 43-101 Technical Report" prepared in accordance with the requirements of NI 43-101.

"**TSXV**" means the TSX Venture Exchange.

"**U.S.A**" or "**United States**" means the United States of America, its territories and possessions, and any state of the United States and the District of Columbia.

"**USGS**" means the United States Geological Survey.

"**we**", "**us**", "**our**" "**the Company**" or "**Spearmint**" means Spearmint Resources Inc.

Forward-Looking Statements

The information provided in this Listing Statement, including information incorporated by reference, may contain "forward-looking statements" about us. In addition, we may make or approve certain statements in future filings with Canadian securities regulatory authorities, in press releases, or in oral or written presentations that are not statements of historical fact and may also constitute forward-looking statements. All statements, other than statements of historical fact, made by us that address activities, events or developments that we expect or anticipate will or may occur in the future are forward-looking statements, including, but not limited to, statements preceded by, followed by or that include words such as "may", "will", "would", "could", "should", "believes", "estimates", "projects", "potential", "expects", "plans", "intends", "anticipates", "targeted", "continues", "forecasts", "designed", "goal", or the negative of those words or other similar or comparable words. Forward-looking statements may relate to future financial conditions, results of operations, plans, objectives, performance or business developments. These statements speak only as at the date they are made and are based on information currently available and on our then current expectations and assumptions concerning future events, which are subject to a number of known and unknown risks, uncertainties and other factors that may cause actual results, performance or achievements to be materially different from that which was expressed or implied by such forward-looking statements, including, but not limited to, risks and uncertainties related to:

- the speculative and competitive nature of resource exploration, development and operations;
- Aboriginal land claims, title risks, and the obtaining and renewing of material licences and permits;
- the availability of financing opportunities, risks associated with economic conditions, dependence on management and conflicts of interests; and
- other risks described in this Listing Statement and described from time to time in our documents filed with Canadian securities regulatory authorities.

Consequently, all forward-looking statements made in this Listing Statement and our other documents are qualified by such cautionary statements and there can be no assurance that the anticipated results or developments will actually be realized or, even if realized, that they will have the expected consequences or effects. The cautionary statements contained or referred to in this section should be considered in connection with any subsequent written or oral forward-looking statements that we and/or persons acting on our behalf may issue. We undertake no obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, other than as required under securities legislation. See Item 17 – *Risk Factors*.

Market and Industry Data

This Listing Statement includes market and industry data that has been obtained from third party sources, including industry publications. We believe that this industry data is accurate and that the estimates and assumptions are reasonable, but there is no assurance as to the accuracy or completeness of this data. Third party sources generally state that the information contained therein has been obtained from sources believed to be reliable, but there is no assurance as to the accuracy or completeness of included information. Although the data is believed to be reliable, we have not independently verified any of the data from third party sources referred to in this Listing Statement or ascertained the underlying economic assumptions relied upon by such sources.

2. CORPORATE STRUCTURE

2.1 Corporate Name and Head and Registered Office

The Listing Statement has been prepared with respect to Spearmint Resources Inc. in connection with its listing on the Exchange. The Company's head office is located at Suite 1470 – 701 West Georgia Street, Vancouver, British Columbia, V7Y 1C6. The Company's registered records office is located at 800 – 885 West Georgia Street, Vancouver, British Columbia, V6C 3H1.

2.2 Jurisdiction of Incorporation

The Company was incorporation on September 23, 2009 under the BCBCA as "Spearmint Resources Inc."

2.3 Inter-corporate Relationships

The principal subsidiaries of the Company are as follows:

Name of subsidiary	Principal activity	Place of Incorporation	Ownership Interest
Mathers Lithium Corp.	Mining	U.S.A	100%

On February 1, 2018, 1074942 B.C. Ltd., 1136693 B.C. Ltd., Indefinitely Lithium Holding Corp., and the Company, were amalgamated as one company under the name Spearmint Resources Inc.

2.4 Fundamental Change

The Company is not re-qualifying following a fundamental change and it is not proposing an acquisition, amalgamation, merger, reorganization or arrangement.

2.5 Incorporation Outside Canada

This is not applicable to the Company.

3. GENERAL DEVELOPMENT OF THE BUSINESS

3.1 General Development of the Business

The Company's principal business activities include acquiring, exploring and evaluating mineral properties. As of the date of this Listing Statement, the Company has exploration and evaluation assets located in Canada and the United States as further described below.

The Company is a Reporting Issuer in the Provinces of British Columbia and Alberta and trades on the TSXV under the stock symbol "SRJ". In connection with the listing of the Company's Shares on the Exchange as a mining issuer, the Company expects to delist from the TSXV.

Mineral Properties

Management anticipates that additional funds will need to be raised, through equity financings, shareholder loans, or otherwise, to fund the work programs on the following mineral properties. Although the Company has secured financings in the past, there is no assurance that the Company will be able to do so in the future on terms that are favourable or at all.

McGee Lithium Project

On July 12, 2016, the Company entered into a share purchase agreement (the "**Nevada Agreement**") with five arm's length vendors (the "**Nevada Vendors**") to purchase 100% of the issued and outstanding common shares of 1074942 B.C. Ltd., which through MLC holds a 100% interest in the Elon Claims and McGee Property located on the eastern margin of the Clayton Valley, in Esmeralda County, Nevada. Together, the Elon Claims and the McGee Property comprise the McGee Lithium Project which totals approximately 1160 acres. The Elon Claims consist of fourteen 20 acre lode claims comprising a total of approximately 280 acres. The McGee Property consists of six 80 acre placer and twenty 20 acre lode claims comprising a total of approximately 880 acres and are subject to the NSR Royalty. The acquisition was accounted for as an asset acquisition by the Company.

In consideration for the assets acquired, the Company issued 12,700,000 Shares at a value of $444,500 to the Nevada Vendors pursuant to the Nevada Agreement. In addition, the Company issued 912,000 Shares at a value of $31,920 as a finder's fee, and paid $20,000 to the Nevada Vendors for the land acquisition and $3,903 in filing fees in connection with the transaction. On June 14, 2017, the Company assumed an additional US$30,000 payment owed to the Nevada Vendors for the McGee Property claims as follows: US$10,000 by September 1, 2017 (paid) and US$20,000 by December 31, 2017 (paid).

The McGee Property is subject to the NSR Royalty. The NSR Royalty is a 3.75% net smelter returns royalty assumed by the Company granted in favour of Robert D. Marvin and Joy K. Marvin in equal amounts, payable following the commencement of commercial sale of lithium concentrates. The NSR Royalty is subject to the Buy Down Right, whereby the Company has the right to repurchase, at any time, up to 2.75% of the NSR Royalty from the NSR Holders for a purchase price of USD$1,075,000. The NSR Royalty is to be paid quarterly within sixty days following the end of each fiscal quarter during which the McGee Property is in commercial production of lithium concentrates, on a best estimates basis.

During the year ended January 31, 2018, the Company provided a security deposit of $11,098 in relation to the McGee Lithium Project.

In the last 36 months, the Company has incurred a total of $363,592 in exploration costs on the McGee Property, including $310,521 in 2018 comprised of property acquisition, consulting geologist, sampling, assaying, mapping, and Phase I drilling expenses.

EL North and EL North 2 Nickel-Copper Prospects

In September 2017, the Company acquired a 100% interest in the EL North Nickel-Copper Prospect in the world renowned Eskay Creek Mining Camp in the Golden Triangle of British Columbia for staking costs of $1,399. The EL North Nickel-Copper Prospect consists of 1,975 contiguous acres.

In September 2017, the Company acquired a 100% interest in the EL North 2 Nickel-Copper Prospect in the world renowned Eskay Creek Mining Camp in the Golden Triangle of British Columbia for staking costs of $1,492. The EL North 2 Nickel-Copper Prospect consists of 2,107 contiguous acres.

NEBA Copper-Gold Prospect

In September 2017, the Company acquired a 100% interest in the NEBA Copper-Gold Prospect, totaling 3,052 acres, located in the Golden Triangle of British Columbia for staking costs of $2,162.

Gold Triangle Prospects

In July 2017, the Company acquired a 100% interest in the four separate gold prospects which comprise the Gold Triangle Prospects for staking costs of $2,900. The Gold Triangle Prospects total 4,092 acres and are located in the Golden Triangle Gold District in British Columbia.

Chibougamau Vanadium Prospects

In June 2017, the Company acquired a 100% interest in five separate vanadium prospects, the Chibougamau Vanadium Prospects, all located in the direct vicinity of Lac Chibougamau, Quebec for staking costs of $4,550. These five separate vanadium prospects comprise 71 separate claims totaling approximately 9,728 acres.

Gold Mountain Property

In April 2017, the Company acquired a 100% interest in the Gold Mountain Property for staking costs of $1,382. The Gold Mountain Property consists of three separate claim blocks totalling 1,245 acres near the town of Wells, British Columbia.

Preissac Lithium Property

On May 17, 2016, the Company entered into a share purchase agreement (the "**Preissac Agreement**") with four arm's length vendors (the "**Preissac Vendors**") to purchase 100% of the issued and outstanding common shares of Indefinitely Lithium Holdings Corp., which held a 100% interest in the Preissac Lithium Property in Quebec. The acquisition was accounted for as an asset acquisition by the Company.

In consideration for the net assets acquired, the Company paid $10,000 in cash and issued 8,000,000 Shares at a value of $280,000 to the Preissac Vendors pursuant to the Preissac Agreement. The Company also paid $2,500 in filings fees in connection with the transaction. As a result of the transaction, Indefinitely Lithium Holdings Corp. became a wholly-owned subsidiary of the Company.

Subsequent to January 31, 2018, the Company decided to drop the Preissac Lithium Property and fully wrote off prior acquisition and exploration costs in the amount of $303,805 as of January 31, 2018.

Whabouchi Lakes Lithium Property

In March 2016, the Company acquired the Whabouchi Lakes Lithium Property, located in the James Bay area of the province of Quebec, for staking costs of $1,068. The Whabouchi Lakes Lithium Property consists of four claims that total approximately 2.13 square kilometers.

Subsequent to January 31, 2018, the Company decided to drop the Whabouchi Lakes Lithium Property. Prior acquisition costs in the amount of $1,068 were written off as of January 31, 2018.

Whabouchi Lakes West Lithium Property

In April 2016, the Company acquired the Whabouchi Lakes West Lithium Property, located in the James Bay area of the province of Quebec, for staking costs of $1,193. The Whabouchi Lakes West Lithium Property consisted of twenty claims totalling approximately 10.66 square kilometers.

Subsequent to January 31, 2018, the Company decided to drop the Whabouchi Lakes West Lithium Property. Prior acquisition costs in the amount of $1,193 were written off as of January 31, 2018.

Why West Magnesium Project and the Buddy Claims

On October 5, 2017, the Company entered into a share purchase agreement with two arm's length vendors (the "**Why West Vendors**") to purchase 100% of the issued and outstanding common shares of 1136693 B.C. Ltd. (the "**Why West Agreement**"), which, through the Why West Vendors, held a 100% interest in the Why West Magnesium Project and the Buddy Claims in British Columbia. The acquisition has been accounted for as an asset acquisition by the Company. In consideration for the net assets acquired, the Company was required to issue 7,000,000 common shares to the Why West Vendors.

On January 12, 2018, the Company amended the Why West Agreement with the Why West Vendors and settled the consideration for the common shares of 1136693 B.C. Ltd. through payment of various staking, legal and other costs associated with the transaction. The Company paid $2,632 and $3,108 in acquisition costs for the Why West Magnesium Project and the Buddy Claims, respectively.

Private Placements

In December 2017, the Company announced a private placement of up to 3,846,154 flow-through units (each, a "**FT Unit**") at a price of $0.065 per FT Unit for gross proceeds of up to $250,000 and of up to 15,000,000 non flow-through units (each, a "**NFT Unit**") at a price of $0.05 per NFT Unit for gross proceeds of up to $750,000. Each FT Unit consists of one flow-through common share and one non flow-through share purchase warrant which entitles the holder to purchase one non flow-through common share at a price of $0.10 for a period of two years from the date of closing of the private placement. Each NFT Unit consists of one Share and one share purchase warrant which entitles the holder to purchase one additional Share at a price of $0.08 for a period of three years from the date of closing of the private placement.

As of January 31, 2018, the Company had issued 3,833,845 FT Units and 15,000,000 NFT Units, received a total of $523,000 in non flow-through and $156,700 in flow-through share subscriptions, paid filing fees of $750 and finders' fees of $40,576, and issued 733,908 broker warrants in connection with the private placement. Each broker warrant is exercisable at an exercise price of $0.10 per broker warrant share until January 29, 2020. The broker warrants were valued at $62,333 using the Black-Scholes pricing model with the following assumptions: dividend yield 0%, expected volatility 181.2%, risk-free interest rate 2.07% and an expected life of two years. Subsequent to January 31, 2018, the Company received the remaining proceeds of $227,000 and $92,500 relating to the NFT and FT share subscriptions, respectively.

3.2 Significant Acquisition and Disposition

The response in Item 3.1 is responsive to this Item 3.2.

3.3 Trends, Commitments, Events or Uncertainties

There are no trends, commitments, events or uncertainties known to management which could reasonably be expected to have a material effect on the Company's business, the Company's financial condition or results of operations. However, there are significant risks associated with the Company's business, as described in Item 17 – *Risk Factors*.

4. NARRATIVE DESCRIPTION OF THE BUSINESS

4.1 Narrative Description of the Company's Business

(1) Business of the Company

The Company is a mineral exploration issuer engaged in the exploration of the McGee Property as its qualifying property. The Company operates in a single business segment focusing on mineral exploration in Canada and the United States. To date, the Company has not generated any revenue from its mineral exploration activities and has met its cash requirements primarily through share issuances. Until the Company attains profitability, it will be necessary to raise additional financings for general working capital and for exploration costs on its material property. If the Company is unable to obtain financing in the amounts and on terms deemed acceptable, the future success of the business could be adversely affected. There is no assurance that the Company will be able to obtain adequate financing in the future or that such financing will be on terms advantageous to the Company.

(a) Business Objectives

The Company's principal business activities include acquiring and exploring exploration and evaluation assets. The Company has exploration and evaluation assets located in Canada and the United States.

The Company expects to use its available working capital to finance exploration and development on the McGee Property, and for general working capital, including complementary acquisitions if so deemed to be in the best interest of the Company.

(b) Significant Events or Milestones

The Company's immediate short-term objective is to actively evaluate new mineral exploration properties.

The Company's long-term objectives will be to explore the Company's existing mineral exploration claims as well as seeking additional mineral exploration opportunities, however the emphasis will be in attempting to advance the flagship property, the McGee Property mineral claims.

(c) Total Funds Available

As at July 17, 2018, the Company had working capital of approximately $496,349 and had an accumulated deficit of $3,283,194 since incorporation.

The Company's ability to continue operations is dependent upon successfully raising the necessary financing to complete future exploration and development. These pursuits may be delayed given the current challenges faced by exploration stage companies seeking to raise exploration funds through the issuance of shares.

(d) Purpose of Funds

Use of Proceeds	**Funds to be Expended**
Cost of completing listing on the Exchange	$20,000
Proposed Phase 2 work program	$293,335[(1)]
General and administrative expenses for 12 months[(2)]	$100,000
Unallocated Working Capital	$83,014
TOTAL	**$**496,349

(1) On July 25, 2018, the Bank of Canada rate of exchange was USD$1.00 = CAD$1.3088 or CAD$1.00 = USD$0.7641.

(2) Includes consulting fees of $20,000; accounting and admin services of $15,000; transfer agent fees of $10,000; legal fees of $20,000; audit fees of $15,000; and Exchange and regulatory fees of $20,000.

(2) Principal Products or Services

The Company is a mineral exploration issuer engaged in the business of the acquisition, exploration and, if warranted, development of mineral properties. The Company does not currently generate any revenues nor does it expect to generate consistent revenues from production of its properties in the foreseeable future. The Company expects to continue to incur expenses as work is conducted to further explore and develop its mineral properties.

(3) Production and Sales

This is not applicable to the Company.

(4) Competitive Conditions and Position

The Company's competition includes large established mining companies with substantial capabilities and with greater financial and technical resources than it has. As a result of this competition, the Company may have to compete for financing and be unable to acquire financing on terms it considers acceptable. The Company may also have to compete with the other mining companies for the recruitment and retention of qualified managerial and technical employees. If the Company is unable to successfully compete for financing or for qualified employees, its exploration programs may be slowed down or suspended, which may cause it to cease operations as a company.

(5) Lending and Investment Policies and Restrictions

This is not applicable to the Company.

(6) Bankruptcy and Receivership

The Company has not been the subject of any bankruptcy or any receivership or similar proceedings against the Company or any voluntary bankruptcy, receivership or similar proceedings by the Company, within the three most recently completed financial years or the current financial year.

(7) Material Restructuring

Aside from the amalgamation of 1074942 B.C. Ltd., 1136693 B.C. Ltd., Indefinitely Lithium Holding Corp., and the Company, as one company under the name Spearmint Resources Inc. on February 1, 2018, the Company has not undertaken a material restructuring as of the date of this Listing Statement.

(8) Social and Environmental Policies

This is not applicable to the Company.

4.2 Asset Backed Securities

The Company does not have any asset backed securities.

4.3 Mineral Properties

The Company's qualifying property is the McGee Property. The claims comprising the McGee Property are located in the eastern margin of the Clayton Valley, in Esmeralda County, Nevada.

The Company's secondary properties are as follows:

(a) Elon Claims - The lithium claims, which the Company holds a 100% interest in, are located within the Clayton Valley of Esmeralda County, Nevada and encompass 280 acres. The Elon Claims are not discuss in the Technical Report and will be evaluated on a future date;
(b) EL North and EL North 2 Nickel-Copper Prospects - The prospective mineral claims, which the Company holds a 100% interest in, are located within the Golden Triangle area of British Columbia and collectively total approximately 4,082 acres;
(c) NEBA Copper-Gold Prospect – The prospective mineral claims, which the Company holds a 100% interest in, are located within the Golden Triangle area of British Columbia and total approximately 3,052 acres.

One mineral claim is set to expire on September 12, 2018. In order to keep the claim in good standing, the Company is required to incur a minimum of $6,178 in exploration expenditures on these claims by September 12, 2018 or to pay cash-in-lieu of $12,356;

(d) Gold Mountain Property – The mineral claims, which the Company holds a 100% interest in, are located near the town of Wells, British Columbia and comprise three separate claim blocks totalling 1,245 acres;

(e) Gold Triangle Prospects – The prospective mineral claims, which the Company holds a 100% interest in, are located within the Golden Triangle area of British Columbia and comprise four separate gold prospects totalling 4,092 acres;

(f) Chibougamau Vanadium Prospects – The mineral claims, which the Company holds a 100% interest in, are located in the direct vicinity of Lac Chibougamau, Quebec. These five separate vanadium prospects comprise 71 separate claims totaling approximately 9,728 acres.

(g) WHY WEST Magnesium Project – The WHY WEST Magnesium Project mineral claims, which the Company holds a 100% interest in, are located near Rossland, British Columbia. The WHY WEST Magnesium Project comprises approximately 1,500 contiguous acres; and

(h) BUDDY Claims – The BUDDY Claims, which the Company holds a 100% interest in, directly border the EL North claims currently held by the Company and consists of approximately 4,400 contiguous acres.

The McGee Property

McGee Property Description and Location

The McGee Property is centered near 452800 East and 4174500 North, UTM NAD Zone 11 in central Esmeralda County, Nevada. The location is approximately 208 kilometers northwest of Las Vegas, Nevada. The town of Tonopah is located 56 kilometers east of the project area. The McGee Property is located primarily in sections 32, 33, and 34 of T2S, R40 E and Sections 3, 4 and 5 of T3S, R40E. The McGee Property is accessed off paved State Highway 265 to Silverpeak and by well-maintained county gravel roads that lead into the project area. The Location of the McGee Property area is shown on Figure 1.

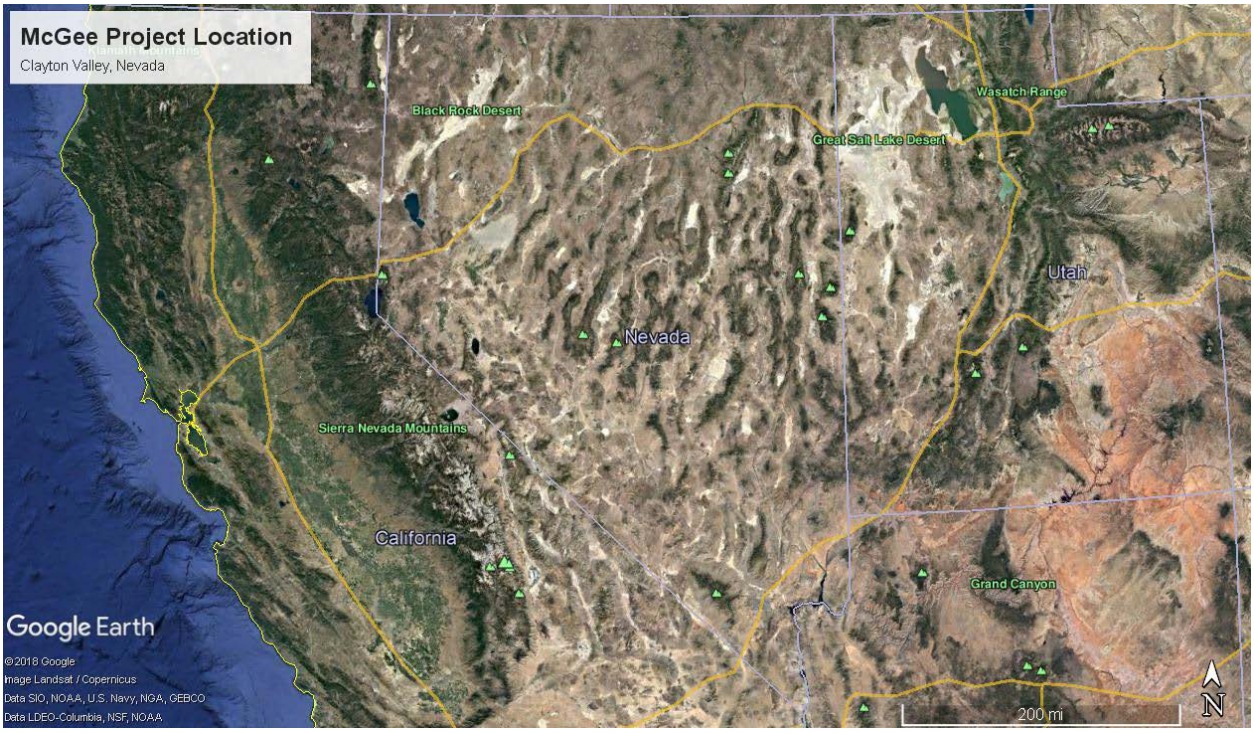

FIGURE 1. MCGEE PROPERTY LOCATION.

The McGee Property consists of 20 lode and 6 placer claims, all 100% owned by the Company and is subject to the NSR Royalty. The NSR Royalty is subject to the Buy Down Option, whereby the Company has the right to repurchase, at any time, up to 2.75% of the NSR Royalty from the NSR Holders for a purchase price of USD$1,075,000. The claims require an annual maintenance fee payment of $155.00 per claim for the lode claims and $155.00 per 20 acres for the placer claims all due on or before September 1 of each year.

Table 1 lists the 26 claims (20 lode and 6 placer claims) that comprise the McGee Property. All claims are in good standing with the BLM.

TABLE 1. MCGEE LODE AND PLACER CLAIMS.

McGee Property Claims	
McGee 30 - NMC1122825	McGee 43 - NMC1122838
McGee 31 - NMC1122826	McGee 44 - NMC1122839
McGee 32 - NMC1122827	McGee 45 - NMC1122840
McGee 33 - NMC1122828	McGee 46 - NMC1122841
McGee 34 - NMC1140292	McGee 47 - NMC1122842
McGee 35 - NMC1140293	McGee 48 - NMC1122843
McGee 36 - NMC1122831	McGee 49 - NMC1122844
McGee 37 - NMC1122832	McGee 50 - NMC1122845
McGee 38 - NMC1122833	McGee 51 - NMC1122846
McGee 39 - NMC1122834	McGee 52 - NMC1122847
McGee 40 - NMC1122835	McGee 53 - NMC1122848
McGee 41- NMC1122836	McGee 54 - NMC1122849
McGee 42 - NMC1122837	McGee 55 - NMC1122850

The claim block is presented in Figure 2.

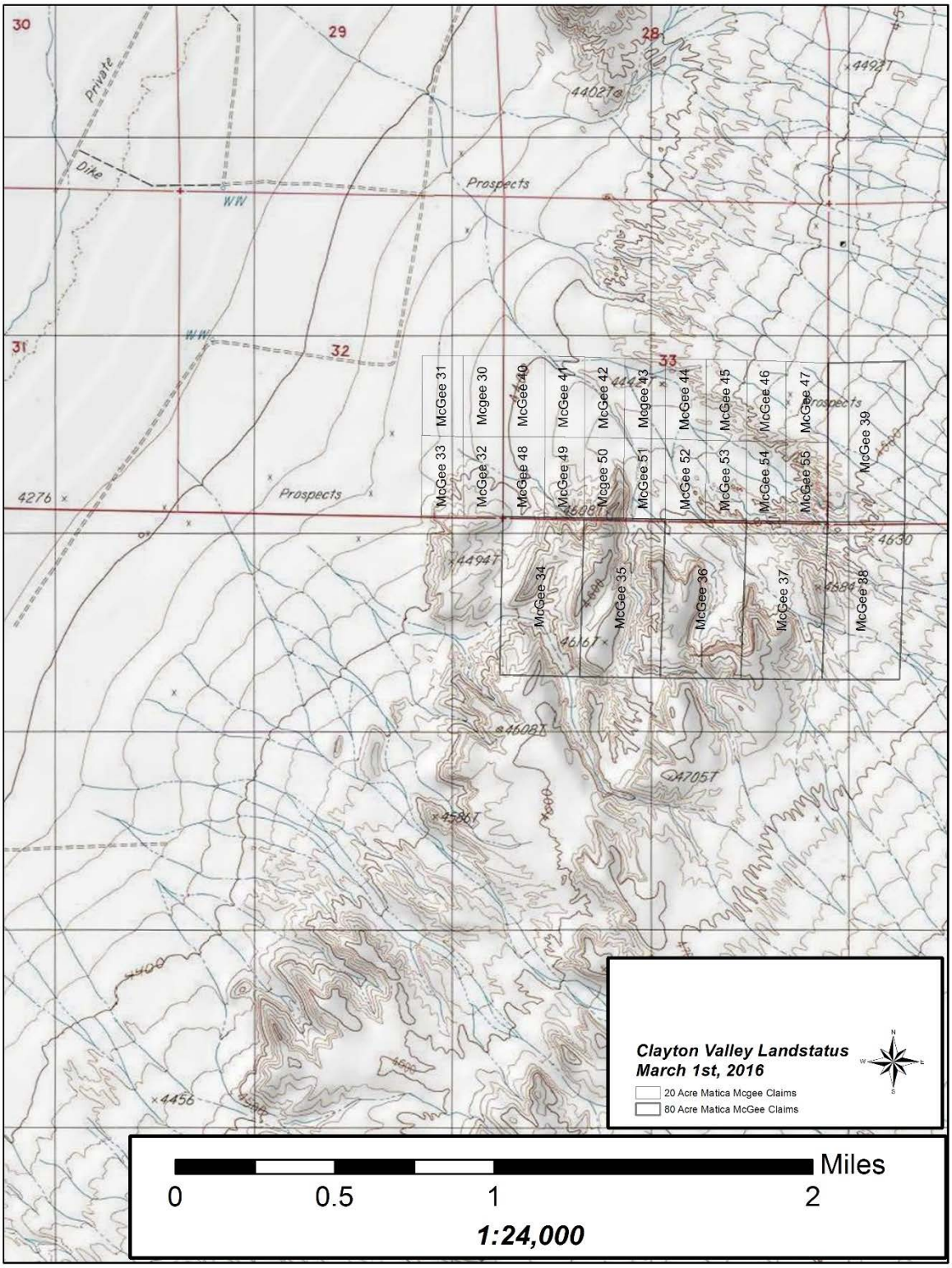

FIGURE 2. MCGEE PROPERTY CLAIM MAP.

Nature and Extent of Title

The Company owns 100 percent of the 26 mining claims, six 80 acre placer and twenty 20 acre lode claims, that compromise the McGee Property. The McGee Property lode and placer claims are located on public lands administered by the BLM. Mineral rights ownership was obtained directly from the BLM's LR-2000 database and was backed up by the Company's examination of Bob Marvin's claim records from whom the McGee Property was purchased.

Resources, Reserves, Development, and Infrastructure

The McGee Property is located in a region of active lithium brine and open pit gold mining. The adjacent Silver Peak Lithium Mine owned by Albemarle Corp. has been in continuous production since the 1960's. There is no resource defined on the McGee Property at present. Recommendations for additional drilling have been made in the Technical Report and were designed to provide additional geologic information and assay data needed for resource calculation.

Accessibility

Access to the McGee Property is by paved road from Tonopah or Goldfield or by the paved State Highway 265 that ends at Silver Peak. From Silverpeak there are approximately 8 kilometers of county-maintained gravel roads that go to the project area.

Local Resources

The historic mining town of Tonopah, population 10,000 is approximately a 45-minute drive from the project area.

High voltage, industrial grade power lines serve the active mines in the area and are located within about 3 kilometers of the project area.

Climate

The climate of Clayton Valley where the McGee Property is located is hot in the summer with daytime temperatures that can reach 100 degrees Fahrenheit (approximately 38 degrees Celsius) and cool in the winter with lows often in the 20-degree Fahrenheit (approximately -7 degrees Celsius) range. Annual precipitation is low and is primarily from summer thunderstorms. Snow cover in the winter is rare. Wind storms are frequent in the fall, winter and spring.

Physiography

The McGee Property is located in the Great Basin Physiographic Province and more precisely within the Walker Lane Province of the western Great Basin. The Clayton Valley is a flat bottomed dry salt lake basin that is completely surrounded by mountains.

Within the project area the terrain is dominated by alluvial fans and badlands that represent the erosional edge of the lithium bearing claystone. Access to the McGee Property itself is via 2 track roads in the washes on the alluvial surface and is shown on Figure 3.

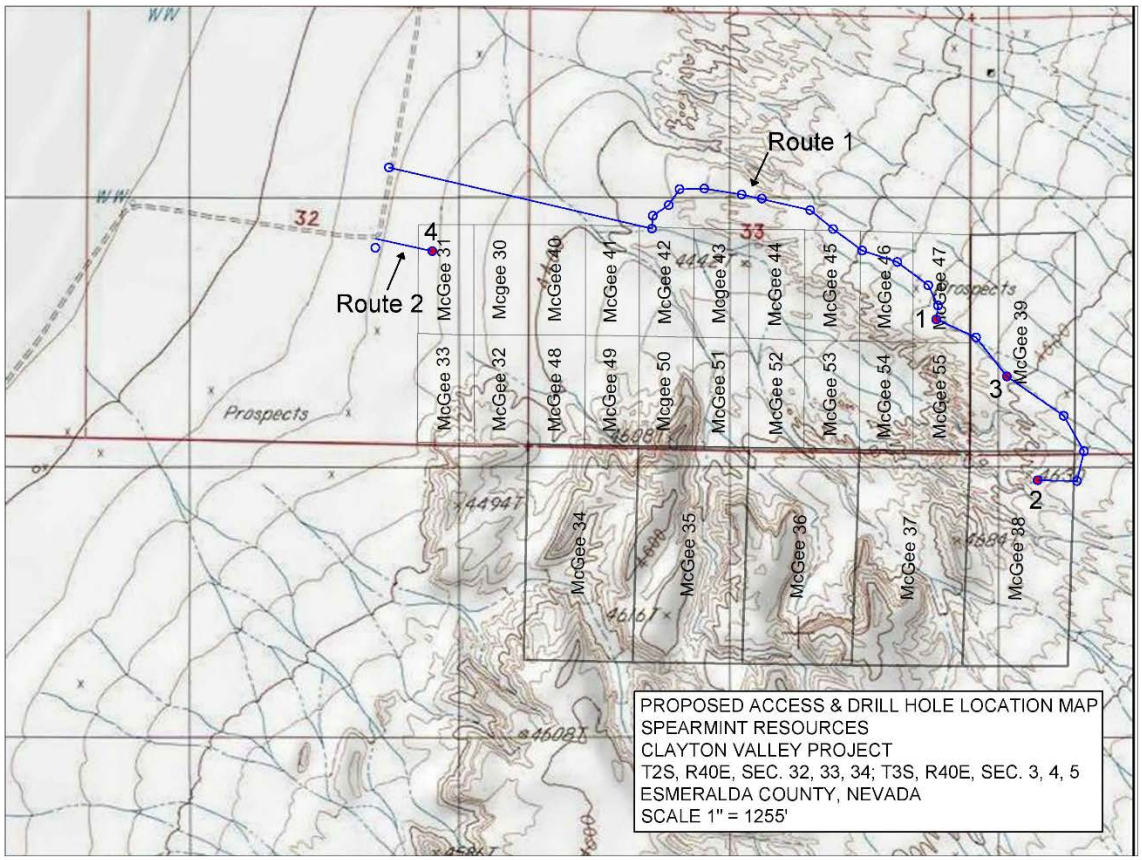

FIGURE 3. MCGEE PROPERTY DRILL HOLE AND ACCESS MAP.

Figure 4 shows the landscape at the McGee Property.

FIGURE 4. MCGEE PROPERTY LANDSCAPE PHOTO, NORTHWEST VIEW.

History

The McGee Property area has no previous exploration history. Located just north of the project area are several old prospect pits of undetermined age and several large stone monuments that were erected as claim corners many years ago. The area was geologically mapped in the 1960's and the rocks in the project area were mapped as Esmeralda age (Tertiary) age mudstone.

The USGS has investigated the lithium rich mudstone on several occasions. As assay of >2000 ppm Li was noted near Angel Island from work done in the 1970's. The majority of the USGS work in the Clayton Valley basin was focused on lithium in brine investigations.

No evidence has been found to indicated that any historic drilling has been done within the McGee Lithium Project area. Drilling by Pure Energy, Cypress and Noram has occurred within the past year on adjoining claims just north and west of the McGee Lithium Project area. Cypress and Noram have reported significant intercepts of lithium bearing clays and both have recently completed NI 43-101 reports for their projects. Pure Energy has reported a significant lithium-in-brine resource that is detailed in a 2017 NI 43-101 report.

District Geology

Clayton Valley is a lithium-in-brine mining district and the geology of the brine is directly related to the same lithium in claystone sedimentary rock found within the McGee Lithium Project area. The brine and claystone are both found within the Esmeralda Formation and is late Miocene to early Pliocene in age or about 2 to 5 million years old. The lithium in brine is produced from interbedded alluvial sediments within the claystone horizon.

Deep drilling by Pure Energy in 2017 discovered clay and mudstone units near the top of the formation with increasing fine-grained sand and siltstone units in the lower portion of the lacustrine section all the way down to the contact with the underlying basement rocks.

Cambrian age basement rocks are found outcropping in the bottom of the basin. The exposures are called islands and include Goat, Alcatraz, and Angel and form prominent mountains outcropping within the salt flat. Goat Island is composed of metavolcanic rock, Angel Island is composed of both Tertiary age volcanic and Paleozoic age limestone, and Alcatraz Island is primarily composed of andesite.

These basement rocks are not considered to be a lithium source and are of no interest in the current search for lithium mineralization in the valley. The position of the basement rock exposures within the basin corresponds with a large-scale basement arch. Gravity data shows that a pronounced elongate gravity high links the bedrock exposures to the islands together along a 8-kilometer-wide 24-kilometer-long WNW trend. This structural uplift lines up well with an even older exposure of Precambrian basement rocks known as Mineral Ridge that is located on the northwestern flank of the basin. These rocks have produced over 1 million ounces of gold and are still being actively mined.

This pronounced basement arch also acts to break the Clayton Valley into north and south sub-basins. While production of commercial brines has occurred in both the north and south basins, it should be noted that most of the production wells are concentrated along the flanks of the arch.

The green colored claystones that are currently being explored for lithium mineralization on the east flank of the valley are composed of nearly 100 percent volcanic ash and the author believes that source and host rocks for the lithium mineralization are one in the same. The source of the ash has not been determined but is thought to be related to large regional volcanic centers, one of which is located within the Silver Peak Mountains, that erupted large volumes of rhyolitic ash throughout the Miocene and into the Pliocene.

The water laid volcanic claystone found on the eastside of the basin appears to be a shelf or the remnant of a larger slab of the same rocks that were downfaulted by numerous small-scale range front faults into the basin. The claystone has an approximate dip of 15 degrees to the east where the Company's drill holes are located and gently shifts to a shallow westerly dip as blocks of the formation were downfaulted into the basin. The lithium ions present in the volcanic ash were released by the devitrification of the volcanic ash and then reabsorbed by formational clays resulting the mineralized claystone that is currently being evaluated.

A west to east cross section has been prepared for the McGee Lithium Project area. The geologic interpretation by the Company of an east tilting claystone block fits well with the geology on the Cypress claim block that is located just north of the McGee Property.

Property Geology

The geology of the McGee Property consists of a thick sequence of mineralized claystones with minor sandstone lenses and interbedded lapilli tuffs east of the "badlands" and an alluvial covered down dropped section of the same rocks on the western portion of the property. A series of faults have dropped the green clays that were tested for lithium mineralization on the eastern portion of the claim block by over 700 feet on the western portion of the claim block.

The lacustrine lithium rich claystone outcropping on the eastern half of the claim block dip at a low angle to the east. Flat lying and westerly dipping sections can be seen on the western portion of the claim block and appears to be related to range front faulting.

The origin of the claystone was initially volcanic ash being deposited regionally sometime during the late Miocene or early Pliocene time. The volcanic ash was mixed with local sources of sediment and reworked from being an ash fall to a water laid ash rich deposit or a lacustrine/lake bed deposit. The outcropping volcanic ash rich sediments form a prominent badlands topography in the central portion of the claim block. Drilling by the Company and by Cypress on their adjoining claims has shown the claystone has a vertical thickness of between 250 and 300 feet and is laterally consistent throughout the area. The lithium mineralization is pervasive throughout the claystone section. The mineralized green clay section abruptly ends when a brown colored sandstone is encountered in the drill hole.

Figure 5 shows the generalized stratigraphy for the McGee Lithium Project.

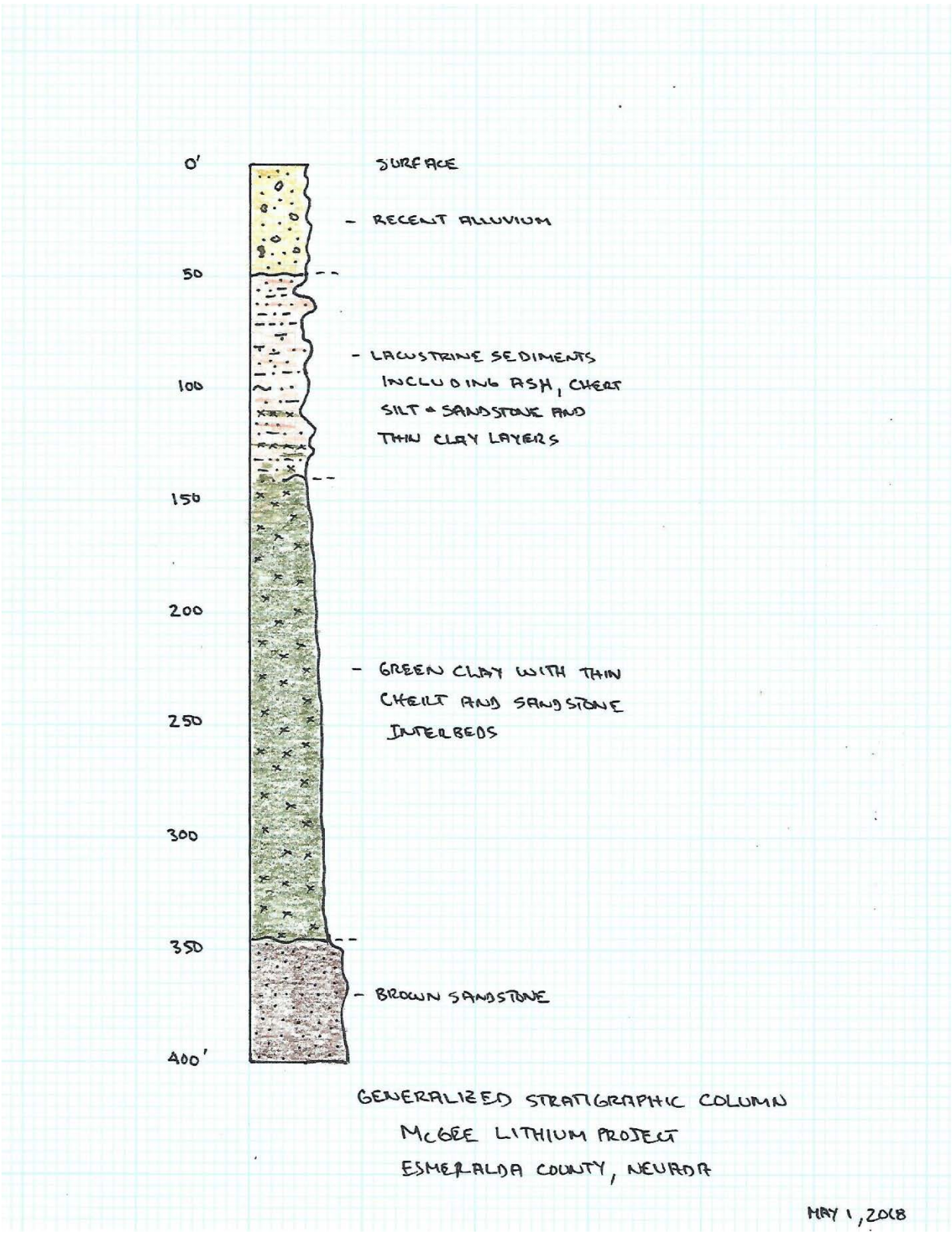

FIGURE 5. MCGEE LITHIUM PROJECT GENERALIZED STRATIGRAPHIC SECTION.

From top to bottom the stratigraphy can be described in 4 basic rock types:

1. Recent Alluvial Cover – Consists of sand, gravel, and boulders up to 30 feet thick on the eastern portion of the claims and over 400 feet thick on the western portion.
2. Tuffaceous Mudstone – Alternating beds of silt and mudstones, volcanic ash, and hard tuffaceous beds up to a meter thick deposited in a lacustrine environment.
3. Olive (reduced) and a tan (oxidized) colored claystone with interbedded sand lenses in the lower portion of the section. Reworked volcanic ash that was devitrified and redeposited by water in a shallow lake environment. This unit becomes sandier with increasing depth. This unit varies from 250 to 300 feet in thickness and averages approximately 800 ppm LI.
4. Brown sandstone – Non-mineralized sand having a sharp contact with the overlying clay units.

Crustacean burrows were noted in several places in the exposed geologic section providing additional evidence for the lacustrine environment.

The units described above form a laterally and vertically continuous section that is present under the entire McGee Property. The clay section encountered in drill hole 4 is too deep for economic consideration.

Ninety-one samples of the outcropping claystone were collected in March of 2017 for analysis. The sampling returned an overall average of 843 ppm Li with the high value being 1630 ppm Li. It appears that approximately 60 percent of the claim block will have the full mineralized section present. Erosion and faulting have either removed the section or made it too deep to be economic on the southwestern portion of the property. An attempt to find brine in the downfaulted portion of the green clay section was made by drilling a 1200-foot-deep test hole one half mile east from a hole completed in mineralized brine by Pure Energy. This hole did encounter good quality aquifer sands within the green clay section, unfortunately the water found was non-saline and contained no lithium. Assay results for the holes are listed in Table 3. Please note the robust and continuous nature of the lithium mineralization within the green clay portion of the geologic section. Figure 6 shows chip trays from drill hole SMR-1. Figure 7 shows core from drill hole SMR-3.

FIGURE 6. MCGEE PROPERTY, CHIP TRAYS FROM DRILL HOLE SMR-1.

FIGURE 7. MCGEE PROPERTY, CORE FROM DRILL HOLE SMR-3, 229-238.

With the combination of the USGS studies and the drilling completed by Cypress, Noram, and the Company, it is very apparent that the best lithium mineralization is confined to the approximately 300-foot-thick olive or tan colored claystone portion of the geologic section. The distribution of this key portion of the section is confined to just the eastern flank of the basin. Cypress, Noram, and the Company have claimed most if not all the available ground.

McGee Property Rock Units

The structure of the McGee Property itself is relatively simple. The eastward tilt of the main claystone units is very conspicuous and can be seen in outcrop all along the eastern portion of the property. Several normal faults with 10 to 25 feet of displacement that are probably related to regional extension are present in the project area and can be observed displacing the stratigraphy. These faults appear to change the dip from east to west on the western portion of the project area where large faulted blocks can be observed being down dropped into the valley. Larger structural features occur near the project area, including the Angel Island Fault that could also be responsible for the tilting of the section. Structure does not appear to have any relationship or influence with the lithium mineralization.

Alteration of the Units

Alteration in the classic sense caused by heat and pressure (hydrothermal) is not present on the McGee Property. Alteration is primarily in the form of devitrification of the volcanic ash that resulted in the formation of clay

minerals and the release of lithium into the formation. Oxidation has penetrated the claystone section and resulted in some portions of the section changing color from olive green to tan. The oxidation appears to have had no effect on the lithium content within the claystone.

Property Mineralization

Lithium mineralization within the outcropping and vertically extensive claystone section has been well documented by surface sampling and drilling conducted by Cypress, Noram and the Company in 2017 and 2018. Drilling on the east half of the McGee Property by the Company has discovered a continuous well mineralized section up to 300 feet thick. The average lithium content in the 3 holes drilled to date is approximately 750 ppm Li.

A cross section was prepared to show the downhole geology as defined by drilling and where the lithium mineralization has been found. Two drill holes, SMR-1 and 2 were completed as RC or reverse circulation, SMR-3 was drilled top to bottom as HQ core, and the deep hole, SMR-4 was drilled to test for brine. SMR-4 was initially spudded as an RC hole, but changed to core because of poor downhole conditions including running sand and lost circulation in the alluvial section of the hole. The locations of the drill holes are shown on Figure 3.

The core was split into 5-foot intervals through the clay section for assaying. The underlying brown sandstone was not assayed.

Deposit Type

Field observations, geologic mapping, drilling and the preparation of cross sections for the Technical Report show the presence of a thick tabular zone of lithium rich claystone. The data indicates a stratigraphic genesis for the lithium mineralization.

The stratigraphic position of the mineralized claystone above the sand and siltstone dominated basin fill suggests the lithium rich claystone was deposited very late in the history of the basin. The claystone was formed by the devitrification of the volcanic ash deposits. The lithium was released and then precipitated into the same volcanic ash that is now the host rock.

Oxidation of the claystone was observed where the claystone outcrops. The observed oxidation is primarily a change in color from olive green to tan. The oxidation was not seen in the drill cuttings or core which suggests the oxidation is shallow and related to atmospheric exposure.

The observed characteristics of the Clayton Valley claystone suggests this deposit is very different from other lithium deposits hosted in clay dominated rocks, especially those of hydrothermal origin. Most of the known sedimentary or volcanic rock hosted lithium deposits are thought to have a hydrothermal origin. Lithium in hydrothermal deposits appears to be fixed or attached to hydrothermal clay minerals.

The lithium in the Clayton Valley claystones is electrically fixed according to Cypress. The thick continuous nature of the lithium mineralization on the McGee Property claim block represents a new style of lithium deposition and the deposit appears to represent a significant opportunity for the development of a new lithium source.

Exploration

The results of the 2017 surface sampling program and the exploration drilling campaign conducted in 2018 are summarized below.

Outcrop Sampling

The Company conducted an extensive surface sampling program in March of 2017. Ninety-one samples were collected for assay. Sample results returned an average lithium value of 843 ppm Li with the best value being 1630 ppm Li. The locations of the outcrop sample results are shown in Figure 8 and the assay results are provided in Appendix 2.

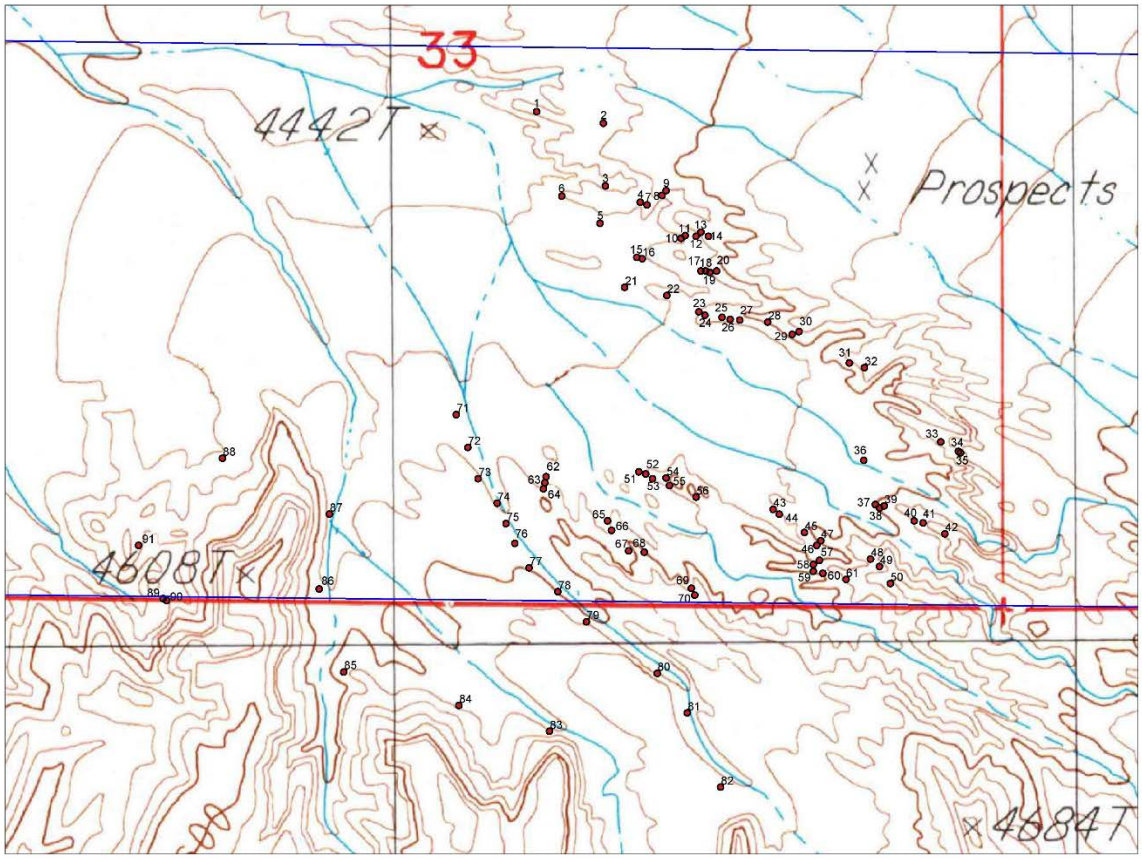

FIGURE 8. MCGEE PROPERTY OUTCROP SAMPLE LOCATION MAP.

Exploration Drilling

With the success of the outcrop sampling, a 4-hole drilling program was proposed and approved by the BLM Tonopah Field Office.

No historic drilling on the McGee Property is known to have occurred prior to the drilling completed by the Company in February and March of 2018. The drill contractor selected for the project was Harris Exploration Drilling and Associates Inc. ("**Harris Exploration**") from Escondido, CA.

The purpose of the drilling was to test the 2 target types identified on the McGee Property. The primary target was the lithium bearing claystone. Three drill holes, 2 RC and 1 NQ core were located immediately downdip of the mineralized outcrops and all 3 holes intercepted significant thicknesses of mineralized claystone. The results are summarized in Table 3 and assay results are provided in the ALS sample results, Appendix 1.

The fourth drill hole was designed to test for lithium bearing brine on the far west portion of the McGee Property claim block. This hole was located approximately 2400 feet east of an exploration hole drilled by Pure Energy that successfully encountered lithium bearing brine at approximately 800 to 1000 feet. Aquifers within a sandstone facies within the same claystone section tested above was the target. The only difference is that the claystone on the western portion of the McGee Property has been down dropped approximately 600 by faulting.

Remarkable continuity of the lithium mineralization both vertically and in map view has been demonstrated by the drill results from holes SMR-1, 2 and 3 and is shown in Figure 10. An approximately 250 to 300-foot-thick claystone section is continuously mineralized with an average lithium content of approximately 750 ppm Li. The completed holes were drilled in a widespread nature in order to test the continuity of the mineralization behind the outcrop. Additional core drilling to fully define the mineralization and upgrade it to a resource is needed.

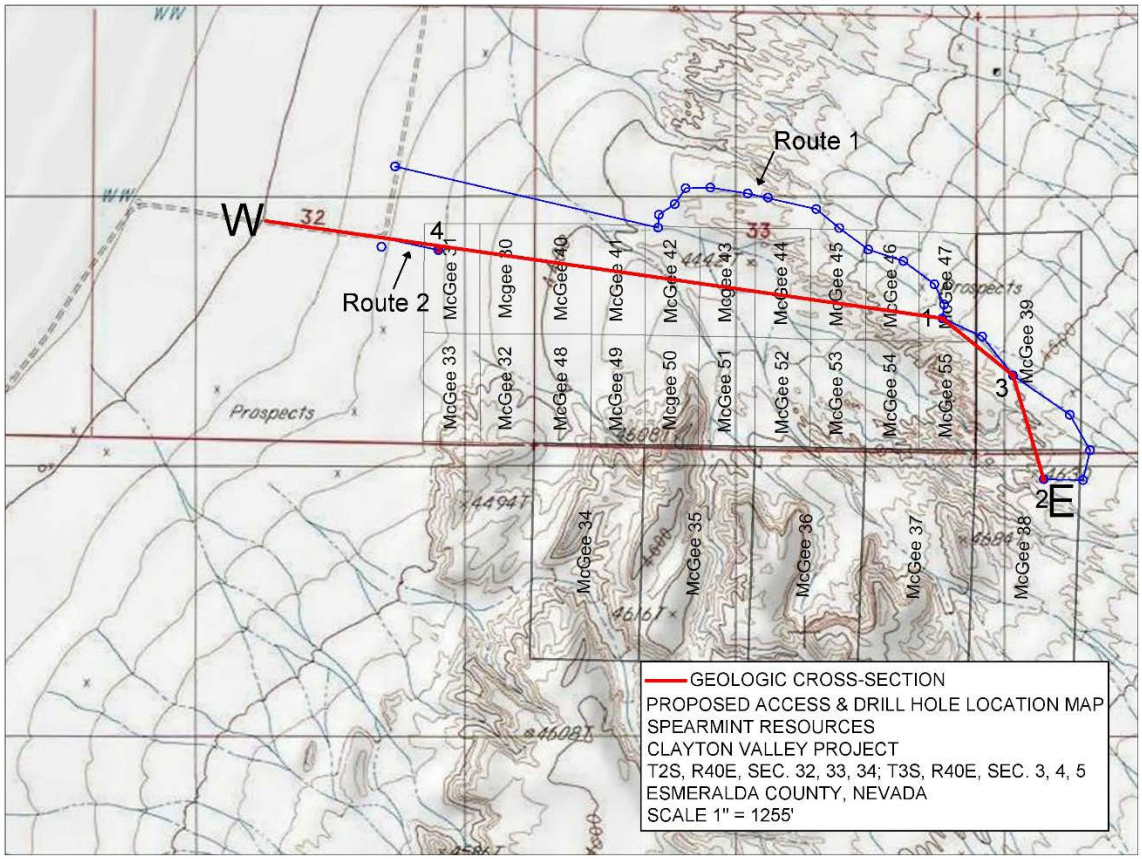

FIGURE 9. MCGEE PROPERTY DRILL HOLE / CROSS SECTION LOCATION MAP.

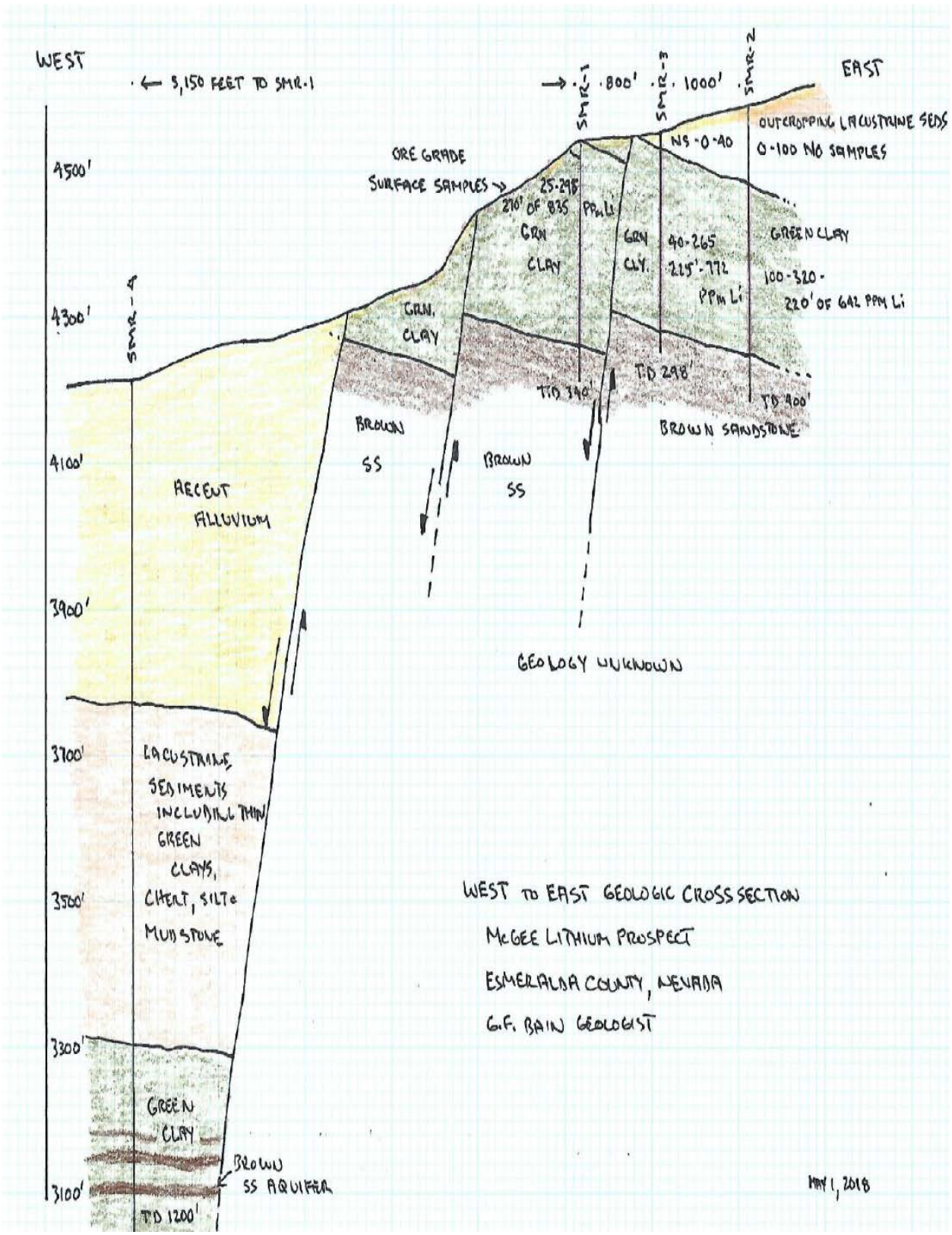

FIGURE 10. MCGEE PROPERTY WEST TO EAST GEOLOGIC CROSS SECTION.

After the core has been split for assay, the remaining half split was placed in storage in a small storage barn in Silverpeak, Nevada. A larger facility will be needed to house core from future drill programs. No metallurgical work has been completed on the project.

TABLE 2. MCGEE PROPERTY DRILL HOLE LOCATION SUMMARY.

Hole ID	Easting	Northing	Elevation (ft.)	Depth (ft.)	Inclination	Type
SMR-1	452755	4174533	4535	340	Vertical	RC
SMR-2	453147	4173953	4618	400	Vertical	RC
SMR-3	453034	4174336	4583	298	Vertical	HQ Core
SMR-4	450900	4174950	4273	1200	Vertical	RC / Rotary

The Company's geologists and field personnel implemented a quality assurance quality control process to ensure that the RC sampling, core splitting and analysis of all samples was conducted in accordance with industry standards. Recommendations for future drilling include core drilling all future holes for two reasons that include better sample recovery and to avoid any possible dilution of the lithium content in the sample from leaching by drill fluids.

TABLE 3. MCGEE PROPERTY DRILL RESULTS.

Hole ID	Depth (ft.)	Thickness (ft.)	Grade (ppm Li)
SMR-1	25-95	270	835 (No Samples 0-25 ft.)
SMR-2	100-320	220	642 (Lost circulation, no samples 0-100 ft.)
SMR-3	40-265	255	772 (Lost circulation, no samples 0-40 ft.)

Sample Preparation, Analysis, and Security

Sample Preparation and Assaying

RC Drilling – Samples were collected via a splitter on the drill on 5-foot intervals and then placed in properly labeled sample bags. Upon completion of the hole the samples were shipped to ALS's laboratory in Reno, Nevada where the samples were dried, crushed and pulverized and then shipped to ALS's laboratory in Vancouver, British Columbia for assay.

NQ Core Drilling – Core boxes were taken to the core storage facility where the core was marked in 5-foot intervals, then split by hand and bagged in properly marked bags; for example, SMR-1, 100 – 105'. Upon completion of the hole, the samples were shipped to ALS's laboratory in Reno, Nevada where the samples were dried, crushed, pulverized and then shipped to ALS's laboratory in Vancouver, British Columbua for analysis.

Quality Assurance and Quality Control

Certified reference material was not provided by the Company for assay standards. Instead, the Company relied on ALS and their use of their own standards and repeated samples to monitor assay results. ALS's standards were found to be consistent and fall within the expected range. The variability between the original sample and repeat assays should be low. Duplicate samples for assay were not submitted by the Company.

Security

RC samples were bagged at the drill site and taken to the core shack / storage facility until being shipped to ALS in Reno, Nevada.

The core was placed in waxed core boxes at the drill site that hold 10 feet of core and then taken to the core shack / storage facility where it was dry split. Half the core was then placed in a sample bag and shipped to ALS in Reno, Nevada. The remaining core was kept in the core box for reference and / or further testing and placed in secure storage.

Mineral Resource Estimate

No resource estimate has been completed by the Company for the McGee Property. The Technical Report only provides the geologic model, data, and recommendation for future drilling so that a resource can be calculated in the future.

Project Infrastructure

Project infrastructure for the McGee Property currently consists of the State and County road system and the two track roads to the drill sites which have now been reclaimed. No other infrastructure is required or planned at this stage in the project.

Market Studies

The lithium mining business is booming due to a revolution in transportation technology. The production of lithium battery powered cars is rapidly accelerating worldwide, and new supplies of lithium are needed to supply this market. The Company has not completed any economic studies on the McGee Property or market studies on lithium.

Environmental Studies, Permits, and Social or Community Impacts

The Company has not undertaken any environmental studies that would relate to their exploration activities on the McGee Property.

The Company has applied for and received from the BLM Tonopah Field Office a Notice level permit to carry out its current exploration drilling program. The Company is in full compliance with all state and federal regulations and all requirements relating to exploration on the McGee Property.

The Company does not need to carry out any environmental, social or community impact studies to proceed with exploration of the McGee Property at this time. A new Notice of Intent will need to be filed with the BLM before additional drilling can commence as per the recommendations provided in the Technical Report. As exploration progresses on the Company's and other adjacent properties and the scale of the overall discovery becomes evident, it is anticipated that a detailed multi-agency environmental study will be forthcoming.

The Company has posted a reclamation bond in the amount of $8,424.00 that will be returned when reclamation of the drill sites and the 2-track access road is completed or rolled over to cover future drilling. Reclamation of the drill sites and abandonment of the drill holes from the first phase of drilling was completed by Harris Exploration.

Exploration Costs

In the last 36 months, the Company has incurred a total of $363,592 in exploration costs on the McGee Property, including $310,521 in 2018 comprised of property acquisition, consulting geologist, sampling, assaying, mapping, and Phase I drilling expenses.

Adjacent Properties

The McGee Property is completely surrounded by valid lode and placer claims held by other companies including Pure Energy, Cypress and Noram. The location of Pure Energy's and Cypress Development's claims are shown in Figure 11. New claim posts were noticed during the Company's recent drilling campaign several kilometers south and west of the Company's holdings.

Pure Energy's mineral claims are located immediately west of the McGee Property. Pure Energy is developing a lithium in brine prospect adjacent to Albemarle Corp.'s Silver Peak lithium in brine mine, the only producing lithium mine in the United States. Two other companies, Cypress and Noram are actively drilling their lithium in claystone prospects that are located north and east respectively and adjacent to the McGee Claims. The author has verified that these companies are drilling the same claystone formation that is present on the McGee Property but has been unable to independently verify the results announced by Cypress and Noram on their respective websites concerning their exploration activities. Furthermore, the information gathered by the author with respect to the Cypress and Noram claystone formations is not necessarily indicative of the mineralization on the McGee Claims.

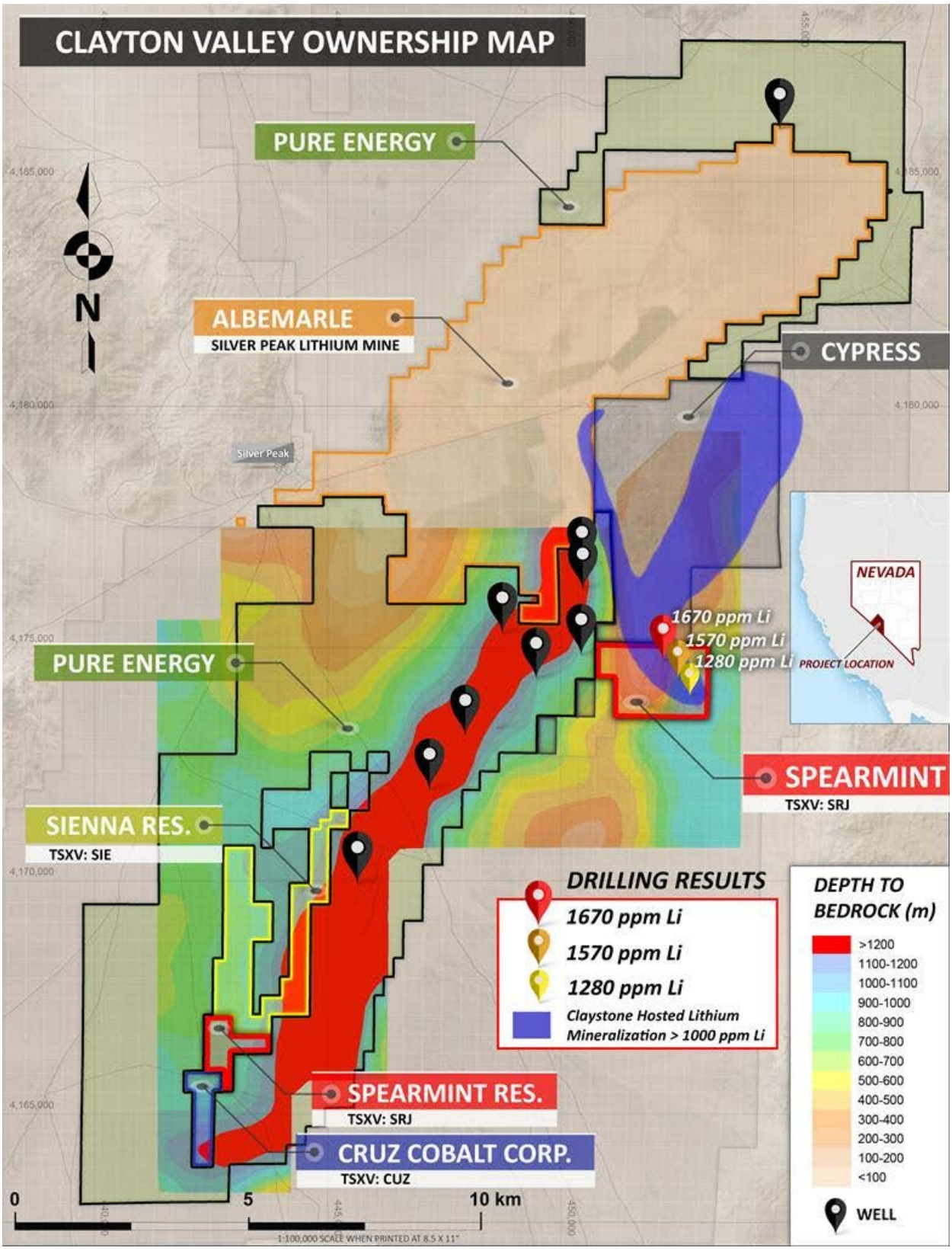

FIGURE 11. PROPERTIES ADJACENT TO THE MCGEE LITHIUM PROJECT.

Other Relevant Information

Albemarle Corp. is suing Pure Energy concerning their recent lithium in brine discoveries and water rights in the Clayton Valley. The Author is not aware of any issues at the time of the writing of this report concerning the exploration and development of the lithium rich claystone.

Interpretation and Conclusion

Lithium mineralization was first discovered by the Newmont Division of Foote Mineral Company ("**Foote Mineral**") in Clayton Valley in 1965. This was the first recorded production of lithium in Nevada and Albemarle Corp.'s Clayton Valley Lithium Mine is the only active producing lithium mine in the United States.

When Foote Mineral first began production, there was a surface brine lake present in the lowest portion of the salt playa containing over 1000 ppm Li. The surface brine was quickly exhausted and the pumping of lithium brine from groundwater aquifers began. The pumped brine was further concentrated in evaporation ponds before being processed. The process remains largely unchanged today. The evaporation ponds seen today are larger as lower grade brine is now being pumped, but the process remains the same. The historic grade of the lithium brine was over 500 ppm, the grade being pumped today is between 100 and 150 ppm Li.

The Clayton Valley has an enormous volume of lithium present in brine and claystone formations that most likely originated from the devitrification of lithium rich volcanic ash that was deposited in the basin during the late Miocene or early Pliocene time. The devitrified ash was altered to claystone and during this process released the lithium that was then reabsorbed into same formation now being drill tested by the Company.

It is within the well exposed claystone badlands that the Company has made a significant new discovery in the only producing lithium district in the United States.

Based on the size of the McGee Property and its accompanying claims block, the mapping of the erosional edge of the claystone and drilling, an area measuring approximately 1.5 square kilometers is thought to be underlain by the mineralized claystone. Additional drilling is needed to confirm the continuity and grade of the mineralized claystone. Metallurgical work is also needed to confirm viability of recovering the lithium from the claystone.

It is the Company's intention to continue to advance the McGee Property to the point where this discovery possibly combined with those recently announced on adjacent properties attracts the attention of Albemarle Corp. or another major mining company.

Recommendations

The McGee Property can now be considered more than a grassroots-stage project with the discovery of lithium enriched claystone in 3 widely spaced drill holes varying from 250 to 300 feet in thickness. Additional core drilling is highly recommended. The location of the recommended drill holes is shown on Figure 12. Drilling on approximately 1000-foot centers will require an additional 10 to 15 holes to be completed before an initial resource estimate can be made.

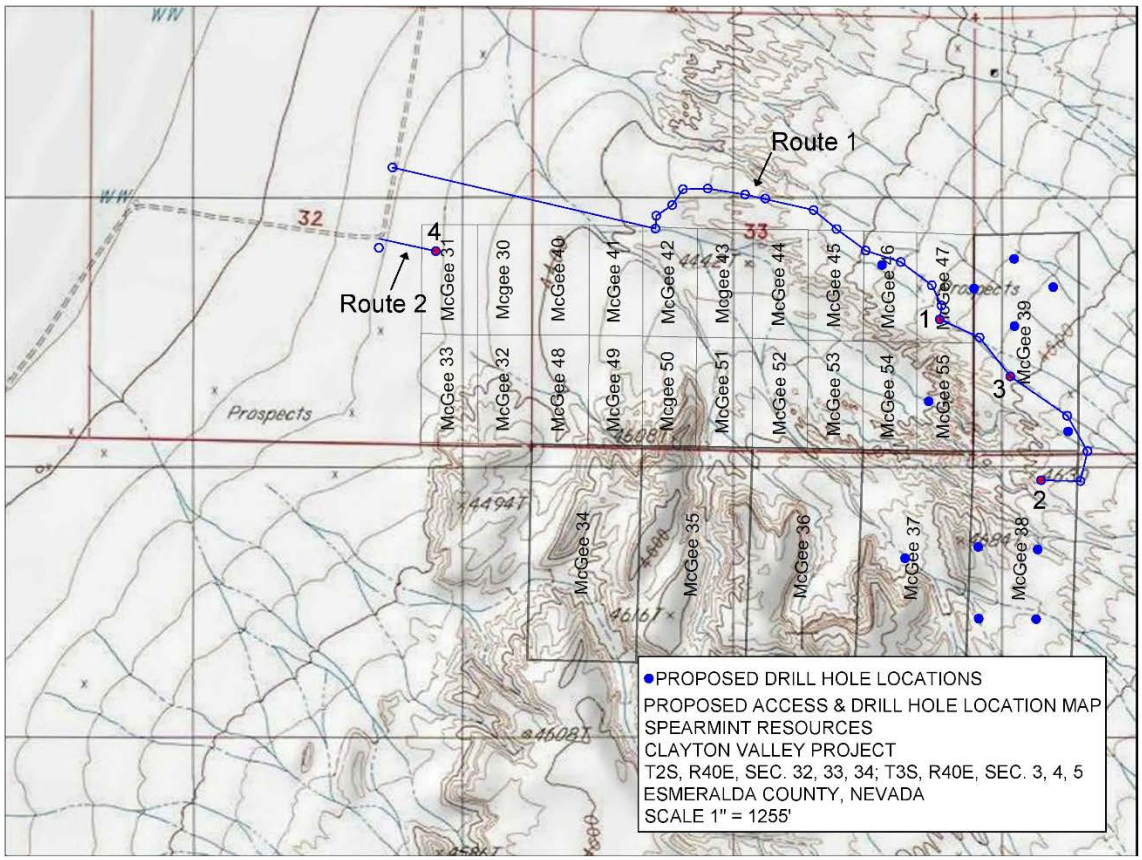

FIGURE 12. MCGEE PROPERTY RECOMMENDED LOCATIONS OF DRILL HOLES.

The simplicity of the geologic model as presented in the Technical Report allows for wider spaced drilling without impacting the confidence of the resource estimate.

The Author recommends that the permitting for the second phase of drilling begin immediately as no additional drilling can commence before BLM approval of the new Notice of Intent.

Phase II Recommendations

A follow up drilling program consisting of 4 to 6 core holes is recommended. These drill holes would be located so that when successfully completed, a preliminary resource estimate can be calculated. The drill holes would vary from approximately 350 feet to 500 feet in depth. The estimated cost for the completion of this program would be approximately USD$225,000 as shown in the breakdown below.

The following budget is an estimate only. The second phase would consist primarily of diamond drilling, as estimated below:

DESCRIPTION: PHASE 2 PROGRAM	UNITS/RATES	AMOUNT USD$
Geologist Time	$750 x 25 Days	$18,750
Geologist Expense	$150 x 20 Days plus mileage	$5,000
Drilling	2,250 Ft. x $60/Foot	$135,000
Assaying	75 x $40	$16,875
Grading Work and Reclamation	30 Hours x $150/Hour	$4,500
Technical Report Preparation		$10,000
Rent for Core Storage Facility	$500/Month x 5 Months	$3,000
Supplies		$1,000
Subtotal		$194,125
Contingency		$30,000
PHASE 2 TOTAL		**USD$224,125**

While the Author has prepared this estimate with care, he does not guarantee that the program can be completed for the costs estimated above. Budgeting should be reviewed when contracts are let.

4.4 Companies with Oil and Gas Operations

The Company does not have oil and gas operations.

5. SELECTED CONSOLIDATED FINANCIAL INFORMATION

5.1 Consolidated Financial Information - Annual Information

The following selected financial information is subject to the detailed information contained in the financial statements of the Company and related notes thereto appearing elsewhere in this Listing Statement. This information should only be read in conjunction with the financial statements, and accompanying notes, included elsewhere in this Listing Statement. The selected financial information is derived from the audited financial statements for the Company for the years ended January 31, 2018 and 2017 as well as the unaudited quarterly financial statements for the period ended April 30, 2018 and can be found by accessing the Company's public documents filed on SEDAR at http://www.sedar.com/. This information should only be read in conjunction with the audited financial statements, and accompanying notes, included on SEDAR.

	For the Year Ended January 31 (audited)			For the Period Ended April 30 (unaudited)
Operating Data:	**2018**	**2017**	**2016**	**2018**
Total Revenue	$Nil	$Nil	$Nil	$Nil
Income (Loss) From Operations (before tax)	$(615,055)	$(482,569)	$(223,198)	$(459,191)
Net Income (Loss) for the period	$(917,538)	$(718,648)	$(354,856)	$(459,191)
Income (Loss) per share – Basic and diluted	$(0.01)	$(0.01)	$(0.01)	$(0.00)

Cash Dividends	$Nil	$Nil	$Nil	$Nil
Balance Sheet Data:				
Total Assets	$1,546,053	$884,249	$85,646	$1,538,289
Total Long-term Liabilities	$648,489	$417,080	$503,625	$485,368
Shareholders' Equity (deficit)	$897,564	$467,169	$(417,979)	$1,052,921

5.2 Consolidated Financial Information – Quarterly Information

The results for each of the eight most recently completed quarters ending at the end of the most recently competed fiscal year, namely January 31, 2018, are summarized below:

	2018 Fourth	2018 Third	2018 Second	2018 First	2017 Fourth	2017 Third	2017 Second	2017 First
Revenues	$Nil	$Nil	$Nil	$Nil	$Nil	$Nil	$Nil	$Nil
Net comprehensive loss	$(456,477)	$(158,399)	$(80,229)	$(222,433)	$(95,776)	$(325,383)	$(169,674)	$(127,815)
Basic and diluted loss per share	$(0.00)	$(0.00)	$(0.00)	$(0.00)	$(0.00)	$(0.00)	$(0.00)	$(0.00)

5.3 Dividends

The Company does not have a dividend policy and does not pay dividends to its shareholders.

5.4 Foreign Generally Accepted Accounting Principles (GAAP)

Section 5.4 is not applicable to the Company.

6. MANAGEMENT'S DISCUSSION AND ANALYSIS

Management's discussion and analysis of our financial statements for the years ended January 31, 2018 and 2017 are incorporated into the Listing Agreement by reference and can be found by accessing the Company's public documents filed on SEDAR at http://www.sedar.com/.

7. MARKET FOR SECURITIES

Prior to being listed on the Exchange, the Shares of the Company were listed and posted for trading on the TSXV under the symbol "SRJ".

8. CONSOLIDATED CAPITALIZATION

The following table summarizes our consolidated capitalization as at the date of this Listing Statement:

Designation of Security	Number of Authorized	Number of Shares Issued and Outstanding
Shares	Unlimited number without par value	129,795,847[(1)]
Warrants	N/A	21,967,753
Stock Options	N/A	10,875,000

(1) Does not include Shares reserved for issuance pursuant to outstanding warrants or options.

There have been no changes in the number of issued and outstanding shares of the Company as of the date of this Listing Statement.

9. OPTIONS TO PURCHASE SECURITIES

The following table summarizes the outstanding incentive stock options to purchase Shares in our authorized capital as of the date of this Listing Statement:

Group	Number of Options[(1)]	Securities Under Option[(1)]	Grant Date	Expiry Date	Exercise Price Per Share	Market Value of the Shares on the Date of Grant	Market Value of the Shares at Year End
Current and Past Executive Officers (4 Persons)	200,000	200,000	October 8, 2013	October 8, 2013	$0.05	$0.05	$0.07
	50,000	50,000	June 4, 2014	June 4, 2019	$0.05	$0.04	$0.045
	800,000	800,000	May 24, 2016	May 24, 2021	$0.05	$0.04	$0.02
	300,000	300,000	May 30, 2016	May 30, 2021	$0.05	$0.03	$0.02
	250,000	250,000	March 13, 2017	March 13, 2022	$0.05	$0.03	$0.055
	200,000	200,000	October 3, 2017	October 3, 2018	$0.05	$0.04	$0.055
	2,000,000	2,000,000	August 10, 2018	August 10, 2019	$0.05	$0.05	-
Current and Past Directors (3 Persons)	525,000	525,000	October 8, 2013	October 8, 2018	$0.05	$0.05	$0.07
	300,000	300,000	May 24, 2016	May 24, 2021	$0.05	$0.04	$0.02
	100,000	100,000	May 30, 2016	May 30, 2021	$0.05	$0.03	$0.02
	1,500,000	1,500,000	February 16, 2018	February 16, 2019	$0.11	$0.11	-
Consultants (16 Persons)	300,000	300,000	May 24, 2016	May 24, 2021	$0.05	$0.04	$0.02

Group	Number of Options[1]	Securities Under Option[1]	Grant Date	Expiry Date	Exercise Price Per Share	Market Value of the Shares on the Date of Grant	Market Value of the Shares at Year End
	850,000	850,000	October 3, 2017	October 3, 2018	$0.05	$0.05	$0.055
	3,500,000	3,500,000	February 16, 2018	February 16, 2019	$0.11	$0.11	-

[3] Adjusted to give effect to the 5 for 1 stock split that occurred on March 18, 2014.

10. DESCRIPTION OF THE SECURITIES

10.1 Description of the Company's Securities

The Company is authorized to issue an unlimited number of Shares without par value. As at the date of this Listing Statement there are 129,795,847 Shares issued and outstanding as fully paid and non-assessable. A further 32,842,753 Shares have been reserved and allotted for issuance upon the due and proper exercise of the Company's currently outstanding stock options and warrants.

The holders of Shares are entitled to dividends if, as and when declared by the Board. The holders of the Shares are also entitled to one vote per Share at meetings of the shareholders and, upon liquidation, to share equally in such assets of the Company as are distributable to the holders of Shares.

In the event of liquidation, dissolution or winding up of the Company, whether voluntary or involuntary, or other distribution of assets or property of the Company amongst its Shareholders for the purpose of winding up its affairs, Shareholders shall be entitled to receive all property and assets of the Company properly distributable to the Shareholders.

The holders of the Shares shall be entitled to vote at all meetings of the Shareholders of the Company and at all such meetings each such holder has one (1) vote for each Share held.

There are no pre-emptive rights, no conversion or exchange rights, no redemption, retraction, purchase for cancellation or surrender provisions. There are no sinking or purchase fund provisions, no provisions permitting or restricting the issuance of additional securities or any other material restrictions, and there are no provisions which are capable of requiring a security holder to contribute additional capital.

10.2 – 10.6 Miscellaneous Securities Provisions

None of the matters set out in sections 10.2 to 10.6 of CSE Form 2A are applicable to the share structure of the Company.

10.7 Prior Sales of Shares

In December 2017, the Company announced a private placement of up to 3,846,154 flow-through units (each, a "**FT Unit**") at a price of $0.065 per FT Unit for gross proceeds of up to $250,000 and of up to 15,000,000 non flow-through units (each, a "**NFT Unit**") at a price of $0.05 per NFT Unit for gross proceeds of up to $750,000. Each FT Unit consists of one flow-through common share and one non flow-through share purchase warrant which entitles

the holder to purchase one non flow-through common share at a price of $0.10 for a period of two years from the date of closing of the private placement. Each NFT Unit consists of one Share and one share purchase warrant which entitles the holder to purchase one additional Share at a price of $0.08 for a period of three years from the date of closing of the private placement.

10.8 Stock Exchange Price

The Company's Shares are listed on TSXV under the stock symbol "SRJ". The following table sets out the price ranges and trading volume on the TSXV of the Company's Shares for the periods indicated:

Period	High ($)	Low ($)	Trading Volume
Period from September 1 – September 20	$0.045	$0.025	10,896,430
Period from August 1 – August 31	$0.06	$0.02	52,544,580
Quarter ended July 31, 2018	$0.06	$0.02	27,370,910
Quarter ended April 30, 2018	$0.11	$0.04	84,060,361
Quarter ended January 31, 2018	$0.135	$0.03	155,663,017
Quarter ended October 31, 2017	$0.055	$0.025	91,259,265
Quarter ended July 31, 2017	$0.035	$0.02	23,926,401
Quarter ended April 30, 2017	$0.04	$0.015	125,982,869
Quarter ended January 31, 2017	$0.035	$0.015	57,850,261
Quarter ended October 31, 2016	$0.03	$0.015	19,483,382

11. ESCROWED SECURITIES

11.1 Escrowed Securities

To the knowledge of the Company, none of the Company's Shares are currently held in escrow or under any escrow agreement.

12. PRINCIPAL SHAREHOLDERS

12.1 Principal Shareholders

To the knowledge of the directors and senior officers of the Company, no person or company will beneficially own, directly or indirectly, or exercise control or direction over, shares of the Company carrying more than 10% of the voting rights attached to all outstanding shares of the Company.

13. DIRECTORS AND OFFICERS

13.1 – 13.5 Directors and Officers

The following table sets out the names, municipalities of residence, the number of voting securities beneficially owned, directly or indirectly, or over which each exercises control or direction, the offices held in the Company and the principal occupation of the directors and senior officers during the past five years:

Name & Municipality of Residence and Position[(1)]	Present Occupation and Positions Held During the Last Five Years[(1)]	Period served as Director/ Officer and when his/her term with the Company will expire	Number of Shares of the Company Owned[(2)]	Percentage of Issued and Outstanding Shares of the Company
James Nelson[(3)] Vancouver, BC *CEO, Secretary and Director*	Self-employed businessman from 1996 to present offering consulting services to public companies; Director of Cruz Cobalt Corp., YDreams Global Interactive Technologies Inc., and Halio Energy Inc. (Formerly: Everest Ventures Inc.), all companies are listed on the TSXV.	Director from May 22, 2014 to present. CEO and Secretary from November 18, 2016 to present.	Nil	N/A
Gregory J. Thomson[(3)] Vancouver, BC *Director*	Consulting mineral exploration geologist; Director of Makena Resources Inc., Sienna Resources Inc., and YDreams Global Interactive Technologies Inc. (2013 to 2016).	February 3, 2012 to present.	Nil	N/A
Dennis Aalderink[(3)] Coquitlam, BC *Director*	Operations Manager at Pacific National Exhibition since 2003; Director of Sienna Resources Inc., a public company listed on the TSXV.	December 14, 2017 to present.	Nil	N/A
Yangping (Cindy) Cai Vancouver, BC *CFO*	Current CFO of Cruz Cobalt Corp. from September 13, 2010, and Sienna Resources Inc. from August 20, 2010, both mineral exploration companies listed on the TSXV. Ms. Cai has been the CFO and Secretary of YDreams Global Interactive Technologies Ltd., a technology company listed on the TSXV, from July 15, 2016 to present.	October 8, 2013 to present.	Nil	N/A
TOTAL			**Nil**	**N/A**

(1) The information as to province or state and country of residence and principal occupation, not being within the knowledge of the Company, has been furnished by the respective directors and officers individually.

(2) The information as to shares beneficially owned or over which a director or officer exercises control or direction, not being within the knowledge of the Company, has been furnished by the respective directors and officers individually.

(3) Member of the Audit Committee.

13.4 Committees

The Company has an audit committee that is comprised of three members consisting of James Nelson, Gregory Thomson and Dennis Aalderink. Gregory Thomson and Dennis Aalderink are independent members of the audit committee and James Nelson is not independent because he is the CEO and Secretary of the Company.

13.6 Corporate Cease Trade Orders or Bankruptcies

No proposed director of the Company is, or within the ten years before the date of this Listing Statement has been, a director, chief executive officer or chief financial officer of any company that:

(a) was subject to an order that was issued while the proposed director was acting in the capacity as director, chief executive officer or chief financial officer; or

(b) was subject to an order that was issued after the proposed director ceased to be a director, chief executive officer or chief financial officer and which resulted from an event that occurred while that person was acting in the capacity as director, chief executive officer or chief financial officer.

No proposed director of the Company is, or within ten years before the date of this Listing Statement, has been a director or an executive officer of any company that, while the person was acting in that capacity, or within a year of that person ceasing to act in the capacity, became bankrupt, made a proposal under any legislation relating to bankruptcy or insolvency or was subject to or instituted any proceedings, arrangement or compromise with creditors, or had a receiver, receiver manager or trustee appointed to hold its assets.

13.7, 13.8 Penalties or Sanctions

No proposed director of the Company has been subject to:

(a) any penalties or sanctions imposed by a court relating to securities legislation or by a securities regulatory authority or has entered into a settlement agreement with a securities regulatory authority; or

(b) any other penalties or sanctions imposed by a court or regulatory body that would likely be considered important to a reasonable securityholder in deciding whether to vote for a proposed director.

13.9 Personal Bankruptcies

No proposed director of the Company has, or within ten years before the date of this Listing Statement, become bankrupt, made a proposal under any legislation relating to bankruptcies or insolvency, or become subject to or instituted proceedings, arrangement or compromise with creditors, or had a receiver, receiver manager or trustee appointed to hold the assets of the proposed director.

13.10 Conflicts of Interest

Conflicts of interest may arise as a result of the directors, officers and promoters of the Company also holding positions as directors or officers of other companies. Some of the individuals who will be directors and officers of the Company have been and will continue to be engaged in the identification and evaluation of assets, businesses and companies on their own behalf and on behalf of other companies, and situations may arise where the directors and officers of the Company will be in direct competition with the Company. Conflicts, if any, will be subject to the procedures and remedies provided under BCBCA.

13.11 Management

James Nelson, age 41, CEO, Secretary and Director

Mr. Nelson has been the CEO and Secretary of the Company since November 18, 2016 and a director of the Company since May 22, 2014. Mr. Nelson has been a director of Cruz Cobalt Corp., a mineral exploration company listed on the TSXV, from May 2010 and as President and Corporate Secretary from April 24, 2015 to present. From July 18, 2013 and October 3, 3017 respectively, Mr. Nelson has also served as director and Corporate Secretary of YDreams Global Interactive Technologies Inc., a TSXV listed technology company. From February 9, 2010 to March 3, 2017, Mr. Nelson also served as director of Halio Energy Inc. (formerly Everest Ventures Inc.), a junior mining company listed on the TSXV. Mr. Nelson has been a self-employed businessman from 1996 to present offering consulting services to public companies.

Mr. Nelson will devote the time necessary to perform the work required in connection with acting as the CEO, Secretary and as a director of the Company. Mr. Nelson is not a party to any employment, non-competition or confidentiality agreement with the Company.

Gregory J. Thomson, age 70, Director

Mr. Thomson has been a consulting mineral exploration geologist for over 30 years. He has been a director of Cruz Cobalt Corp. from July 2013 to present, Makena Resources Inc. from November 2010 to present, Sienna Resources Inc. from November 2014 to present, Moag Copper Gold Resources Inc. from May 2010 to October 2015, Victory Ventures Inc. from December 2011 to June 2016, and Halio Energy Inc. for the periods September 2011 to December 2012 and October 2013 to April 2016; all mineral exploration companies listed on the TSXV. Mr. Thomson also served as a director of YDreams Global Interactive Technologies Inc., a TSXV listed company, from July 2013 to July 2016. Mr. Thomson was employed as a Consulting Senior Geologist with Huakan International Mining, a mineral exploration company listed on the TSXV from August 2010 to October 2012. Mr. Thomson holds a Bachelor of Science degree in Geology from the University of British Columbia. Mr. Thomson is a registered member of the Association of Professional Engineers and Geoscientists of British Columbia.

Mr. Thomson will devote the time necessary to perform the work required in connection with acting as a director of the Company. Mr. Thomson is not a party to any employment, non-competition or confidentiality agreement with the Company.

Dennis Aalderink, age 47, Director

Mr. Aalderink has served as a director of the Company since December 14, 2017. Since February 19, 2016, Mr. Aalderink has been a Director of Sienna Resources Inc., a mineral exploration company listed on the TSXV. He has also served as an Operations Manager at Pacific National Exhibition since 2003.

Mr. Aalderink will devote the time necessary to perform the work required in connection with acting as a director of the Company. Mr. Aalderink is not a party to any employment, non-competition or confidentiality agreement with the Company.

Yingpang (Cindy) Cai, age 47, CFO

Ms. Cai has been the CFO of the Company since October 8, 2013. Ms. Cai is currently CFO of both Sienna Resources Inc., since August 20, 2010, and Cruz Cobalt Corp., since September 13, 2010; two mineral exploration companies listed on the TSXV. From January 2, 2010 to April 3, 2018 Ms. Cai served as CFO of Makena Resources Inc., a mineral exploration company listed on the TSXV. Ms. Cai also served as CFO and Secretary of YDreams Global Interactive Technologies Inc., a technology company listed on the TSXV, from July 15, 2016 to September 30, 2017 and CFO of Halio Energy Inc. from December 2012 to April 2016. Ms. Cai graduated with a Bachelor in Electrical Engineering from Zhongshan University of China and she holds a diploma in Accounting from the University of British Columbia. She is a designated CPA in the United States.

Ms. Cai will devote the time necessary to perform the work required in connection with acting as the CFO of the Company. Ms. Cai is not a party to any employment, non-competition or confidentiality agreement with the Company.

14. CAPITALIZATION

14.1 Issued Capital

As at the date of this Listing Statement, the share capital of the Company on a non-diluted and fully-diluted basis will be as follows:

Issued Capital	Number of Securities (non-diluted)	Number of Securities (fully-diluted)	% (non-diluted)	% (fully diluted)
Public Float				
Total Outstanding **(A)**	129,795,847	162,638,600	100%	100%
Held by Related Persons or employees of the Issuer or Related Person of the Issuer, or by persons or companies who beneficially own or control, directly or indirectly, more than a 5% voting position in the Issuer (or who would beneficially own or control, directly or indirectly, more than a 5% voting position in the Issuer upon exercise or conversion of other securities held) **(B)**	-	1,300,000	-	0.8%
Total Public Float **(A-B)**	129,795,847	161,338,600	100%	99.2%
Freely Tradable Float				
Number of outstanding securities subject to resale restrictions, including restrictions imposed by pooling or other arrangements or in a shareholder agreement and securities held by control block holders **(C)**	Nil	Nil	0%	0%
Total Tradable Float **(A-C)**	129,795,847	162,638,600	100%	100%

*Figures are reported to the best of the knowledge of management of the Company.

Public Securityholders (Registered)

For the purposes of this table, "public securityholders" does not include persons enumerated in section (B) the *Issued Capital* table above:

Shares

Size of Holdings	**Number of Holders**	**Total number of securities**
1 – 99 securities	-	-
100 – 499 securities	-	-
500 – 999 securities	-	-
1,000 – 1,999 securities	-	-
2,000 – 2,999 securities	-	-
3,000 – 3,999 securities	-	-
4,000 – 4,999 securities	-	-
5,000 or more securities	43	129,795,847
TOTAL	**43**	**129,795,847**

*Information determined to the best of the Company's knowledge from information provided by its registrar and transfer agent.

Public Securityholders (Beneficial)

For the purposes of this table, "public securityholders" does not include persons enumerated in section (B) the *Issued Capital* table above:

Shares

Size of Holdings	**Number of Holders**	**Total number of securities**
1 – 99 securities	11	394
100 – 499 securities	33	7,686
500 – 999 securities	30	18,760
1,000 – 1,999 securities	111	135,131
2,000 – 2,999 securities	85	184,470
3,000 – 3,999 securities	53	171,162
4,000 – 4,999 securities	37	157,432
5,000 or more securities	1,313	109,115,474
TOTAL	**1,673**	**109,792,182**

*Information determined to the best of the Company's knowledge from information provided by its registrar and transfer agent and from previously obtained information from Broadridge.

Non-Public Securityholders (Registered and Beneficial)

For the purposes of this chart, "non-public securityholders" are persons enumerated under (B) in the *Issued Capital* table above.

Shares

Size of Holdings	**Number of Holders**	**Total number of securities**
1 – 99 securities	-	-
100 – 499 securities	-	-
500 – 999 securities	-	-
1,000 – 1,999 securities	-	-
2,000 – 2,999 securities	-	-
3,000 – 3,999 securities	-	-
4,000 – 4,999 securities	-	-
5,000 or more securities	1	110,962,002
TOTAL	**1**	**110,962,002**

14.2 Convertible / Exchangeable Securities

As at the date of the Listing Statement, the following table sets out information regarding any securities convertible or exchangeable into any class of listed securities:

Description of Security	**Number of Convertible / Exchangeable Securities Outstanding**	**Number of Listed Securities Issuable Upon Conversion / Exercise**
Stock Options	10,875,000	10,875,000
Warrants	21,967,753	21,967,753

14.3 Other Listed Securities

The Company has no other listed securities reserved for issuance that are not included in section 14.1 or 14.2.

15. EXECUTIVE COMPENSATION

15.1 Compensation of Executive Officers and Directors

General

For the purpose of this Statement of Executive Compensation:

"**compensation securities**" includes stock options, convertible securities, exchangeable securities and similar instruments including stock appreciation rights, deferred share units and restricted stock units granted or issued by the Company or one of its subsidiaries (if any) for services provided or to be provided, directly or indirectly to the Company or any of its subsidiaries (if any);

"**NEO**" or "**named executive officer**" means:

(a) each individual who served as CEO of the Company, or who performed functions similar to a CEO, during any part of the most recently completed financial year,

(b) each individual who served as CFO of the Company, or who performed functions similar to a CFO, during any part of the most recently completed financial year,

(c) the most highly compensated executive officer of the Company or any of its subsidiaries (if any) other than individuals identified in paragraphs (a) and (b) at the end of the most recently completed financial year whose total compensation was more than $150,000 for that financial year, and

(d) each individual who would be an NEO under paragraph (c) but for the fact that the individual was neither an executive officer of the Company or its subsidiaries (if any), nor acting in a similar capacity, at the end of that financial year;

"**plan**" includes any plan, contract, authorization or arrangement, whether or not set out in any formal document, where cash, compensation securities or any other property may be received, whether for one or more persons; and

"**underlying securities**" means any securities issuable on conversion, exchange or exercise of compensation securities.

Director and Named Executive Officer Compensation, excluding Compensation Securities

The following table sets forth all direct and indirect compensation paid, payable, awarded, granted, given or otherwise provided, directly or indirectly, by the Company or any subsidiary thereof to each NEO and each director of the Company, in any capacity, including, for greater certainty, all plan and non-plan compensation, direct and indirect pay, remuneration, economic or financial award, reward, benefit, gift or perquisite paid, payable, awarded, granted, given or otherwise provided to the NEO or director for services provided and for services to be provided, directly or indirectly, to the Company or any subsidiary thereof:

Name and Position	Year	Salary, Consulting Fee, Retainer or Commission	Bonus	Committee or Meeting Fees	Value of Perquisites[1]	Value of All Other Compensation	Total Compensation
James Nelson[2] *CEO, Secretary and Director*	2018 2017	$7,500[3] $4,405[3]	Nil Nil	Nil Nil	Nil Nil	Nil Nil	$7,500 $4,405
Cindy Cai[4] *CFO*	2018 2017	Nil Nil	Nil Nil	Nil Nil	Nil Nil	Nil Nil	Nil Nil
Gregory Thomson[5] *Director*	2018 2017	$7,500[3] $2,500[3]	Nil Nil	Nil Nil	Nil Nil	Nil Nil	$7,500 $2,500
Dennis Aalderink[6] *Director*	2018 2017	$7,500[3] $2,500[3]	Nil Nil	Nil Nil	Nil Nil	Nil Nil	$7,500 $2,500

(1) "Perquisites" include perquisites provided to an NEO or director that are not generally available to all employees and that, in aggregate, are: (a) $15,000, if the NEO or director's total salary for the financial year is $150,000 or less, (b) 10% of the NEO or director's salary for the financial year if the NEO or director's total salary for the financial year is greater than $150,000 but less than $500,000, or (c) $50,000 if the NEO or director's total salary for the financial year is $500,000 or greater.

(2) James Nelson was appointed a director on May 22, 2014. Mr. Nelson was appointed as the CEO and Secretary on November 18, 2016.

(3) Management and director's fees.

(4) Cindy Cai was appointed as the CFO on October 8, 2013.

(5) Gregory Thomson was appointed a director on February 3, 2012.

(6) Dennis Aalderink was appointed a director on December 14, 2017.

Stock Options and Other Compensation Securities

The following table sets out all compensation securities granted or issued to each director and NEO by the Company or any subsidiary thereof in the year ended January 31, 2018 for services provided, or to be provided, directly or indirectly, to the Company or any subsidiary thereof:

Name and Position	Type of Compensation Security	Number of Compensation Securities, Number of Underlying Securities and Percentage of Class	Date of Issue or Grant	Issue, Conversion or Exercise Price	Closing Price of Security or Underlying Security on Date of Grant	Closing Price of Security or Underlying Security at Year End	Expiry Date
James Nelson[1][2] *CEO, Secretary, and Director*	Stock Options	Nil	N/A	N/A	N/A	N/A	N/A
Cindy Cai[3][4] *CFO*	Stock Options	Nil	N/A	N/A	N/A	N/A	N/A
Gregory Thomson[5][6] *Director*	Stock Options	Nil	N/A	N/A	N/A	N/A	N/A
Dennis Aalderink[7][8] *Director*	Stock Options	Nil	N/A	N/A	N/A	N/A	N/A

(1) As of January 31, 2018, James Nelson held 50,000 stock options which stock options are exercisable at $0.05 per Share until expiry on June 4, 2019, 400,000 stock options which stock options are exercisable at $0.05 per Share until expiry on May 24, 2021, 100,000 stock options which stock options are exercisable at $0.05 per Share until expiry on May 30, 2021, and 250,000 stock options which stock options are exercisable at $0.05 per Share until expiry on March 13, 2022.

(2) On August 10, 2018, James Nelson was granted 750,000 stock options which stock options are exercisable at $0.05 per Share until expiry on August 10, 2019.

(3) As of January 31, 2018, Cindy Cai held 200,000 stock options which stock options are exercisable at $0.05 per Share until expiry on October 8, 2018, 200,000 stock options which stock options are exercisable at $0.05 per Share until expiry on May 24, 2021, and 100,000 stock options which stock options are exercisable at $0.05 per Share until expiry on May 30, 2021.

(4) On August 10, 2018, Cindy Cai was granted 750,000 stock options which stock options are exercisable at $0.05 per Share until expiry on August 10, 2019.

(5) As of January 31, 2018, Gregory Thomson held 125,000 stock options which stock options are exercisable at $0.05 per Share until expiry on October 8, 2018.

(6) On August 10, 2018, Gregory Thomson was granted 250,000 stock options which stock options are exercisable at $0.05 per Share until expiry on August 10, 2019.

(7) As of January 31, 2018, Dennis Aalderink did not hold any compensation securities of the Company.

(8) On August 10, 2018, Dennis Aalderink was granted 250,000 stock options which stock options are exercisable at $0.05 per Share until expiry on August 10, 2019.

Exercise of Compensation Securities by Directors and NEOs

No director or NEO exercised any compensation securities, being solely comprised of stock options, during the year ended January 31, 2018.

Stock Option Plans and Other Incentive Plans

The Company has in effect a 10% rolling stock option plan (the "**10% Rolling Option Plan**") in order to provide effective incentives to directors, officers, senior management personnel and employees of the Company and to enable the Company to attract and retain experienced and qualified individuals in those positions by permitting such individuals to directly participate in an increase in per share value created for the Company's shareholders. As at the date hereof, there are 10,875,000 options outstanding under the 10% Rolling Option Plan. The 10% Rolling Option Plan is subject to yearly approval by the Company's shareholders.

The purpose of the 10% Rolling Option Plan is to provide the directors, officers and key employees of, and certain other persons who provide services to, the Company and its subsidiaries with an opportunity to purchase shares of the Company and benefit from any appreciation in the value of the Company's shares. This will provide an increased incentive for these individuals to contribute to the future success and prosperity of the Company, thus enhancing the value of the Company's shares for the benefit of all the shareholders and increasing the ability of the Company and its subsidiaries to attract and retain skilled and motivated individuals in the service of the Company.

The 10% Rolling Option Plan is a "rolling" plan that provides that the aggregate number of shares reserved for issuance under it, and all of the Company's other previously established and outstanding stock option plans or grants, is 10% of the Company's issued Shares at the time of the grant of a stock option under the 10% Rolling Option Plan.

Under the 10% Rolling Option Plan, the option exercise price must not be less than the closing price of the Company's Shares on the TSXV on the day immediately preceding the date of grant, less the applicable discount permitted by the policies of the Exchange. An option granted under the 10% Rolling Option Plan must be exercised within a period of five years from the date of granting. Within this five-year period, the board of directors of the Company may determine the limitation period during which an option may be exercised and, notwithstanding that none is required by the policies of the TSXV because the 10% Rolling Option Plan is a "rolling" plan, whether a particular grant will have a minimum vesting period. As a "rolling" plan, any amendment to the 10% Rolling Option Plan requires the approval of the Exchange and may require shareholder approval. Under the policies of the TSXV, if the grants of options under the 10% Rolling Option Plan to "insiders" of the Company, together with all of the Company's outstanding stock options, could result at any time in: (a) the number of shares reserved for issuance pursuant to stock options granted to insiders of the Company exceeding 10% of the issued Shares of the Company; or (b) the grant to insiders of the Company, within a 12-month period, of a number of options exceeding 10% of the issued Shares of the Company; such shareholder approval must be "disinterested shareholder approval". The policies of the TSXV and the terms of the 10% Rolling Option Plan also provide that "disinterested shareholder approval" will be required for any agreement to decrease the exercise price of options previously granted to insiders of the Company.

A copy of the 10% Rolling Option Plan is available for review on the Company's profile at www.sedar.com and at the office of the Company at Suite 1470 – 701 West Georgia Street, Vancouver, British Columbia, V7Y 1C6 or at the registered records offices of the Company, at 800 – 885 West Georgia Street, Vancouver, British Columbia, V6C 3H1 during normal business hours.

Employment, Consulting and Management Agreements

The Company does not have any employment, consulting or management agreements or arrangements with any of the Company's current NEOs or directors.

Oversight and Description of Director and NEO Compensation

The Company's compensation program is intended to attract, motivate, reward and retain the management talent needed to achieve the Company's business objectives of improving overall corporate performance and creating

long-term value for the Company's shareholders. The compensation program is intended to reward executive officers on the basis of individual performance and achievement of corporate objectives, including the advancement of the exploration and development goals of the Company. The Company's current compensation program is comprised of base salary or fees, short term incentives such as discretionary bonuses and long term incentives such as stock options.

The Company's board of directors has not created or appointed a compensation committee given the Company's current size and stage of development. All tasks related to developing and monitoring the Company's approach to the compensation of the Company's NEOs and directors are performed by the members of the board of directors. The compensation of the NEOs, directors and the Company's employees or consultants, if any, is reviewed, recommended and approved by the board of directors without reference to any specific formula or criteria. NEOs that are also directors of the Company are involved in discussion relating to compensation, and disclose their interest in and abstain from voting on compensation decisions relating to them, as applicable, in accordance with the applicable corporate legislation.

Pension Plan Benefits

The Company has no pension, defined benefit or defined contribution plans in place.

16. INDEBTEDNESS OF DIRECTORS AND EXECUTIVE OFFICERS

No director or officer of the Company, or person who acted in such capacity in the last financial year, or any other individual who at any time during the most recently completed financial year of the Company was a director of the Company or any associate of the Company, is indebted to the Company, nor is any indebtedness of any such person to another entity the subject of a guarantee, support agreement, letter of credit or other similar arrangement or understanding provided by the Company.

17. RISK FACTORS

17.1 Description of Risk Factors

An investment in the Company involves a number of risks. You should carefully consider the following risks and uncertainties in addition to other information in this report in evaluating the Company and our business before making any investment decision in regards to the shares of the Company's Shares. The Company's business, operating and financial condition could be harmed due to any of the following risks. The risks described below are not the only ones facing the Company. Additional risks not presently known to us may also impair its business operations.

Risks Relating to our Financial Condition

The Company has had a history of losses and minimal revenue to date, which trend may continue and may negatively impact its ability to achieve its business objectives.

The Company has experienced net losses since inception, and expects to continue to incur substantial losses for the foreseeable future. As of July 17, 2018, the Company had accumulated losses of $3,283,194 since inception. Management expects the business to continue to experience negative cash flow for the foreseeable future and cannot predict when, if ever, the Company's business might become profitable. The Company will require additional financing in order to conduct its future work programs on the exploration and evaluation assets, meet its ongoing levels of corporate overhead and discharge its liabilities as they come due. If the Company is unable to raise funds on acceptable terms, the Company may not be able to execute its business plan, take advantage of future opportunities, or respond to competitive pressures or unanticipated requirements. This may seriously harm our business, financial condition and results of operations.

The Company's proposed operations require significant capital expenditures for which the Company may not have sufficient funding and if the Company does obtain additional financing, its existing shareholders may suffer substantial dilution.

The Company intends to make capital expenditures far in excess of its existing capital resources to acquire and explore its mineral properties. The Company intends to rely on external sources of financing to meet its capital requirements to continue acquiring, exploring and developing mineral properties and to otherwise implement its business plan. The Company plans to obtain such funding through the debt and equity markets, but the Company can offer no assurance that the Company will be able to obtain additional funding when it is required or that it will be available to the Company on commercially acceptable terms, if at all. In addition, any additional equity financing may involve substantial dilution to our then existing shareholders.

Risk Factors Associated with the Business of the Company

Because of the unique difficulties and uncertainties inherent in mineral exploration ventures, the Company faces a high risk of business failure.

Potential investors should be aware of the difficulties normally encountered by mineral exploration companies and the high rate of failure of such enterprises. The likelihood of success must be considered in light of the problems, expenses, difficulties, complications and delays encountered in connection with the exploration program that the Company intends to undertake on its properties and any additional properties that may be acquired. These potential problems include unanticipated problems relating to exploration, and additional costs and expenses that may exceed current estimates. The expenditures to be made by the Company in the exploration of its properties may not result in the discovery of mineral deposits. Any expenditure that the Company may make in the exploration of any other mineral property that it may acquire may not result in the discovery of any commercially exploitable mineral deposits. Problems such as unusual or unexpected geological formations and other conditions are involved in all mineral exploration and often result in unsuccessful exploration efforts. If the results of the Company's exploration do not reveal viable commercial mineralization, the Company may decide to abandon some or all of its property interests.

Because of the speculative nature of the exploration of mineral properties, there is no assurance that exploration activities will result in the discovery of any quantities of mineral deposits on the Company's current properties or any other additional properties it may acquire.

The Company intends to continue exploration on its current properties and it may or may not acquire additional interests in other mineral properties. The search for mineral deposits as a business is extremely risky. The Company can provide investors with no assurance that exploration on its current properties, or any other property that it may acquire, will establish that any commercially exploitable quantities of mineral deposits exist. Additional potential problems may prevent the Company from discovering any mineral deposits. These potential problems include unanticipated problems relating to exploration and additional costs and expenses that may exceed current estimates. If the Company is unable to establish the presence of mineral deposits on its properties, its ability to fund future exploration activities will be impeded, the Company will not be able to operate profitably and investors may lose all of their investment in the Company.

Because of the inherent dangers involved in mineral exploration and exploitation, there is a risk that the Company may incur liability or damages as it conducts business.

The search for mineral deposits involves numerous hazards. As a result, the Company may become subject to liability for such hazards, including pollution, cave-ins and other hazards against which the Company cannot insure or against which it may elect not to insure. At the present time the Company has no coverage to insure against

these hazards. The payment of such liabilities may have a material adverse effect on the Company's financial position.

The potential profitability of mineral ventures depends in part upon factors beyond the control of the Company and even if it discovers and exploits mineral deposits, the Company may never become commercially viable and it may be forced to cease operations.

The commercial feasibility of an exploration program on a mineral property is dependent upon many factors beyond the Company's control, including the existence and size of mineral deposits in the properties the Company explore, the proximity and capacity of processing equipment, market fluctuations of prices, taxes, royalties, land tenure, allowable production and environmental regulation. These factors cannot be accurately predicted and any one or a combination of these factors may result in the Company not receiving an adequate return on invested capital. These factors may have material and negative effects on financial performance and the Company's ability to continue operations.

Exploration and exploitation activities are subject to comprehensive regulation which may cause substantial delays or require capital outlays in excess of those anticipated causing an adverse effect on the Company.

Exploration and exploitation activities are subject to federal, state/provincial, and local laws, regulations and policies, including laws regulating the removal of natural resources from the ground and the discharge of materials into the environment. Exploration and exploitation activities are also subject to federal, state/provincial, and local laws and regulations which seek to maintain health and safety standards by regulating the design and use of drilling methods and equipment.

Environmental and other legal standards imposed by federal, state/provincial, or local authorities may be changed and any such changes may prevent the Company from conducting planned activities or may increase its costs of doing so, which would have material adverse effects on its business. Moreover, compliance with such laws may cause substantial delays or require capital outlays in excess of those anticipated, thus causing an adverse effect on the Company. Additionally, the Company may be subject to liability for pollution or other environmental damages that it may not be able to or elect not to insure against due to prohibitive premium costs and other reasons. Any laws, regulations or policies of any government body or regulatory agency may be changed, applied or interpreted in a manner which will alter and negatively affect the Company's ability to carry on its business.

Title to mineral properties is a complex process and the Company may suffer a material adverse effect in the event one or more of its property interests are determined to have title deficiencies.

Acquisition of title to mineral properties is a very detailed and time-consuming process. Title to, and the area of, mineral properties may be disputed. The Company cannot give an assurance that title to its properties will not be challenged or impugned. Mineral properties sometimes contain claims or transfer histories that examiners cannot verify. A successful claim that the Company does not have title to one or more of its properties could cause the Company to lose any rights to explore, develop and mine any minerals on that property, without compensation for its prior expenditures relating to such property.

Aboriginal Land Claims

Some of the Company's properties, located in Canada, may now or in the future be the subject of Aboriginal land claims. The legal nature of Aboriginal land claims is a matter of considerable complexity. The impact of any such claim on the Company's material interest in its Canadian properties and/or potential ownership interest in those properties in the future, cannot be predicted with any degree of certainty and no assurance can be given that a broad recognition of Aboriginal rights in the area in which its Canadian properties are located, by way of a

negotiated settlement or judicial pronouncement, would not have an adverse effect on the Company's activities. Even in the absence of such recognition, the Company may at some point be required to negotiate with and seek the approval of holders of Aboriginal interests in order to facilitate exploration and development work on such properties, there is no assurance that the Company will be able to establish a practical working relationship with the First Nations in the area which would allow it to ultimately develop the said properties.

Many lands in Canada and elsewhere are or could become subject to Aboriginal land claim to title, which could adversely affect the Company's title to its properties.

The Company has a very small management team and the loss of any member of the team may prevent the Company from implementing its business plan in a timely manner.

The Company has two executive officers and a limited number of additional consultants upon whom its success largely depends. The Company does not maintain key person life insurance policies on its executive officers or consultants, the loss of which could seriously harm its business, financial condition and results of operations. In such an event, the Company may not be able to recruit personnel to replace its executive officers or consultants in a timely manner, or at all, on acceptable terms.

Because the Company's property interests may not contain mineral deposits and the Company has never made a profit from operations, its securities are highly speculative and investors may lose all of their investment in the Company.

The Company's securities must be considered highly speculative, generally because of the nature of its business and the stage of operations. The Company currently has exploration stage property interests which may not contain mineral deposits. The Company may or may not acquire additional interests in other mineral properties but it does not have plans to acquire rights in any specific mineral properties as of the date of this report. Accordingly, the Company has not generated significant revenues nor has it realized a profit from its operations to date and there is little likelihood that it will generate any revenues or realize any profits in the short term. Any profitability in the future from its business will be dependent upon locating and exploiting mineral deposits on its current properties or mineral deposits on any additional properties that it may acquire. The likelihood that any mineral properties that it may acquire or have an interest in will contain commercially exploitable mineral deposits is extremely remote. The Company may never discover mineral deposits in respect to its current properties or any other area, or it may do so and still not be commercially successful if it is unable to exploit those mineral deposits profitably.

As the Company faces intense competition in the mineral exploration and exploitation industry, it will have to compete with its competitors for financing and for qualified managerial and technical employees.

The Company's competition includes large established mining companies with substantial capabilities and with greater financial and technical resources than it has. As a result of this competition, the Company may have to compete for financing and be unable to acquire financing on terms it considers acceptable. The Company may also have to compete with the other mining companies for the recruitment and retention of qualified managerial and technical employees. If the Company is unable to successfully compete for financing or for qualified employees, its exploration programs may be slowed down or suspended, which may cause it to cease operations as a company.

The Company's future is dependent upon its ability to obtain financing and if it does not obtain such financing, it may have to cease exploration activities and investors could lose their entire investment.

There is no assurance that the Company will operate profitably or will generate positive cash flow in the future. The Company will require additional financing in order to proceed with the exploration and development of its properties. The Company will also require additional financing for the fees it must pay to maintain its status in relation to the rights to its properties and to pay the fees and expenses necessary to operate as a public company. The Company will also need more funds if the costs of the exploration of its mineral claims are greater than it has anticipated. The Company will require additional financing to sustain its business operations if it is not successful in earning revenues. The Company will also need further financing if it decides to obtain additional mineral properties. The Company currently does not have any arrangements for further financing and it may not be able to obtain financing when required. The Company's future is dependent upon its ability to obtain financing. If the Company does not obtain such financing, its business could fail and investors could lose their entire investment.

Complying with environmental and other government regulations could be costly and could negatively impact the Company's production.

The Company's business is governed by numerous laws and regulations at various levels of government in both Canada and the United States. These laws and regulations govern the operation and maintenance of our mineral claims and mineral properties, the discharge of materials into the environment and other environmental protection issues. Such laws and regulations may, among other potential consequences, require that the Company acquire permits before commencing mining operations and restrict the substances that can be released into the environment.

Under these laws and regulations, the Company could be liable for personal injury, clean-up costs and other environmental and property damages, as well as administrative, civil and criminal penalties. Prior to commencement of mining operations, the Company may secure limited insurance coverage for sudden and accidental environmental damages as well as environmental damage that occurs over time. However, the Company does not believe that insurance coverage for the full potential liability of environmental damages is available at a reasonable cost.

Accordingly, the Company could be liable, or could be required to cease production on properties, if environmental damage occurs.

The costs of complying with environmental laws and regulations in the future may harm its business. Furthermore, future changes in environmental laws and regulations could result in stricter standards and enforcement, larger fines and liability, and increased capital expenditures and operating costs, any of which could have a material adverse effect on its financial condition or results of operations.

Risks Related to its Shares

Because the Company does not intend to pay any cash dividends on its Shares in the near future, its shareholders will not be able to receive a return on their shares unless they sell them.

The Company intends to retain any future earnings to finance the development and expansion of its business. The Company does not anticipate paying any cash dividends on its Shares in the near future. The declaration, payment and amount of any future dividends will be made at the discretion of the board of directors, and will depend upon, among other things, the results of operations, cash flows and financial condition, operating and capital requirements, and other factors as the board of directors considers relevant. There is no assurance that future dividends will be paid, and if dividends are paid, there is no assurance with respect to the amount of any such dividend. Unless the Company pays dividends, its shareholders will not be able to receive a return on their shares unless they sell them.

A decline in the price of the Company's Shares could affect its ability to raise further working capital and adversely impact its ability to continue operations.

A prolonged decline in the price of the Company's Shares could result in a reduction in the liquidity of its Shares and a reduction in its ability to raise capital. Because a significant portion of its operations have been and will be financed through the sale of equity securities, a decline in the price of its Shares could be especially detrimental to its liquidity and its operations. Such reductions may force the Company to reallocate funds from other planned uses and may have a significant negative effect on its business plan and operations, including its ability to develop new products and continue its current operations. If its stock price declines, the Company can offer no assurance that the Company will be able to raise additional capital or generate funds from operations sufficient to meet its obligations. If the Company is unable to raise sufficient capital in the future, the Company may not be able to have the resources to continue its normal operations.

The market price for its Shares may also be affected by its ability to meet or exceed expectations of analysts or investors. Any failure to meet these expectations, even if minor, may have a material adverse effect on the market price of its Shares.

17.2 Additional Securityholder Risk

There is no risk that securityholders of the Company may become liable to make an additional contribution beyond the price of the security.

17.3 Other Risks

Subject to the risk factors set out under Part 17.1 above, there are no other material risk factors that a reasonable investor would consider relevant to an investment in the Company's Shares.

18. PROMOTER

18.1 – 18.3 Promoter Consideration

The Company is not aware of any person who could be characterized as a promoter of the Company within the two years immediately preceding the date of this Listing Statement.

19. LEGAL PROCEEDINGS

19.1 Legal Proceedings

There are no legal proceedings material to the Company to which the Company is a party or of which any of its property is the subject matter, and there are no such proceedings known to the Company to be contemplated.

19.2 Regulatory Actions

The Company is not subject to any penalties or sanctions imposed by any court or regulatory authority relating to securities legislation or by a securities regulatory authority, nor has the Company entered into a settlement agreement with a securities regulatory authority or been subject to any other penalties or sanctions imposed by a court or regulatory body or self-regulatory authority that are necessary to provide full, true and plain disclosure of all material facts relating to the Company's securities or would be likely to be considered important to a reasonable investor making an investment decision.

20. INTEREST OF MANAGEMENT AND OTHERS IN MATERIAL TRANSACTIONS

Other than as disclosed in this Listing Statement, no director, officer, proposed management nominee for director or person who, to the knowledge of the directors or officers of the Company, beneficially owns, directly or indirectly, or exercises control or direction over more than 10% of the votes attached to all outstanding Shares of the Company, informed person or any Associate or Affiliate of the foregoing has any material interest, direct or indirect, in any transaction since the Company's inception or in any proposed transaction, which, in either case, has materially affected or will materially affect the Company. See Item 12 – *Principal Shareholders*.

21. AUDITORS, TRANSFER AGENTS AND REGISTRARS

21.1 Auditor

The auditor for the Company is Davidson & Company LLP (the "**Auditor**"), at its office located at Suite 1200 – 609 Granville Street, Vancouver, British Columbia. The Auditor is the independent registered certified auditor of the Company and was appointed on June 17, 2011 and was re-appointed on April 26, 2017.

21.2 Transfer Agent and Registrar

The registrar and transfer agent of the Company's Shares is Computershare Investor Services Inc., at its Vancouver office located at 510 Burrard Street, 3rd Floor, Vancouver, British Columbia V6C 3B9.

22. MATERIAL CONTRACTS

22.1 Material Agreements

The Company has not entered into any material contracts within the two years before the date of this Listing Statement, other than contracts entered into in the ordinary course of business and disclosed in this Listing Statement.

22.2 Special Agreements

This section is not applicable to the Company.

23. INTEREST OF EXPERTS

23.1 Interest of Experts

No person or company whose profession or business gives authority to a statement made by the person or company and who is named as having prepared or certified a part of this Listing Statement or as having prepared or certified a report or valuation described or included in this Listing Statement holds any beneficial interest, direct or indirect, in any securities or property of the Company or of an Associate or Affiliate of the Company and no such person is expected to be elected, appointed or employed as a director, senior officer or employee of the Company or of an Associate or Affiliate of the Company and no such person is a promoter of the Company or an Associate or Affiliate of the Company. The Auditor is independent of the Company in accordance with the rules of professional conduct of the Institute of Chartered Accountants of British Columbia.

24. OTHER MATERIAL FACTS

Other than as set out elsewhere in this Listing Statement, there are no other material facts about the Company and its securities which are necessary in order for this Listing Statement to contain full, true and plain disclosure of all material facts relating to the Company and its respective securities.

25. FINANCIAL STATEMENTS

25.1 Financial Statements of the Company

The Company's financial statements for the years ended January 31, 2018 and January 31, 2017 as well as the unaudited quarterly financial statements for the period ended April 30, 2018 are available on the SEDAR website under the Company's profile at www.sedar.com.

SCHEDULE A - CERTIFICATE OF THE ISSUER

CERTIFICATE OF THE ISSUER

Pursuant to a resolution duly passed by its Board of Directors, Spearmint Resources Inc. hereby applies for the listing of the above mentioned securities on the CSE. The foregoing contains full, true and plain disclosure of all material information relating to Spearmint Resources Inc. It contains no untrue statement of a material fact and does not omit to state a material fact that is required to be stated or that is necessary to prevent a statement that is made from being false or misleading in light of the circumstances in which it was made.

Dated at Vancouver, British Columbia this 20th day of September, 2018.

"*James Nelson*"
JAMES NELSON
Chief Executive Officer, Secretary and Director

"*Cindy Cai*"
CINDY CAI
Chief Financial Officer

"*Gregory Thomson*"
GREGORY THOMSON
Director

"*Dennis Aalderink*"
DENNIS AALDERINK
Director

APPENDIX 1.

ASSAY RESULTS FOR SMR-1 AND SMR-2

ALS USA Inc.
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Phone: +1 775 356 5395 Fax: +1 775 355 0179
www.alsglobal.com/geochemistry

To: SPEARMINT RESOURCES
2425 CHOF TRAIL
FLAGSTAFF AZ 86005

Finalized Date: 13- MAR- 2018
This copy reported on
13- APR- 2018
Account: SPEARS

CERTIFICATE RE18042932

Project: Clayton Valley Lithium

This report is for 125 Percussion samples submitted to our lab in Reno, NV, USA on 26- FEB- 2018.

The following have access to data associated with this certificate:

FRANK BAIN	SPEARMINT INFO	

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI- 21	Received Sample Weight
SND- ALS	Send samples to internal laboratory
LOG- 22	Sample login - Rcd w/o BarCode
CRU- QC	Crushing QC Test
PUL- QC	Pulverizing QC Test
CRU- 31	Fine crushing - 70% <2mm
SPL- 21	Split sample - riffle splitter
PUL- 31	Pulverize split to 85% <75 um
DRY- 21	High Temperature Drying

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION
ME- MS41	Ultra Trace Aqua Regia ICP- MS

The results of this assay were based solely upon the content of the sample submitted. Any decision to invest should be made only after the potential investment value of the claim or deposit has been determined based on the results of assays of multiple samples of geological materials collected by the prospective investor or by a qualified person selected by him/her and based on an evaluation of all engineering data which is available concerning any proposed project. - Statement required by Nevada State Law NRS 519

To: SPEARMINT RESOURCES
ATTN: FRANK BAIN
2425 CHOF TRAIL
FLAGSTAFF AZ 86005

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

***** See Appendix Page for comments regarding this certificate *****

Signature:
Colin Ramshaw, Vancouver Laboratory Manager

ALS USA Inc.
4977 Energy Way
Reno NV 89502
Phone: +1 775 356 5395 Fax: +1 775 355 0179
www.alsglobal.com/geochemistry

To: SPEARMINT RESOURCES
2425 CHOF TRAIL
FLAGSTAFF AZ 86005

Project: Clayton Valley Lithium

CERTIFICATE OF ANALYSIS RE18042932

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	ME- MS41 Ag ppm 0.01	ME- MS41 Al % 0.01	ME- MS41 As ppm 0.1	ME- MS41 Au ppm 0.02	ME- MS41 B ppm 10	ME- MS41 Ba ppm 10	ME- MS41 Be ppm 0.05	ME- MS41 Bi ppm 0.01	ME- MS41 Ca % 0.01	ME- MS41 Cd ppm 0.01	ME- MS41 Ce ppm 0.02	ME- MS41 Co ppm 0.1	ME- MS41 Cr ppm 1	ME- MS41 Cs ppm 0.05
SMR- 1 25- 30		2.36	0.10	2.14	4.2	<0.02	70	210	1.34	0.19	3.14	0.14	50.3	7.0	17	12.35
SMR- 1 30- 35		2.54	0.01	2.30	3.3	<0.02	110	210	1.75	0.25	3.67	0.26	60.9	8.7	15	20.8
SMR- 1 35- 40		2.58	0.01	2.13	6.9	<0.02	90	180	1.61	0.23	3.37	0.25	54.5	8.5	14	15.10
SMR- 1 40- 45		2.50	0.02	2.75	7.2	<0.02	80	280	1.96	0.31	4.00	0.37	90.0	10.1	16	17.80
SMR- 1 45- 50		2.32	0.06	2.95	4.5	<0.02	90	220	1.81	0.24	5.19	0.23	61.5	8.5	14	25.7
SMR- 1 50- 55		1.92	0.02	2.94	5.5	<0.02	90	220	1.81	0.25	2.87	0.20	58.5	8.9	15	25.1
SMR- 1 55- 60		2.46	0.03	3.05	4.5	<0.02	70	370	1.77	0.20	3.36	0.15	54.7	7.1	12	20.5
SMR- 1 60- 65		2.34	0.03	3.06	6.1	<0.02	80	250	1.95	0.29	3.61	0.25	69.1	8.8	16	17.45
SMR- 1 65- 70		2.62	0.05	2.88	4.1	<0.02	70	230	1.61	0.21	3.52	0.17	55.1	7.3	14	24.5
SMR- 1 70- 75		2.34	0.02	2.87	4.9	<0.02	90	250	1.90	0.32	2.98	0.27	64.3	9.8	16	19.05
SMR- 1 75- 80		2.50	0.06	3.03	5.5	<0.02	70	230	1.92	0.29	3.19	0.21	73.9	9.5	16	22.7
SMR- 1 80- 85		1.80	0.06	2.84	7.7	<0.02	120	270	1.63	0.22	3.99	0.19	52.2	7.7	15	29.8
SMR- 1 85- 90		2.56	0.04	3.14	11.6	<0.02	100	520	1.86	0.22	2.47	0.19	59.1	6.8	12	26.6
SMR- 1 90- 95		2.20	0.03	2.94	5.9	<0.02	110	330	1.92	0.25	3.43	0.23	66.5	9.2	15	31.7
SMR- 1 95- 100		2.44	0.04	2.35	7.2	<0.02	100	210	1.57	0.20	4.79	0.19	56.7	7.6	14	35.7
SMR- 1 100- 105		2.14	0.09	2.28	6.7	<0.02	100	240	1.60	0.20	3.96	0.23	63.6	8.0	15	28.3
SMR- 1 105- 110		2.32	0.02	1.73	6.4	<0.02	130	110	1.51	0.20	3.79	0.18	54.6	8.0	15	35.7
SMR- 1 110- 115		1.36	0.01	1.64	4.3	<0.02	100	190	1.39	0.19	3.51	0.18	47.8	6.8	14	26.3
SMR- 1 115- 120		1.88	0.01	1.93	5.5	<0.02	130	180	1.57	0.23	3.47	0.19	58.4	8.2	15	35.2
SMR- 1 120- 125		1.96	0.02	2.42	5.7	<0.02	100	350	1.63	0.21	3.71	0.16	59.2	7.6	14	25.7
SMR- 1 125- 130		1.64	0.04	2.34	6.4	<0.02	100	270	1.60	0.19	4.42	0.16	57.2	7.9	15	28.8
SMR- 1 130- 135		1.66	0.01	2.13	7.8	<0.02	140	160	1.83	0.28	3.23	0.27	60.6	9.7	17	21.4
SMR- 1 135- 140		1.04	0.02	2.40	7.1	<0.02	110	260	1.67	0.21	4.48	0.20	49.3	8.1	15	33.2
SMR- 1 140- 145		1.16	0.03	2.75	6.2	<0.02	110	460	1.74	0.22	4.00	0.17	59.6	7.8	14	30.2
SMR- 1 145- 150		0.66	0.04	2.99	4.8	<0.02	110	320	1.87	0.24	3.33	0.19	60.7	8.6	14	25.3
SMR- 1 150- 155		0.92	0.03	3.09	4.0	<0.02	110	280	2.01	0.29	3.46	0.30	62.0	8.5	15	20.8
SMR- 1 155- 160		1.22	0.03	3.01	3.9	<0.02	120	270	2.10	0.28	3.40	0.27	60.1	8.4	14	21.5
SMR- 1 160- 165		1.24	0.06	2.91	4.6	<0.02	100	330	1.88	0.23	3.45	0.20	55.8	7.9	13	26.9
SMR- 1 165- 170		1.34	0.08	3.20	4.0	<0.02	100	280	2.07	0.23	3.35	0.21	61.0	7.3	13	20.4
SMR- 1 170- 175		0.78	0.06	3.01	6.1	<0.02	70	310	1.73	0.17	3.74	0.14	61.1	7.8	14	16.50
SMR- 1 175- 180		1.52	0.03	2.74	3.2	<0.02	90	220	1.84	0.20	6.79	0.19	62.6	6.4	12	21.0
SMR- 1 180- 185		0.32	0.22	2.61	6.2	<0.02	90	210	1.62	0.18	7.69	0.14	51.0	6.5	12	19.25
SMR- 1 185- 190		1.26	0.18	2.32	20.4	<0.02	80	230	1.23	0.16	6.76	0.14	36.6	5.0	9	15.40
SMR- 1 190- 195		1.42	0.23	1.88	18.7	<0.02	70	100	0.97	0.12	11.85	0.10	27.4	3.6	6	13.05
SMR- 1 195- 200		1.22	0.08	2.93	70.7	<0.02	90	190	1.74	0.17	5.31	0.14	47.1	7.0	12	31.4
SMR- 1 200- 205		1.54	0.08	2.98	11.3	<0.02	100	240	1.71	0.17	4.38	0.19	62.9	6.6	14	30.0
SMR- 1 205- 210		0.92	0.19	3.00	9.2	<0.02	90	250	1.81	0.17	2.37	0.17	42.1	5.4	12	22.9
SMR- 1 210- 215		1.48	0.35	1.88	6.1	<0.02	30	180	1.04	0.10	1.87	0.06	24.7	2.5	6	7.31
SMR- 1 215- 220		1.76	0.53	1.42	2.5	<0.02	50	90	0.85	0.10	4.51	0.12	29.7	3.9	9	10.30
SMR- 1 220- 225		1.66	0.38	3.18	7.9	<0.02	70	270	1.68	0.18	3.23	0.11	63.0	6.8	13	13.20

***** See Appendix Page for comments regarding this certificate *****

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To: SPEARMINT RESOURCES
2425 CHOF TRAIL
FLAGSTAFF AZ 86005

Project: Clayton Valley Lithium

CERTIFICATE OF ANALYSIS RE18042932

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na	Nb
	Units	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%	ppm
	LOR	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01	0.05
SMR- 1 25- 30		25.9	1.86	6.02	0.32	1.01	0.03	0.028	1.50	28.6	510	1.03	356	1.36	0.41	0.16
SMR- 1 30- 35		20.9	2.16	7.14	0.29	1.37	0.01	0.042	1.88	33.0	910	1.65	692	0.85	0.31	0.20
SMR- 1 35- 40		25.7	2.13	6.67	0.27	1.33	0.01	0.038	1.53	31.6	570	1.30	574	1.00	0.30	0.19
SMR- 1 40- 45		25.8	2.31	8.12	0.27	1.35	0.03	0.044	1.92	36.9	570	1.52	737	0.47	0.35	0.17
SMR- 1 45- 50		23.0	2.21	8.37	0.48	1.55	0.02	0.043	1.99	29.8	950	2.54	625	0.23	0.36	0.24
SMR- 1 50- 55		23.3	2.37	8.85	0.23	1.36	0.02	0.045	2.20	32.0	730	1.79	700	0.36	0.38	0.15
SMR- 1 55- 60		17.6	1.92	8.21	0.24	1.29	0.01	0.032	2.40	30.0	640	1.52	637	0.76	0.51	0.17
SMR- 1 60- 65		20.4	2.31	8.58	0.22	1.31	0.01	0.040	2.20	36.1	530	1.63	550	0.38	0.40	0.19
SMR- 1 65- 70		18.5	1.92	7.70	0.29	1.27	0.03	0.034	2.23	30.6	630	1.66	525	0.49	0.44	0.24
SMR- 1 70- 75		22.3	2.33	8.40	0.19	1.33	0.01	0.045	2.12	36.5	540	1.56	542	0.31	0.37	0.20
SMR- 1 75- 80		23.0	2.30	8.74	0.22	1.27	0.04	0.043	2.20	35.4	580	1.76	589	0.23	0.39	0.15
SMR- 1 80- 85		55.4	2.40	8.07	0.25	1.49	0.02	0.039	2.17	30.0	900	2.17	607	0.97	0.41	0.16
SMR- 1 85- 90		32.5	2.09	9.90	0.21	1.59	0.02	0.049	2.66	33.0	750	1.62	525	0.37	0.56	0.13
SMR- 1 90- 95		32.0	2.38	9.08	0.25	1.40	0.03	0.044	2.09	32.3	870	2.22	650	0.23	0.39	0.13
SMR- 1 95- 100		22.2	2.02	8.03	0.32	1.49	0.01	0.035	1.57	29.2	1290	3.59	607	0.25	0.30	0.18
SMR- 1 100- 105		27.6	2.09	7.51	0.26	1.43	0.02	0.041	1.57	32.4	920	2.52	596	0.23	0.29	0.22
SMR- 1 105- 110		19.6	2.08	6.93	0.29	1.38	0.01	0.042	1.26	30.7	1290	3.21	543	0.29	0.17	0.33
SMR- 1 110- 115		16.2	1.80	6.17	0.22	1.29	<0.01	0.035	1.34	31.6	740	1.87	515	0.17	0.19	0.18
SMR- 1 115- 120		21.6	2.15	7.14	0.30	1.52	0.01	0.037	1.60	33.3	950	2.37	526	0.25	0.21	0.23
SMR- 1 120- 125		24.9	1.95	7.19	0.24	1.24	0.02	0.033	1.91	33.7	790	2.01	494	0.35	0.36	0.15
SMR- 1 125- 130		18.7	2.02	7.31	0.30	1.47	0.01	0.038	1.76	31.2	990	2.66	502	0.26	0.32	0.18
SMR- 1 130- 135		26.3	2.40	7.75	0.19	1.53	0.01	0.047	1.66	36.3	880	2.52	617	0.31	0.18	0.14
SMR- 1 135- 140		31.1	2.11	7.45	0.24	1.29	0.01	0.036	1.80	33.7	940	2.60	662	0.71	0.33	0.13
SMR- 1 140- 145		26.2	2.09	8.16	0.20	1.45	0.01	0.039	2.09	30.7	940	2.73	555	0.51	0.43	0.11
SMR- 1 145- 150		23.0	2.43	8.99	0.21	1.37	0.01	0.043	2.23	33.4	810	2.32	543	0.30	0.44	0.09
SMR- 1 150- 155		23.5	2.24	9.12	0.19	1.52	<0.01	0.043	2.25	35.5	730	2.14	473	0.24	0.42	0.14
SMR- 1 155- 160		22.1	2.24	8.81	0.19	1.41	0.01	0.043	2.23	34.5	770	2.26	472	0.21	0.40	0.12
SMR- 1 160- 165		21.1	1.97	8.32	0.21	1.35	0.01	0.039	2.16	31.9	770	2.16	482	0.65	0.46	0.14
SMR- 1 165- 170		19.1	1.97	8.89	0.22	1.44	<0.01	0.038	2.30	33.7	730	2.16	452	0.43	0.49	0.13
SMR- 1 170- 175		16.5	1.84	7.79	0.21	1.41	0.01	0.030	1.95	28.1	780	2.73	387	0.69	0.50	0.12
SMR- 1 175- 180		16.7	1.78	7.80	0.25	1.49	<0.01	0.034	1.89	28.4	1020	3.21	471	0.29	0.39	0.19
SMR- 1 180- 185		30.1	1.72	7.31	0.24	1.46	0.01	0.033	1.62	25.6	1030	3.71	537	0.83	0.36	0.16
SMR- 1 185- 190		14.6	1.32	6.11	0.17	1.50	0.01	0.025	1.06	17.7	1040	4.85	429	0.80	0.34	0.18
SMR- 1 190- 195		9.7	1.02	5.03	0.15	1.40	<0.01	0.021	0.64	13.7	730	4.55	683	0.82	0.28	0.18
SMR- 1 195- 200		17.5	1.87	8.19	0.35	1.75	<0.01	0.034	1.65	23.6	1670	5.21	435	1.46	0.46	0.38
SMR- 1 200- 205		18.4	2.01	7.63	0.36	1.52	0.01	0.038	1.90	28.2	1330	3.93	468	0.67	0.46	0.58
SMR- 1 205- 210		14.8	1.61	7.66	0.28	1.30	0.01	0.032	1.85	22.4	1160	3.50	396	0.90	0.57	0.25
SMR- 1 210- 215		6.9	0.78	4.77	0.16	0.53	0.04	0.021	1.34	11.7	393	1.28	196	0.94	0.48	0.15
SMR- 1 215- 220		10.2	1.03	3.69	0.26	0.64	0.01	0.019	0.93	14.2	401	1.10	454	1.01	0.29	0.23
SMR- 1 220- 225		20.0	2.02	7.80	0.27	1.04	0.01	0.037	2.02	28.6	510	1.48	363	1.50	0.67	0.36

***** See Appendix Page for comments regarding this certificate *****

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To: SPEARMINT RESOURCES
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FLAGSTAFF AZ 86005

Project: Clayton Valley Lithium

CERTIFICATE OF ANALYSIS RE18042932

Sample Description	Method Analyte Units LOR	ME- MS41 Ni ppm 0.2	ME- MS41 P ppm 10	ME- MS41 Pb ppm 0.2	ME- MS41 Rb ppm 0.1	ME- MS41 Re ppm 0.001	ME- MS41 S % 0.01	ME- MS41 Sb ppm 0.05	ME- MS41 Sc ppm 0.1	ME- MS41 Se ppm 0.2	ME- MS41 Sn ppm 0.2	ME- MS41 Sr ppm 0.2	ME- MS41 Ta ppm 0.01	ME- MS41 Te ppm 0.01	ME- MS41 Th ppm 0.2	ME- MS41 Ti % 0.005
SMR- 1 25- 30		16.1	310	14.7	148.0	<0.001	0.02	1.11	4.1	<0.2	1.1	549	<0.01	<0.01	9.0	0.064
SMR- 1 30- 35		21.4	390	16.1	218	<0.001	0.01	1.07	5.6	<0.2	1.3	751	<0.01	<0.01	11.6	0.090
SMR- 1 35- 40		19.3	390	17.3	163.0	0.001	0.01	1.07	5.1	<0.2	1.3	611	<0.01	<0.01	10.7	0.081
SMR- 1 40- 45		22.3	430	19.9	181.5	<0.001	0.01	0.99	6.1	<0.2	1.3	945	<0.01	0.01	14.1	0.076
SMR- 1 45- 50		19.3	390	13.6	188.0	<0.001	0.01	0.79	6.1	<0.2	1.4	892	<0.01	<0.01	12.4	0.086
SMR- 1 50- 55		20.9	410	15.3	209	<0.001	0.01	0.86	6.2	<0.2	1.4	770	<0.01	<0.01	11.6	0.085
SMR- 1 55- 60		17.5	430	13.2	199.5	<0.001	0.01	0.73	5.2	<0.2	1.3	858	<0.01	<0.01	11.1	0.083
SMR- 1 60- 65		22.2	460	17.6	175.5	<0.001	0.01	0.80	5.8	<0.2	1.4	915	<0.01	<0.01	15.7	0.078
SMR- 1 65- 70		18.5	450	13.4	182.5	<0.001	0.01	0.80	5.3	<0.2	1.3	922	<0.01	0.01	11.3	0.079
SMR- 1 70- 75		23.8	450	19.1	173.5	<0.001	0.01	0.91	6.1	<0.2	1.4	807	<0.01	0.01	12.1	0.070
SMR- 1 75- 80		22.8	460	16.5	184.5	<0.001	0.01	0.86	6.2	<0.2	1.4	911	<0.01	<0.01	14.0	0.065
SMR- 1 80- 85		18.5	420	14.6	207	<0.001	0.01	1.12	5.6	<0.2	1.4	910	<0.01	<0.01	10.0	0.087
SMR- 1 85- 90		15.3	360	15.0	225	<0.001	0.01	0.89	6.2	<0.2	1.6	886	<0.01	0.01	9.7	0.086
SMR- 1 90- 95		21.8	430	14.9	204	<0.001	0.01	0.88	6.5	<0.2	1.5	881	<0.01	<0.01	11.6	0.081
SMR- 1 95- 100		18.5	420	13.1	188.5	<0.001	0.01	0.79	5.7	<0.2	1.4	888	<0.01	<0.01	10.7	0.093
SMR- 1 100- 105		19.8	480	12.2	168.5	<0.001	0.01	0.79	5.8	<0.2	1.4	788	<0.01	0.01	10.0	0.094
SMR- 1 105- 110		21.9	460	9.3	181.0	<0.001	0.01	0.80	5.6	<0.2	1.4	564	<0.01	<0.01	8.7	0.109
SMR- 1 110- 115		19.3	440	11.3	165.5	<0.001	0.01	0.58	5.0	<0.2	1.3	651	<0.01	<0.01	8.6	0.092
SMR- 1 115- 120		21.5	430	11.9	210	<0.001	0.01	0.78	6.0	<0.2	1.4	771	<0.01	<0.01	10.6	0.102
SMR- 1 120- 125		20.4	450	10.8	179.5	<0.001	0.01	0.69	5.4	<0.2	1.3	1250	<0.01	<0.01	10.5	0.093
SMR- 1 125- 130		20.7	430	11.3	188.0	<0.001	0.01	0.66	6.0	<0.2	1.3	1280	<0.01	<0.01	10.9	0.100
SMR- 1 130- 135		23.7	410	15.7	178.0	<0.001	0.01	0.76	6.8	<0.2	1.5	787	<0.01	<0.01	11.7	0.092
SMR- 1 135- 140		23.2	450	12.9	201	<0.001	0.01	0.75	5.8	0.2	1.4	1310	<0.01	<0.01	9.9	0.095
SMR- 1 140- 145		20.9	430	14.3	221	<0.001	0.01	0.67	5.9	0.2	1.4	1385	<0.01	<0.01	12.0	0.089
SMR- 1 145- 150		23.7	430	15.9	213	<0.001	0.01	0.68	6.6	<0.2	1.5	1490	<0.01	0.02	11.3	0.108
SMR- 1 150- 155		21.7	390	18.7	201	<0.001	0.01	0.74	6.3	0.3	1.5	1580	<0.01	<0.01	12.5	0.090
SMR- 1 155- 160		21.7	390	17.1	206	<0.001	0.01	0.77	6.2	<0.2	1.5	1565	<0.01	0.01	12.2	0.090
SMR- 1 160- 165		20.5	410	16.2	204	<0.001	0.01	0.72	5.5	<0.2	1.4	1610	<0.01	0.01	10.8	0.086
SMR- 1 165- 170		19.4	400	18.0	182.5	0.001	0.01	0.63	5.6	<0.2	1.5	1795	<0.01	<0.01	11.4	0.087
SMR- 1 170- 175		23.5	490	13.4	135.5	<0.001	0.01	0.49	5.0	<0.2	1.2	1665	<0.01	<0.01	11.4	0.087
SMR- 1 175- 180		17.8	380	14.8	158.5	<0.001	0.01	0.52	5.0	<0.2	1.3	1615	<0.01	<0.01	11.9	0.085
SMR- 1 180- 185		17.3	390	13.2	142.0	<0.001	0.01	0.67	4.6	<0.2	1.2	1290	<0.01	<0.01	9.4	0.082
SMR- 1 185- 190		12.4	310	9.8	99.3	0.001	0.06	0.54	3.6	<0.2	1.0	1185	<0.01	<0.01	7.0	0.067
SMR- 1 190- 195		9.2	260	6.8	64.7	0.001	0.06	0.35	2.9	<0.2	1.0	1015	<0.01	0.01	4.9	0.051
SMR- 1 195- 200		18.1	380	12.2	168.5	0.004	0.23	1.55	5.1	0.2	1.2	1470	<0.01	<0.01	8.9	0.089
SMR- 1 200- 205		17.1	370	13.8	181.5	<0.001	0.02	0.99	5.9	0.4	1.3	1310	0.02	0.03	10.0	0.092
SMR- 1 205- 210		13.3	290	12.9	156.0	<0.001	0.03	0.91	3.8	<0.2	1.3	770	0.01	0.01	6.9	0.075
SMR- 1 210- 215		5.7	160	6.4	72.5	0.001	0.02	0.44	1.9	0.2	0.8	402	<0.01	0.01	3.9	0.036
SMR- 1 215- 220		9.8	170	7.0	71.4	<0.001	0.01	0.49	2.7	<0.2	0.6	553	0.01	0.01	4.3	0.047
SMR- 1 220- 225		18.0	430	13.3	111.5	<0.001	0.01	0.92	4.8	<0.2	1.2	1110	0.01	0.01	10.2	0.087

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To: SPEARMINT RESOURCES
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FLAGSTAFF AZ 86005

Project: Clayton Valley Lithium

CERTIFICATE OF ANALYSIS RE18042932

Sample Description	Method / Analyte / Units / LOR	ME- MS41 Tl ppm 0.02	ME- MS41 U ppm 0.05	ME- MS41 V ppm 1	ME- MS41 W ppm 0.05	ME- MS41 Y ppm 0.05	ME- MS41 Zn ppm 2	ME- MS41 Zr ppm 0.5
SMR- 1 25- 30		0.30	1.83	47	1.33	14.70	48	40.4
SMR- 1 30- 35		0.52	2.07	42	1.39	16.25	68	50.5
SMR- 1 35- 40		0.37	1.72	38	0.90	15.85	63	50.5
SMR- 1 40- 45		0.48	1.93	41	0.40	19.45	74	57.8
SMR- 1 45- 50		0.43	2.23	49	0.33	15.25	65	61.1
SMR- 1 50- 55		0.45	2.30	47	0.50	18.35	70	58.1
SMR- 1 55- 60		0.50	1.93	37	0.91	16.25	53	54.6
SMR- 1 60- 65		0.47	2.10	38	0.24	17.95	69	56.8
SMR- 1 65- 70		0.48	2.41	41	0.61	14.65	54	52.6
SMR- 1 70- 75		0.51	1.85	39	0.32	17.70	73	57.6
SMR- 1 75- 80		0.47	2.16	43	0.17	17.00	69	55.8
SMR- 1 80- 85		0.51	2.23	43	0.93	17.00	59	62.4
SMR- 1 85- 90		0.57	2.36	39	0.77	23.9	63	75.4
SMR- 1 90- 95		0.46	2.28	48	0.25	18.25	71	59.1
SMR- 1 95- 100		0.38	1.78	46	0.27	14.65	60	53.1
SMR- 1 100- 105		0.38	1.61	48	0.33	16.10	65	49.3
SMR- 1 105- 110		0.36	1.57	48	0.57	15.30	59	42.9
SMR- 1 110- 115		0.39	1.45	41	0.48	16.60	51	39.6
SMR- 1 115- 120		0.43	1.45	49	0.68	17.00	60	47.0
SMR- 1 120- 125		0.41	1.46	42	0.44	16.35	53	44.8
SMR- 1 125- 130		0.45	1.31	48	0.40	16.55	53	47.9
SMR- 1 130- 135		0.40	1.03	49	0.33	17.40	74	55.3
SMR- 1 135- 140		0.72	1.36	45	0.43	15.95	59	49.4
SMR- 1 140- 145		0.42	1.39	44	0.26	16.90	60	59.4
SMR- 1 145- 150		0.41	1.65	53	0.20	18.20	68	61.1
SMR- 1 150- 155		0.45	1.54	45	0.22	19.55	73	64.8
SMR- 1 155- 160		0.41	1.51	46	0.21	18.60	71	61.1
SMR- 1 160- 165		0.40	1.42	41	0.26	16.65	59	55.6
SMR- 1 165- 170		0.31	1.64	42	0.26	18.55	60	61.2
SMR- 1 170- 175		0.24	1.37	37	0.36	15.20	47	59.0
SMR- 1 175- 180		0.29	1.25	39	0.33	15.35	52	59.5
SMR- 1 180- 185		0.33	1.41	35	0.33	13.50	53	56.9
SMR- 1 185- 190		0.62	5.17	26	0.81	10.15	39	56.8
SMR- 1 190- 195		0.27	9.69	16	0.63	9.65	27	53.6
SMR- 1 195- 200		1.58	11.45	42	0.70	11.95	51	69.1
SMR- 1 200- 205		0.57	4.76	106	0.60	14.15	58	55.1
SMR- 1 205- 210		0.55	4.04	68	1.48	12.25	51	47.8
SMR- 1 210- 215		0.33	1.76	32	0.90	5.20	23	19.5
SMR- 1 215- 220		0.22	1.66	35	1.05	8.99	30	24.6
SMR- 1 220- 225		0.33	2.40	45	0.86	13.50	59	45.4

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Project: Clayton Valley Lithium

CERTIFICATE OF ANALYSIS RE18042932

Sample Description	Method	WEI- 21	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Recvd Wt.	Ag	Al	As	Au	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr	Cs
	Units	kg	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm
	LOR	0.02	0.01	0.01	0.1	0.02	10	10	0.05	0.01	0.01	0.01	0.02	0.1	1	0.05
SMR- 1 225- 230		1.98	0.26	2.96	7.2	<0.02	70	260	1.47	0.15	8.43	0.17	58.3	7.1	12	13.95
SMR- 1 230- 235		2.04	0.24	2.34	8.0	<0.02	50	190	1.25	0.15	5.78	0.14	46.0	6.1	11	9.44
SMR- 1 235- 240		1.94	0.18	2.76	8.8	<0.02	60	210	1.65	0.15	7.77	0.15	49.7	6.3	12	13.90
SMR- 1 240- 245		1.06	0.48	3.29	7.7	<0.02	70	230	1.57	0.19	6.14	0.16	53.5	6.6	16	11.50
SMR- 1 245- 250		1.54	0.21	3.44	6.4	<0.02	70	370	1.63	0.16	7.70	0.18	52.3	5.5	12	11.20
SMR- 1 250- 255		1.38	0.34	3.07	6.3	<0.02	90	290	1.81	0.18	7.63	0.18	49.7	7.1	13	10.75
SMR- 1 255- 260		1.28	0.06	3.19	8.2	<0.02	100	260	1.92	0.20	4.23	0.19	63.1	8.1	17	12.60
SMR- 1 260- 265		1.32	0.18	3.22	6.6	<0.02	90	280	1.95	0.21	4.87	0.20	62.8	7.9	20	10.50
SMR- 1 265- 270		1.04	0.08	2.70	2.6	<0.02	70	270	1.48	0.16	9.99	0.16	55.8	6.1	15	9.96
SMR- 1 270- 275		1.00	0.38	2.87	11.2	<0.02	70	300	1.65	0.17	6.85	0.14	48.2	7.5	15	11.75
SMR- 1 275- 280		1.44	0.49	3.25	18.0	<0.02	60	610	1.68	0.21	6.05	0.21	57.7	7.8	14	7.78
SMR- 1 280- 285		0.72	0.19	2.54	18.9	<0.02	60	200	1.58	0.16	12.55	0.23	54.1	7.5	14	9.91
SMR- 1 285- 290		0.96	0.10	2.26	28.5	<0.02	50	180	1.33	0.14	12.75	0.21	48.8	7.0	14	8.94
SMR- 1 290- 295		1.30	0.20	2.33	17.0	<0.02	70	140	1.38	0.15	11.65	0.17	47.3	6.2	14	11.75
SMR- 1 295- 300		1.50	0.19	1.48	11.7	<0.02	30	120	0.78	0.10	16.00	0.10	27.7	4.7	12	4.31
SMR- 1 300- 305		1.58	0.25	2.54	7.5	<0.02	50	240	1.16	0.14	5.12	0.14	48.3	7.1	15	8.28
SMR- 1 305- 310		1.78	0.15	1.64	8.3	<0.02	20	170	0.82	0.12	2.88	0.05	38.9	4.1	10	4.64
SMR- 2 100- 105		1.92	0.05	1.67	3.0	<0.02	20	200	0.74	0.08	15.05	0.10	33.2	3.0	7	10.55
SMR- 2 105- 110		2.42	0.08	2.40	3.7	<0.02	20	300	1.23	0.09	7.04	0.07	41.2	3.6	8	13.50
SMR- 2 110- 115		2.24	0.06	2.21	4.4	<0.02	30	290	1.08	0.10	7.48	0.09	42.3	4.6	9	12.25
SMR- 2 115- 120		2.34	0.14	2.50	4.2	<0.02	40	280	1.38	0.12	3.07	0.10	53.1	4.3	10	13.70
SMR- 2 120- 125		2.44	0.05	1.17	2.6	<0.02	20	260	0.64	0.06	22.2	0.08	27.3	2.6	5	7.43
SMR- 2 125- 130		2.22	0.10	1.86	3.5	<0.02	20	310	0.99	0.08	7.69	0.10	36.1	3.9	8	9.42
SMR- 2 130- 135		1.46	0.08	2.62	5.1	<0.02	40	250	1.42	0.13	4.75	0.13	50.0	4.9	10	10.50
SMR- 2 135- 140		2.10	0.05	2.48	4.7	<0.02	30	260	1.25	0.11	4.15	0.10	45.4	4.0	9	8.59
SMR- 2 140- 145		2.10	0.04	3.15	5.1	<0.02	120	300	1.82	0.16	5.04	0.17	49.6	6.6	13	17.45
SMR- 2 145- 150		2.38	0.13	2.34	6.0	<0.02	50	220	1.41	0.11	5.14	0.12	52.6	4.4	12	8.45
SMR- 2 150- 155		1.62	0.10	2.95	6.4	<0.02	80	200	1.77	0.21	5.51	0.20	84.1	8.1	17	20.4
SMR- 2 155- 160		2.20	0.08	2.65	4.9	<0.02	60	210	1.61	0.17	7.30	0.19	48.9	8.0	13	18.85
SMR- 2 160- 165		2.30	0.03	2.73	4.0	<0.02	70	240	1.61	0.17	4.43	0.18	55.7	6.0	12	11.30
SMR- 2 165- 170		2.12	0.12	2.68	4.0	<0.02	60	230	1.55	0.16	4.18	0.18	50.4	6.3	13	10.70
SMR- 2 170- 175		2.18	0.03	2.73	3.3	<0.02	50	290	1.64	0.20	3.93	0.21	66.5	7.5	12	10.50
SMR- 2 175- 180		1.92	0.07	2.68	3.3	<0.02	40	220	1.51	0.12	3.42	0.09	39.3	5.4	10	9.10
SMR- 2 180- 185		0.92	0.86	2.82	4.5	<0.02	60	250	1.58	0.17	3.77	0.17	53.5	7.2	14	12.75
SMR- 2 185- 190		1.44	0.53	2.47	5.3	<0.02	30	240	1.35	0.13	2.64	0.10	39.4	5.1	10	7.98
SMR- 2 190- 195		2.20	0.08	2.75	4.8	<0.02	50	250	1.67	0.15	3.54	0.14	49.0	6.1	11	11.85
SMR- 2 195- 200		1.84	0.11	2.94	4.5	<0.02	50	250	1.61	0.15	4.03	0.11	60.2	6.1	13	13.05
SMR- 2 200- 205		1.24	0.03	2.96	5.3	<0.02	50	250	1.81	0.18	3.72	0.14	59.1	6.5	12	14.90
SMR- 2 205- 210		1.44	0.05	2.98	6.2	<0.02	50	250	1.82	0.18	4.09	0.16	70.7	6.9	11	16.85
SMR- 2 210- 215		1.16	0.05	2.87	5.0	<0.02	40	240	1.56	0.15	3.01	0.11	47.6	5.0	11	9.68

***** See Appendix Page for comments regarding this certificate *****

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To: SPEARMINT RESOURCES
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Project: Clayton Valley Lithium

CERTIFICATE OF ANALYSIS RE18042932

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na	Nb
	Units	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%	ppm
	LOR	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01	0.05
SMR- 1 225- 230		15.6	1.88	7.13	0.36	1.21	0.01	0.025	1.72	24.6	800	2.53	790	1.17	0.59	0.24
SMR- 1 230- 235		14.3	1.70	5.78	0.27	0.90	0.01	0.028	1.22	20.7	590	2.04	505	1.24	0.43	0.25
SMR- 1 235- 240		16.7	1.80	7.55	0.61	1.45	<0.01	0.030	1.61	23.6	1060	3.59	610	1.14	0.54	2.58
SMR- 1 240- 245		25.4	2.14	7.93	0.31	1.18	<0.01	0.037	1.99	28.9	830	2.40	522	1.80	0.65	0.27
SMR- 1 245- 250		16.0	1.75	8.01	0.28	1.17	<0.01	0.029	2.13	27.3	1070	3.42	499	0.98	0.84	0.44
SMR- 1 250- 255		17.8	1.98	7.82	0.28	1.17	0.01	0.034	1.92	25.3	960	2.93	636	1.08	0.66	0.19
SMR- 1 255- 260		22.7	2.36	8.37	0.25	1.22	<0.01	0.040	2.06	33.1	730	1.93	435	0.97	0.65	0.20
SMR- 1 260- 265		105.0	2.61	8.50	0.27	1.20	<0.01	0.037	2.04	30.9	840	2.06	449	2.27	0.56	0.28
SMR- 1 265- 270		17.6	1.85	7.11	0.29	1.28	0.05	0.033	1.58	26.4	1030	2.71	504	0.29	0.46	0.32
SMR- 1 270- 275		17.8	1.88	7.41	0.24	1.35	0.03	0.032	1.26	24.0	1050	3.78	436	0.70	0.59	0.45
SMR- 1 275- 280		23.8	2.06	8.44	0.20	1.51	0.01	0.040	1.40	27.7	800	2.92	507	1.02	0.63	0.32
SMR- 1 280- 285		19.1	1.95	6.58	0.26	1.34	0.01	0.031	1.17	26.3	710	2.68	835	0.90	0.36	0.78
SMR- 1 285- 290		24.9	1.84	5.84	0.17	1.13	0.02	0.028	1.05	24.1	540	2.33	914	0.95	0.32	0.33
SMR- 1 290- 295		20.4	1.82	6.26	0.25	1.29	0.02	0.029	0.98	23.9	790	3.25	776	0.85	0.34	0.33
SMR- 1 295- 300		10.5	1.18	3.85	0.16	0.70	0.34	0.015	0.56	13.6	350	2.18	1230	0.70	0.25	0.50
SMR- 1 300- 305		35.0	1.84	6.15	0.22	0.92	1.73	0.026	1.25	23.1	434	1.78	518	1.35	0.47	0.19
SMR- 1 305- 310		12.2	1.54	3.86	0.15	0.49	0.27	0.017	0.84	19.1	129.0	0.69	252	1.63	0.34	0.13
SMR- 2 100- 105		9.8	0.94	3.75	1.04	0.60	0.05	0.015	1.05	17.2	630	1.81	588	0.71	0.29	0.17
SMR- 2 105- 110		13.4	1.17	5.40	0.92	0.78	0.07	0.019	1.52	22.1	470	1.30	420	1.09	0.41	0.22
SMR- 2 110- 115		12.2	1.40	5.39	1.24	0.77	0.04	0.021	1.35	22.0	570	1.62	647	0.93	0.37	0.24
SMR- 2 115- 120		12.1	1.53	6.01	0.96	0.82	0.05	0.027	1.64	26.9	490	1.13	354	0.99	0.42	0.18
SMR- 2 120- 125		11.1	0.73	2.92	0.70	0.43	0.03	0.011	0.77	12.5	360	0.86	1850	0.63	0.21	0.17
SMR- 2 125- 130		12.9	1.29	4.84	0.97	0.56	0.03	0.018	1.28	18.9	500	1.11	504	0.76	0.34	0.22
SMR- 2 130- 135		14.3	1.53	6.20	1.28	0.83	0.02	0.023	1.82	25.6	470	1.07	454	0.82	0.45	0.34
SMR- 2 135- 140		12.8	1.36	5.92	0.96	0.80	0.01	0.026	1.75	23.7	362	0.85	354	0.81	0.46	0.30
SMR- 2 140- 145		29.0	1.96	7.66	2.02	1.23	0.02	0.032	2.38	26.5	1570	1.35	561	2.09	0.46	1.26
SMR- 2 145- 150		29.3	1.56	5.61	0.64	0.71	0.01	0.024	1.64	26.4	530	0.85	605	1.85	0.44	0.28
SMR- 2 150- 155		39.4	2.36	8.07	0.99	1.05	0.01	0.038	1.83	32.6	800	1.64	734	1.04	0.41	0.40
SMR- 2 155- 160		28.0	1.95	7.62	1.71	1.09	0.07	0.033	1.41	25.0	800	1.77	827	0.86	0.34	1.16
SMR- 2 160- 165		26.4	1.85	6.91	0.77	0.98	<0.01	0.030	1.91	31.5	720	1.21	505	1.01	0.43	0.44
SMR- 2 165- 170		18.3	1.81	6.98	0.53	1.01	<0.01	0.030	1.87	28.9	600	1.13	540	0.93	0.45	0.33
SMR- 2 170- 175		19.1	1.92	7.11	0.82	1.02	<0.01	0.030	1.93	28.6	500	1.18	430	0.45	0.51	0.62
SMR- 2 175- 180		15.0	1.32	6.25	0.62	0.87	<0.01	0.024	1.86	22.8	393	0.92	405	0.65	0.55	0.40
SMR- 2 180- 185		23.7	1.94	7.28	0.79	1.07	<0.01	0.029	1.96	28.4	590	1.18	497	1.21	0.51	0.60
SMR- 2 185- 190		13.1	1.41	6.03	0.38	0.75	0.01	0.024	1.72	24.1	375	0.78	347	1.49	0.52	0.25
SMR- 2 190- 195		14.2	1.68	6.52	0.47	0.97	0.01	0.027	1.98	29.1	580	1.15	422	1.22	0.54	0.25
SMR- 2 195- 200		15.3	1.72	6.86	0.44	1.03	<0.01	0.029	2.02	29.0	560	1.16	545	0.85	0.57	0.28
SMR- 2 200- 205		24.7	1.87	7.36	0.47	1.13	<0.01	0.029	2.11	31.7	560	1.31	469	1.29	0.57	0.35
SMR- 2 205- 210		17.0	1.94	7.64	0.48	1.14	<0.01	0.035	2.07	31.6	580	1.51	511	0.78	0.55	0.60
SMR- 2 210- 215		12.6	1.47	6.49	0.38	0.98	<0.01	0.027	2.06	27.8	396	1.01	405	0.89	0.63	0.38

***** See Appendix Page for comments regarding this certificate *****

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Project: Clayton Valley Lithium

CERTIFICATE OF ANALYSIS RE18042932

Sample Description	Method	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41	ME-MS41
	Analyte	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th	Ti
	Units	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%
	LOR	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2	0.005
SMR-1 225-230		19.5	390	11.5	102.0	<0.001	0.01	0.80	4.5	0.3	1.2	935	0.01	0.02	8.5	0.092
SMR-1 230-235		16.4	360	9.7	74.5	<0.001	0.01	0.79	3.9	<0.2	0.9	751	0.01	0.01	6.7	0.072
SMR-1 235-240		18.3	360	11.9	103.0	<0.001	0.01	0.81	12.5	<0.2	1.1	1080	0.14	0.01	8.7	0.085
SMR-1 240-245		17.0	460	13.1	102.5	<0.001	0.01	0.75	4.9	<0.2	1.2	1450	0.01	0.03	8.2	0.097
SMR-1 245-250		14.3	380	13.0	104.0	<0.001	0.01	0.65	4.6	0.2	1.2	1180	0.01	0.02	9.1	0.089
SMR-1 250-255		19.8	420	12.4	102.0	0.001	0.01	0.68	4.9	<0.2	1.2	1120	0.01	0.03	8.3	0.095
SMR-1 255-260		20.2	500	15.2	116.0	0.001	0.01	0.76	5.7	<0.2	1.3	1320	0.01	0.02	10.4	0.110
SMR-1 260-265		20.2	500	17.1	109.5	<0.001	0.01	0.91	5.8	<0.2	1.4	1500	0.01	0.03	10.7	0.100
SMR-1 265-270		15.3	470	11.7	93.7	<0.001	0.01	0.44	5.0	0.3	1.1	1740	0.01	0.02	8.4	0.095
SMR-1 270-275		18.8	600	11.2	83.5	0.002	0.02	0.62	4.9	0.2	1.1	1060	0.01	0.02	7.6	0.109
SMR-1 275-280		19.4	660	14.1	82.1	0.002	0.04	0.74	6.0	0.2	1.3	872	0.01	0.01	8.4	0.117
SMR-1 280-285		18.6	590	11.9	82.1	0.001	0.03	0.68	6.1	<0.2	1.1	1160	0.03	0.02	7.6	0.087
SMR-1 285-290		18.1	630	11.5	72.8	0.002	0.04	0.76	4.5	0.3	0.9	1050	0.02	0.01	6.6	0.081
SMR-1 290-295		15.7	530	10.3	81.0	<0.001	0.02	0.72	4.5	0.6	1.0	844	0.01	0.02	6.6	0.088
SMR-1 295-300		12.5	430	6.4	36.6	<0.001	0.01	0.50	3.2	0.2	0.6	604	0.01	0.02	3.4	0.064
SMR-1 300-305		22.7	620	10.6	74.7	<0.001	0.02	1.09	3.7	<0.2	1.0	800	<0.01	0.01	7.0	0.103
SMR-1 305-310		13.5	440	8.1	50.0	<0.001	0.01	1.06	2.3	<0.2	0.7	521	<0.01	0.01	5.3	0.066
SMR-2 100-105		6.9	260	8.3	152.5	0.001	<0.01	0.60	2.0	0.2	0.6	643	<0.01	<0.01	5.2	0.051
SMR-2 105-110		8.5	400	9.3	221	<0.001	0.01	0.64	2.7	<0.2	0.9	866	<0.01	0.01	6.2	0.072
SMR-2 110-115		12.2	450	9.7	211	<0.001	0.01	0.73	3.3	0.2	0.9	826	0.01	0.01	6.4	0.081
SMR-2 115-120		11.0	480	11.6	239	<0.001	0.01	0.83	3.0	<0.2	1.0	852	<0.01	<0.01	8.4	0.087
SMR-2 120-125		6.7	200	6.3	109.0	<0.001	0.01	0.65	1.7	0.2	0.5	688	<0.01	0.04	4.0	0.035
SMR-2 125-130		7.8	440	9.4	160.5	0.001	0.01	0.67	2.5	<0.2	0.8	653	<0.01	0.01	5.4	0.081
SMR-2 130-135		11.9	470	13.1	177.5	<0.001	0.01	0.94	3.6	<0.2	1.1	1120	0.01	0.03	8.3	0.084
SMR-2 135-140		11.1	390	11.3	164.5	<0.001	0.01	0.99	3.0	<0.2	1.0	980	0.01	0.01	7.2	0.077
SMR-2 140-145		16.9	420	13.9	257	<0.001	0.01	1.49	6.2	0.2	1.2	1260	0.03	0.03	8.3	0.094
SMR-2 145-150		11.8	400	12.9	147.5	<0.001	0.01	1.00	3.0	<0.2	1.1	1150	0.01	0.02	9.5	0.073
SMR-2 150-155		18.8	450	17.9	214	<0.001	0.01	1.13	6.5	<0.2	1.3	1010	0.02	0.01	16.0	0.077
SMR-2 155-160		16.0	390	12.2	153.5	<0.001	0.01	1.19	9.4	<0.2	1.2	740	0.06	0.02	7.7	0.060
SMR-2 160-165		14.6	380	14.2	169.0	<0.001	0.01	0.90	4.9	<0.2	1.2	1140	0.01	0.02	7.3	0.085
SMR-2 165-170		16.3	390	13.9	145.0	<0.001	0.01	0.85	5.0	<0.2	1.2	1070	0.02	0.01	8.2	0.086
SMR-2 170-175		18.4	420	17.0	141.0	<0.001	<0.01	0.74	5.6	<0.2	1.1	1030	0.02	0.02	11.1	0.091
SMR-2 175-180		13.2	340	10.1	110.0	<0.001	0.01	0.73	4.6	<0.2	0.9	1080	0.01	0.01	7.9	0.073
SMR-2 180-185		17.2	400	13.7	148.0	<0.001	0.01	0.99	5.8	<0.2	1.1	1060	0.02	0.02	9.2	0.082
SMR-2 185-190		12.1	370	10.9	105.0	<0.001	0.01	0.96	3.7	<0.2	0.9	900	0.01	0.01	6.8	0.074
SMR-2 190-195		15.1	390	14.1	133.0	<0.001	0.01	1.08	3.8	<0.2	1.1	1030	<0.01	0.04	9.3	0.082
SMR-2 195-200		15.3	450	13.5	132.5	<0.001	0.01	0.81	4.3	0.2	1.1	954	<0.01	0.02	11.5	0.085
SMR-2 200-205		17.3	420	14.4	139.0	<0.001	0.01	0.90	4.7	<0.2	1.2	947	0.01	0.01	12.6	0.084
SMR-2 205-210		17.9	440	15.0	144.5	<0.001	0.01	1.02	5.6	0.2	1.3	950	0.02	0.01	15.4	0.082
SMR-2 210-215		12.0	440	12.2	101.0	<0.001	0.01	0.94	4.0	<0.2	1.0	932	0.01	0.02	8.1	0.075

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To: SPEARMINT RESOURCES
2425 CHOF TRAIL
FLAGSTAFF AZ 86005

Project: Clayton Valley Lithium

CERTIFICATE OF ANALYSIS RE18042932

Sample Description	Method Analyte Units LOR	ME- MS41 Tl ppm 0.02	ME- MS41 U ppm 0.05	ME- MS41 V ppm 1	ME- MS41 W ppm 0.05	ME- MS41 Y ppm 0.05	ME- MS41 Zn ppm 2	ME- MS41 Zr ppm 0.5
SMR- 1 225- 230		0.33	2.32	39	0.64	12.60	51	49.0
SMR- 1 230- 235		0.25	1.89	35	0.72	10.35	43	36.7
SMR- 1 235- 240		0.37	2.46	35	1.06	12.00	55	54.3
SMR- 1 240- 245		0.33	2.38	39	0.76	14.50	58	51.1
SMR- 1 245- 250		0.31	2.07	32	0.51	14.50	51	49.9
SMR- 1 250- 255		0.40	2.00	35	0.55	13.70	54	51.3
SMR- 1 255- 260		0.46	1.81	41	1.33	15.65	64	52.4
SMR- 1 260- 265		0.37	1.68	40	1.96	15.25	69	50.1
SMR- 1 265- 270		0.36	0.97	34	1.08	13.65	49	51.5
SMR- 1 270- 275		0.70	1.21	36	0.34	11.35	55	54.2
SMR- 1 275- 280		0.73	0.96	33	0.33	14.90	66	66.4
SMR- 1 280- 285		0.56	1.30	32	0.65	12.80	55	54.6
SMR- 1 285- 290		0.56	2.90	30	0.45	11.75	54	46.7
SMR- 1 290- 295		0.43	5.20	35	0.46	11.45	48	47.8
SMR- 1 295- 300		0.35	11.40	31	0.77	6.61	31	26.3
SMR- 1 300- 305		0.34	5.58	153	0.75	9.65	55	37.2
SMR- 1 305- 310		0.18	1.50	41	0.37	7.50	34	19.8
SMR- 2 100- 105		0.72	2.20	18	1.61	7.30	24	23.9
SMR- 2 105- 110		0.55	2.57	26	1.72	8.56	33	33.2
SMR- 2 110- 115		0.69	3.08	32	1.46	8.72	37	33.2
SMR- 2 115- 120		0.48	2.69	45	1.56	10.45	43	35.6
SMR- 2 120- 125		1.52	1.58	13	3.16	7.48	19	17.9
SMR- 2 125- 130		0.55	2.37	38	1.28	7.73	34	24.4
SMR- 2 130- 135		0.48	2.64	33	1.58	12.15	44	33.4
SMR- 2 135- 140		0.38	2.76	33	1.87	11.15	42	33.9
SMR- 2 140- 145		0.53	3.05	38	8.29	13.05	55	45.4
SMR- 2 145- 150		0.50	1.88	29	2.17	12.55	37	29.1
SMR- 2 150- 155		0.63	2.71	46	1.52	15.85	64	44.0
SMR- 2 155- 160		0.47	2.92	41	2.50	10.85	54	43.8
SMR- 2 160- 165		0.40	2.13	34	2.14	15.30	55	39.5
SMR- 2 165- 170		0.36	2.01	36	1.33	14.75	50	41.4
SMR- 2 170- 175		0.33	1.93	36	0.82	15.45	55	38.5
SMR- 2 175- 180		0.36	2.40	41	1.02	9.33	38	34.1
SMR- 2 180- 185		0.41	2.28	47	1.45	14.70	56	43.4
SMR- 2 185- 190		0.32	1.92	57	1.73	10.90	38	32.2
SMR- 2 190- 195		0.44	2.16	48	1.78	14.15	47	38.9
SMR- 2 195- 200		0.44	2.24	38	1.11	14.50	47	41.0
SMR- 2 200- 205		0.42	2.28	38	1.13	14.70	51	45.6
SMR- 2 205- 210		0.41	2.64	37	0.60	16.40	54	45.9
SMR- 2 210- 215		0.39	2.18	34	1.22	12.15	41	38.4

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To: SPEARMINT RESOURCES
2425 CHOF TRAIL
FLAGSTAFF AZ 86005

Project: Clayton Valley Lithium

CERTIFICATE OF ANALYSIS RE18042932

Sample Description	Method	WEI- 21	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Recvd Wt.	Ag	Al	As	Au	B	Ba	Be	Bi	Ca	Cd	Ce	Co	Cr	Cs
	Units	kg	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm
	LOR	0.02	0.01	0.01	0.1	0.02	10	10	0.05	0.01	0.01	0.01	0.02	0.1	1	0.05
SMR- 2 215- 220		1.18	0.04	2.44	5.5	<0.02	30	230	1.44	0.12	2.61	0.10	52.5	4.6	8	8.21
SMR- 2 220- 225		1.70	0.23	1.72	3.9	<0.02	30	150	1.02	0.10	1.97	0.08	35.1	4.0	9	8.54
SMR- 2 225- 230		2.06	0.02	2.53	4.6	<0.02	50	210	1.49	0.15	4.98	0.15	50.5	5.8	11	15.25
SMR- 2 230- 235		1.16	0.02	2.60	4.1	<0.02	50	210	1.59	0.16	5.03	0.16	51.1	6.4	13	15.65
SMR- 2 235- 240		1.74	0.02	2.37	3.8	<0.02	60	190	1.52	0.14	3.56	0.15	43.1	5.4	12	14.50
SMR- 2 240- 245		1.52	0.02	2.90	4.8	<0.02	70	230	1.74	0.15	3.64	0.11	52.1	6.7	13	15.25
SMR- 2 245- 250		1.68	0.02	3.01	5.3	<0.02	60	260	1.74	0.14	3.64	0.14	50.4	6.7	13	14.30
SMR- 2 250- 255		1.54	0.04	3.02	4.7	<0.02	50	270	1.78	0.14	4.19	0.12	61.1	6.8	12	13.70
SMR- 2 255- 260		1.38	0.04	2.84	4.1	<0.02	50	250	1.60	0.14	4.79	0.14	65.0	6.5	13	12.80
SMR- 2 260- 265		1.06	0.06	2.97	5.1	<0.02	40	280	1.70	0.15	3.66	0.13	64.6	6.8	14	11.65
SMR- 2 265- 270		1.70	0.06	2.92	4.7	<0.02	60	240	1.64	0.15	4.75	0.15	63.7	7.2	13	21.0
SMR- 2 270- 275		1.48	0.06	2.96	5.6	<0.02	60	300	1.77	0.15	4.13	0.15	68.1	7.5	15	14.55
SMR- 2 275- 280		1.50	0.07	3.04	4.5	<0.02	60	270	1.73	0.15	4.26	0.13	57.8	7.3	14	18.45
SMR- 2 280- 285		1.66	0.03	3.07	4.2	<0.02	70	260	1.79	0.17	4.92	0.18	61.0	7.7	13	17.85
SMR- 2 285- 290		2.00	0.04	3.33	4.6	<0.02	60	310	2.00	0.16	3.76	0.13	58.2	7.1	13	14.90
SMR- 2 290- 295		1.42	0.03	3.24	5.8	<0.02	50	290	1.92	0.15	4.63	0.14	55.8	6.3	13	13.10
SMR- 2 295- 300		1.98	0.03	3.17	7.6	<0.02	50	310	1.86	0.15	4.56	0.12	58.3	7.3	13	14.05
SMR- 2 300- 305		1.64	0.03	3.40	6.7	<0.02	60	290	1.75	0.17	4.43	0.14	58.1	7.0	14	18.35
SMR- 2 305- 310		1.94	0.03	3.38	5.7	<0.02	50	270	1.75	0.16	3.95	0.13	59.7	6.8	15	17.90
SMR- 2 310- 315		1.50	0.03	3.20	3.6	<0.02	40	280	1.66	0.14	5.04	0.12	52.5	6.7	15	15.30
SMR- 2 315- 320		1.92	0.04	3.20	3.4	<0.02	40	280	1.73	0.13	4.68	0.11	54.9	6.6	13	14.95
SMR- 2 320- 325		1.62	0.04	2.67	5.3	<0.02	30	220	1.41	0.10	3.15	0.09	47.3	7.2	11	11.30
SMR- 2 325- 330		1.28	0.03	2.38	2.6	<0.02	40	290	1.40	0.11	3.16	0.10	34.4	5.1	16	10.25
SMR- 2 330- 335		1.94	0.01	0.82	0.9	<0.02	10	120	0.49	0.05	1.27	0.03	11.35	1.4	5	2.47
SMR- 2 335- 340		2.40	0.03	0.79	1.2	<0.02	10	80	0.47	0.04	2.58	0.04	18.30	2.2	4	3.13
SMR- 2 340- 345		2.32	0.04	2.94	8.8	<0.02	50	280	1.58	0.13	3.38	0.09	49.5	7.4	15	13.90
SMR- 2 345- 350		2.14	0.05	2.58	8.5	<0.02	60	280	1.44	0.13	2.16	0.07	42.7	8.4	15	11.05
SMR- 2 350- 355		2.22	0.08	2.63	8.3	<0.02	40	330	1.64	0.15	4.35	0.11	44.4	7.6	12	9.14
SMR- 2 355- 360		2.06	0.09	2.61	8.8	<0.02	30	300	1.59	0.14	3.94	0.10	49.8	8.2	14	9.17
SMR- 2 360- 365		1.92	0.04	1.99	7.8	<0.02	30	320	1.38	0.13	12.75	0.19	40.5	6.9	10	6.37
SMR- 2 365- 370		1.30	0.06	2.78	8.7	<0.02	60	310	1.94	0.17	6.77	0.14	50.3	7.6	12	7.79
SMR- 2 370- 375		1.76	0.04	3.11	9.1	<0.02	70	320	2.19	0.18	5.49	0.15	59.7	8.3	14	9.75
SMR- 2 375- 380		1.72	0.06	3.10	6.5	<0.02	50	320	2.07	0.17	6.10	0.15	54.0	8.2	14	7.07
SMR- 2 380- 385		1.66	0.06	2.28	6.7	<0.02	50	240	1.55	0.15	12.55	0.19	45.8	7.2	14	8.10
SMR- 2 385- 390		1.92	0.07	2.40	9.0	<0.02	50	250	1.69	0.16	8.71	0.14	47.6	9.2	18	8.89
SMR- 2 390- 395		2.60	0.04	2.15	9.5	<0.02	30	270	1.36	0.13	3.48	0.08	42.7	7.4	16	6.05
SMR- 2 395- 400		2.22	0.03	2.77	9.8	<0.02	30	430	1.78	0.17	3.64	0.09	47.7	8.7	14	5.89
SM 92		1.28	0.02	2.57	15.4	<0.02	110	200	2.46	0.29	3.30	0.23	86.4	10.6	18	15.10
SM 93		1.26	0.04	2.61	7.7	<0.02	80	280	2.11	0.25	4.04	0.28	54.8	9.2	16	15.90
SM 94		1.12	0.12	2.47	7.3	<0.02	110	160	2.12	0.21	4.76	0.17	59.5	8.6	17	21.8

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To: SPEARMINT RESOURCES
2425 CHOF TRAIL
FLAGSTAFF AZ 86005

Project: Clayton Valley Lithium

CERTIFICATE OF ANALYSIS RE18042932

Sample Description	Method Analyte Units LOR	ME- MS41 Cu ppm 0.2	ME- MS41 Fe % 0.01	ME- MS41 Ga ppm 0.05	ME- MS41 Ge ppm 0.05	ME- MS41 Hf ppm 0.02	ME- MS41 Hg ppm 0.01	ME- MS41 In ppm 0.005	ME- MS41 K % 0.01	ME- MS41 La ppm 0.2	ME- MS41 Li ppm 0.1	ME- MS41 Mg % 0.01	ME- MS41 Mn ppm 5	ME- MS41 Mo ppm 0.05	ME- MS41 Na % 0.01	ME- MS41 Nb ppm 0.05
SMR- 2 215- 220		12.4	1.33	6.33	0.36	1.00	0.01	0.027	1.74	25.5	386	0.97	337	0.79	0.53	0.26
SMR- 2 220- 225		19.5	1.29	4.47	0.32	0.57	<0.01	0.021	1.19	17.9	250	0.76	306	0.90	0.38	0.19
SMR- 2 225- 230		17.2	1.65	6.17	0.46	0.93	<0.01	0.027	1.68	26.7	610	1.64	721	0.59	0.48	0.23
SMR- 2 230- 235		20.4	1.75	6.65	0.46	1.06	0.03	0.028	1.70	27.5	690	1.82	760	0.55	0.50	0.25
SMR- 2 235- 240		13.3	1.64	5.67	0.36	0.93	<0.01	0.029	1.68	26.3	660	1.51	519	0.44	0.43	0.25
SMR- 2 240- 245		20.4	1.84	6.86	0.41	1.24	<0.01	0.031	1.98	25.7	760	1.95	524	0.62	0.55	0.33
SMR- 2 245- 250		15.1	1.80	6.93	0.41	1.06	<0.01	0.029	2.06	28.1	740	1.87	475	0.70	0.60	0.31
SMR- 2 250- 255		14.2	1.78	7.04	0.37	1.16	<0.01	0.030	2.02	28.7	690	2.00	541	0.45	0.58	0.31
SMR- 2 255- 260		13.9	1.70	6.80	0.37	1.18	<0.01	0.029	1.85	27.2	830	2.42	595	0.37	0.53	0.30
SMR- 2 260- 265		27.0	1.75	7.17	0.37	1.16	<0.01	0.028	1.90	30.0	600	1.79	420	0.60	0.57	0.48
SMR- 2 265- 270		17.7	1.82	7.37	0.44	1.42	<0.01	0.028	1.79	27.1	1050	3.24	498	0.44	0.50	0.36
SMR- 2 270- 275		19.5	1.87	7.34	0.34	1.30	<0.01	0.030	1.97	30.9	790	2.23	473	0.71	0.55	0.38
SMR- 2 275- 280		21.9	1.79	7.50	0.45	1.33	<0.01	0.030	1.87	28.2	890	2.80	479	0.45	0.54	0.44
SMR- 2 280- 285		22.2	1.96	7.79	0.49	1.38	0.01	0.031	1.91	29.4	880	2.64	597	0.32	0.51	0.51
SMR- 2 285- 290		16.5	1.88	8.12	0.39	1.34	<0.01	0.033	2.09	29.7	770	2.15	472	0.42	0.60	0.34
SMR- 2 290- 295		15.1	1.80	7.56	0.37	1.16	<0.01	0.026	2.08	26.0	730	2.19	526	0.66	0.61	0.35
SMR- 2 295- 300		16.0	1.84	7.47	0.40	1.26	<0.01	0.026	2.00	27.9	800	2.74	477	0.98	0.61	0.39
SMR- 2 300- 305		25.9	1.97	8.07	0.53	1.39	<0.01	0.032	2.19	30.6	810	2.48	440	0.83	0.61	0.43
SMR- 2 305- 310		15.6	2.07	7.87	0.59	1.25	<0.01	0.030	2.24	30.2	720	2.19	425	0.69	0.61	0.55
SMR- 2 310- 315		17.3	1.84	7.41	0.56	1.10	0.01	0.028	2.02	25.9	650	1.97	539	0.55	0.63	0.32
SMR- 2 315- 320		16.2	1.75	7.58	0.63	1.21	<0.01	0.027	1.97	28.0	680	2.12	450	0.64	0.66	0.35
SMR- 2 320- 325		24.3	1.62	6.17	0.49	1.04	<0.01	0.022	1.48	24.3	510	1.68	295	0.79	0.54	0.43
SMR- 2 325- 330		12.7	1.32	5.98	0.41	0.77	0.02	0.023	1.52	18.6	436	1.37	328	0.45	0.53	0.28
SMR- 2 330- 335		4.5	0.41	2.10	0.15	0.27	<0.01	0.016	0.62	5.5	89.9	0.29	138	0.20	0.27	0.14
SMR- 2 335- 340		4.8	0.54	1.89	0.18	0.29	<0.01	0.009	0.54	7.2	104.5	0.39	269	0.32	0.23	0.10
SMR- 2 340- 345		21.2	2.11	6.92	0.50	1.06	0.01	0.027	1.78	25.6	530	1.71	368	1.27	0.58	0.16
SMR- 2 345- 350		32.4	2.01	6.29	0.43	0.85	0.02	0.027	1.48	21.7	370	1.35	303	1.58	0.54	0.23
SMR- 2 350- 355		21.5	1.67	6.64	0.41	0.86	<0.01	0.032	1.57	23.4	297	0.92	434	1.81	0.59	0.12
SMR- 2 355- 360		17.5	1.80	6.59	0.40	0.81	<0.01	0.029	1.52	23.8	291	0.98	383	1.38	0.58	0.11
SMR- 2 360- 365		27.2	1.52	5.28	0.29	0.66	0.03	0.031	1.11	20.8	244	0.86	1150	1.31	0.43	0.07
SMR- 2 365- 370		20.0	1.81	7.23	0.33	0.79	0.02	0.034	1.62	25.5	300	0.93	512	1.10	0.70	0.11
SMR- 2 370- 375		18.3	2.02	8.05	0.36	0.89	0.03	0.035	1.86	29.3	366	1.05	456	1.13	0.76	0.13
SMR- 2 375- 380		17.0	2.02	7.83	0.31	0.87	0.03	0.032	1.87	27.8	367	1.00	587	0.80	0.71	0.14
SMR- 2 380- 385		40.1	1.81	6.23	0.30	0.82	0.12	0.032	1.18	24.5	268	1.00	637	1.00	0.49	0.16
SMR- 2 385- 390		37.5	1.93	6.75	0.36	1.04	0.21	0.035	1.10	23.2	323	1.63	791	0.83	0.43	0.10
SMR- 2 390- 395		21.3	1.80	5.82	0.29	0.81	0.17	0.028	1.12	21.5	267	1.09	464	1.14	0.45	0.10
SMR- 2 395- 400		22.7	1.86	7.23	0.35	1.00	0.12	0.033	1.56	23.1	318	1.13	539	1.14	0.64	0.14
SM 92		26.8	2.64	8.32	0.22	1.65	0.02	0.053	1.78	33.6	580	1.72	612	0.65	0.55	0.08
SM 93		20.6	2.28	7.61	0.23	1.22	0.01	0.044	1.92	31.2	590	1.73	639	0.46	0.89	0.09
SM 94		20.1	2.19	7.51	0.26	1.39	0.01	0.046	1.92	29.7	780	1.89	550	0.50	2.54	0.16

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FLAGSTAFF AZ 86005

Project: Clayton Valley Lithium

CERTIFICATE OF ANALYSIS RE18042932

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th	Tl
	Units	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%
	LOR	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2	0.005
SMR- 2 215- 220		10.4	360	11.2	94.3	<0.001	0.01	0.91	3.5	<0.2	1.0	711	<0.01	0.01	8.3	0.064
SMR- 2 220- 225		9.2	310	8.7	73.5	<0.001	0.01	0.80	2.9	<0.2	0.8	478	<0.01	0.02	6.2	0.060
SMR- 2 225- 230		13.9	410	13.0	119.0	<0.001	0.01	0.68	3.9	0.2	1.0	832	<0.01	0.02	10.3	0.078
SMR- 2 230- 235		15.6	400	12.7	122.0	<0.001	0.01	0.65	4.4	<0.2	1.1	749	<0.01	<0.01	10.4	0.078
SMR- 2 235- 240		13.1	370	12.6	120.5	<0.001	0.01	0.72	3.7	<0.2	1.0	716	<0.01	0.01	8.2	0.075
SMR- 2 240- 245		16.7	370	13.6	124.5	<0.001	0.01	0.96	4.9	<0.2	1.1	760	<0.01	0.01	10.1	0.093
SMR- 2 245- 250		19.1	420	13.3	118.0	<0.001	0.01	0.96	4.5	<0.2	1.0	790	<0.01	0.01	8.9	0.088
SMR- 2 250- 255		18.5	450	14.0	115.5	<0.001	0.01	0.74	4.6	<0.2	1.1	875	0.01	0.01	10.9	0.083
SMR- 2 255- 260		16.6	430	13.2	103.5	<0.001	0.01	0.60	4.5	<0.2	1.0	850	<0.01	0.01	11.8	0.084
SMR- 2 260- 265		19.0	450	13.9	105.5	<0.001	0.01	0.78	5.3	<0.2	1.1	845	0.01	0.02	10.8	0.083
SMR- 2 265- 270		18.5	420	12.6	136.0	<0.001	0.01	0.59	4.7	<0.2	1.1	974	<0.01	0.02	11.4	0.087
SMR- 2 270- 275		19.8	450	14.9	120.5	<0.001	0.01	0.82	5.2	<0.2	1.1	979	0.01	0.02	11.1	0.095
SMR- 2 275- 280		20.1	460	12.7	125.5	<0.001	0.01	0.60	5.1	0.2	1.1	1000	0.01	0.01	10.4	0.089
SMR- 2 280- 285		20.3	420	13.4	133.5	<0.001	0.01	0.65	5.8	<0.2	1.2	982	0.01	0.01	10.2	0.095
SMR- 2 285- 290		19.4	410	13.5	126.0	<0.001	0.01	0.64	4.7	<0.2	1.2	1040	<0.01	0.02	9.7	0.093
SMR- 2 290- 295		18.1	470	12.7	107.5	<0.001	0.01	0.52	4.5	<0.2	1.2	966	0.01	0.01	10.1	0.085
SMR- 2 295- 300		22.2	480	12.9	107.5	<0.001	0.01	0.55	4.8	<0.2	1.1	978	0.01	0.01	10.6	0.096
SMR- 2 300- 305		19.6	500	13.8	128.0	<0.001	0.01	0.91	4.9	<0.2	1.3	1090	0.01	0.02	10.4	0.093
SMR- 2 305- 310		20.6	510	12.5	123.5	<0.001	0.01	0.81	5.8	<0.2	1.2	1040	0.02	0.01	10.8	0.092
SMR- 2 310- 315		20.6	480	10.6	108.0	<0.001	0.01	0.55	5.1	0.2	1.1	919	0.01	0.01	9.0	0.088
SMR- 2 315- 320		19.7	470	10.4	112.5	<0.001	0.01	0.59	4.5	<0.2	1.1	1020	0.01	0.02	8.9	0.089
SMR- 2 320- 325		22.7	470	9.1	87.3	0.002	0.02	1.30	4.4	3.8	0.9	808	0.01	0.01	6.8	0.087
SMR- 2 325- 330		13.7	290	8.4	92.2	<0.001	0.01	0.60	3.7	0.3	0.9	686	0.01	0.01	5.0	0.059
SMR- 2 330- 335		3.8	110	3.1	30.4	<0.001	0.01	0.24	1.2	<0.2	0.4	143.5	<0.01	<0.01	1.8	0.020
SMR- 2 335- 340		6.1	130	3.1	29.1	<0.001	0.01	0.28	1.1	<0.2	0.3	257	<0.01	<0.01	4.2	0.026
SMR- 2 340- 345		22.1	450	10.9	107.5	<0.001	0.01	1.08	3.9	0.4	1.1	808	<0.01	0.02	8.3	0.088
SMR- 2 345- 350		25.1	420	10.0	99.8	<0.001	0.01	1.40	4.1	<0.2	0.9	577	0.01	0.01	7.0	0.079
SMR- 2 350- 355		28.2	430	14.0	103.0	0.001	0.01	1.35	3.5	0.2	1.0	712	<0.01	0.01	7.4	0.079
SMR- 2 355- 360		24.3	510	10.7	100.5	0.001	0.01	1.36	3.6	<0.2	0.9	696	<0.01	0.01	8.3	0.081
SMR- 2 360- 365		17.2	370	11.1	78.5	<0.001	<0.01	0.82	3.1	0.3	0.8	536	<0.01	0.03	6.1	0.060
SMR- 2 365- 370		20.9	490	12.1	106.0	0.001	0.01	0.74	4.0	0.2	1.0	828	<0.01	0.02	8.8	0.082
SMR- 2 370- 375		22.3	520	13.6	126.5	<0.001	0.01	0.73	4.7	0.2	1.2	967	<0.01	0.02	11.1	0.089
SMR- 2 375- 380		23.2	540	13.1	115.0	<0.001	0.01	0.55	4.5	<0.2	1.1	1090	<0.01	0.01	9.0	0.092
SMR- 2 380- 385		19.3	470	12.4	91.1	0.001	0.01	0.63	4.0	<0.2	1.0	742	<0.01	0.02	7.3	0.069
SMR- 2 385- 390		25.2	600	12.5	88.8	0.001	0.01	0.83	4.3	0.2	1.0	564	<0.01	0.02	7.4	0.082
SMR- 2 390- 395		23.6	810	8.6	84.4	<0.001	0.01	1.04	3.3	0.2	0.8	560	<0.01	0.02	5.8	0.095
SMR- 2 395- 400		26.7	730	11.3	116.0	0.001	0.01	0.83	3.7	<0.2	1.1	611	<0.01	0.01	7.1	0.103
SM 92		26.3	440	21.1	124.5	0.010	0.01	1.85	7.4	0.2	1.5	1110	<0.01	0.02	17.0	0.093
SM 93		26.2	410	18.3	127.0	0.006	0.01	0.92	6.0	0.4	1.3	1445	<0.01	0.03	15.3	0.076
SM 94		23.1	420	13.6	141.0	0.005	0.05	0.74	6.2	0.9	1.3	1095	<0.01	0.02	11.9	0.090

***** See Appendix Page for comments regarding this certificate *****

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To: SPEARMINT RESOURCES
2425 CHOF TRAIL
FLAGSTAFF AZ 86005

Project: Clayton Valley Lithium

CERTIFICATE OF ANALYSIS RE18042932

Sample Description	Method Analyte Units LOR	ME- MS41 Tl ppm 0.02	ME- MS41 U ppm 0.05	ME- MS41 V ppm 1	ME- MS41 W ppm 0.05	ME- MS41 Y ppm 0.05	ME- MS41 Zn ppm 2	ME- MS41 Zr ppm 0.5
SMR- 2 215- 220		0.38	2.68	39	0.95	13.60	40	41.2
SMR- 2 220- 225		0.32	2.63	32	0.43	9.23	34	23.3
SMR- 2 225- 230		0.43	2.54	34	0.60	13.25	46	35.4
SMR- 2 230- 235		0.43	2.47	36	0.65	13.60	50	37.4
SMR- 2 235- 240		0.32	1.72	34	1.07	12.55	46	34.3
SMR- 2 240- 245		0.44	2.39	42	0.85	13.05	51	47.8
SMR- 2 245- 250		0.40	2.45	40	1.28	13.25	50	42.6
SMR- 2 250- 255		0.46	2.53	37	0.49	14.55	48	46.8
SMR- 2 255- 260		0.37	2.05	39	0.58	14.20	47	44.4
SMR- 2 260- 265		0.43	2.14	41	0.55	14.45	47	47.5
SMR- 2 265- 270		0.40	2.29	40	0.48	13.75	48	52.4
SMR- 2 270- 275		0.47	2.28	49	0.91	15.75	52	51.3
SMR- 2 275- 280		0.39	1.96	40	0.46	13.80	48	51.7
SMR- 2 280- 285		0.39	1.93	42	0.37	15.80	53	55.9
SMR- 2 285- 290		0.42	1.85	42	0.47	15.20	52	54.1
SMR- 2 290- 295		0.43	1.95	44	0.29	14.15	48	44.9
SMR- 2 295- 300		0.45	2.42	41	0.28	14.20	46	50.3
SMR- 2 300- 305		0.39	2.93	47	0.43	15.05	53	54.1
SMR- 2 305- 310		0.39	3.27	49	0.36	14.60	51	51.6
SMR- 2 310- 315		0.44	4.41	87	0.43	13.70	45	48.1
SMR- 2 315- 320		0.51	7.66	68	0.67	13.40	46	50.7
SMR- 2 320- 325		0.56	11.50	107	0.52	10.35	40	44.3
SMR- 2 325- 330		0.38	4.59	93	0.78	8.20	39	31.8
SMR- 2 330- 335		0.13	1.24	22	0.54	2.82	12	9.8
SMR- 2 335- 340		0.13	1.43	25	0.49	4.47	16	10.9
SMR- 2 340- 345		0.41	5.86	65	0.51	11.20	51	42.9
SMR- 2 345- 350		0.26	3.58	67	0.58	8.40	47	36.4
SMR- 2 350- 355		0.30	2.97	45	0.91	10.50	45	37.1
SMR- 2 355- 360		0.30	3.00	48	1.20	11.45	42	36.3
SMR- 2 360- 365		0.43	2.80	34	0.96	12.20	37	29.8
SMR- 2 365- 370		0.48	2.83	49	0.71	13.35	47	35.5
SMR- 2 370- 375		0.51	3.18	40	0.81	15.05	53	41.9
SMR- 2 375- 380		0.38	2.70	35	0.65	14.70	50	36.4
SMR- 2 380- 385		0.36	4.43	41	0.56	12.90	45	38.5
SMR- 2 385- 390		0.48	4.45	55	0.84	11.25	51	47.0
SMR- 2 390- 395		0.28	2.29	111	1.04	9.49	43	35.6
SMR- 2 395- 400		0.30	2.57	75	0.84	10.95	50	42.1
SM 92		0.37	1.61	47	0.53	18.00	80	67.7
SM 93		0.53	1.79	37	0.35	17.50	63	46.3
SM 94		0.49	2.45	43	0.35	14.65	61	52.9

***** See Appendix Page for comments regarding this certificate *****

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To: SPEARMINT RESOURCES
2425 CHOF TRAIL
FLAGSTAFF AZ 86005

Project: Clayton Valley Lithium

CERTIFICATE OF ANALYSIS RE18042932

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	ME- MS41 Ag ppm 0.01	ME- MS41 Al % 0.01	ME- MS41 As ppm 0.1	ME- MS41 Au ppm 0.02	ME- MS41 B ppm 10	ME- MS41 Ba ppm 10	ME- MS41 Be ppm 0.05	ME- MS41 Bi ppm 0.01	ME- MS41 Ca % 0.01	ME- MS41 Cd ppm 0.01	ME- MS41 Ce ppm 0.02	ME- MS41 Co ppm 0.1	ME- MS41 Cr ppm 1	ME- MS41 Cs ppm 0.05
SM 95		1.28	0.05	3.10	11.8	<0.02	120	410	2.39	0.29	2.90	0.22	77.6	11.3	21	10.65
SM 96		1.26	0.02	2.76	12.1	<0.02	150	160	2.43	0.35	1.27	0.25	69.9	10.4	21	27.7
CVP- 8		0.96	0.02	1.99	13.7	<0.02	110	320	1.52	0.22	3.28	0.19	47.2	7.8	14	10.15
CVP- 12		0.80	0.07	0.94	2.4	<0.02	30	90	0.60	0.13	0.51	0.03	30.1	5.1	30	2.28
CVP- 13		1.00	0.04	0.89	1.4	<0.02	20	120	0.47	0.12	0.34	0.03	22.3	3.4	33	2.49

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To: SPEARMINT RESOURCES
2425 CHOF TRAIL
FLAGSTAFF AZ 86005

Finalized Date: 13- MAR- 2018
Account: SPEARS

Project: Clayton Valley Lithium

CERTIFICATE OF ANALYSIS RE18042932

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na	Nb
	Units	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%	ppm
	LOR	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01	0.05
SM 95		28.7	2.78	9.24	0.24	1.40	<0.01	0.053	1.76	37.5	680	2.20	713	0.62	0.41	0.07
SM 96		26.1	2.70	8.96	0.28	1.89	0.04	0.051	1.84	33.4	990	2.86	774	0.60	0.34	0.13
CVP- 8		20.3	1.97	5.97	0.20	0.77	<0.01	0.035	1.21	23.3	520	1.71	553	1.70	1.70	0.35
CVP- 12		6.9	1.22	3.24	0.27	0.26	<0.01	0.020	0.59	15.5	76.5	0.47	197	0.32	0.58	0.09
CVP- 13		6.1	1.15	3.10	0.24	0.25	<0.01	0.020	0.47	12.5	59.9	0.39	109	0.18	0.24	0.11

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To: SPEARMINT RESOURCES
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FLAGSTAFF AZ 86005

Finalized Date: 13- MAR- 2018
Account: SPEARS

Project: Clayton Valley Lithium

CERTIFICATE OF ANALYSIS RE18042932

Sample Description	Method Analyte Units LOR	ME- MS41 Ni ppm 0.2	ME- MS41 P ppm 10	ME- MS41 Pb ppm 0.2	ME- MS41 Rb ppm 0.1	ME- MS41 Re ppm 0.001	ME- MS41 S % 0.01	ME- MS41 Sb ppm 0.05	ME- MS41 Sc ppm 0.1	ME- MS41 Se ppm 0.2	ME- MS41 Sn ppm 0.2	ME- MS41 Sr ppm 0.2	ME- MS41 Ta ppm 0.01	ME- MS41 Te ppm 0.01	ME- MS41 Th ppm 0.2	ME- MS41 Ti % 0.005
SM 95		28.5	640	20.0	114.0	0.016	0.02	0.83	7.8	0.3	1.5	754	<0.01	0.02	16.4	0.099
SM 96		24.7	400	19.9	158.0	0.001	0.03	1.05	8.0	0.3	1.5	521	<0.01	0.03	16.6	0.106
CVP- 8		18.1	660	13.6	116.0	0.001	0.07	0.86	4.4	0.3	1.0	1050	<0.01	0.02	8.6	0.073
CVP- 12		8.6	270	7.1	76.9	0.001	0.02	0.40	2.3	<0.2	0.4	62.2	<0.01	<0.01	4.3	0.040
CVP- 13		6.8	190	4.8	75.1	0.001	0.02	0.30	2.2	0.2	0.4	63.8	<0.01	0.01	4.1	0.046

***** See Appendix Page for comments regarding this certificate *****

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To: SPEARMINT RESOURCES
2425 CHOF TRAIL
FLAGSTAFF AZ 86005

Finalized Date: 13- MAR- 2018
Account: SPEARS

Project: Clayton Valley Lithium

CERTIFICATE OF ANALYSIS RE18042932

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Tl	U	V	W	Y	Zn	Zr
	Units	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.02	0.05	1	0.05	0.05	2	0.5
SM 95		0.39	1.49	44	0.29	20.0	80	58.1
SM 96		0.35	1.43	53	0.58	17.90	84	68.9
CVP- 8		0.32	1.70	36	0.51	11.80	62	32.8
CVP- 12		0.18	2.70	45	0.53	6.07	26	8.9
CVP- 13		0.15	1.42	43	0.19	4.11	25	8.5

***** See Appendix Page for comments regarding this certificate *****

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To: SPEARMINT RESOURCES
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FLAGSTAFF AZ 86005

Project: Clayton Valley Lithium

CERTIFICATE OF ANALYSIS RE18042932

CERTIFICATE COMMENTS

ANALYTICAL COMMENTS

Applies to Method: Gold determinations by this method are semi- quantitative due to the small sample weight used (0.5g).
ME- MS41

LABORATORY ADDRESSES

Applies to Method: Processed at ALS Reno located at 4977 Energy Way, Reno, NV, USA.

CRU- 31	CRU- QC	DRY- 21	LOG- 22
PUL- 31	PUL- QC	SND- ALS	SPL- 21
WEI- 21			

Applies to Method: Processed at ALS Vancouver located at 2103 Dollarton Hwy, North Vancouver, BC, Canada.
ME- MS41

APPENDIX 2.

ASSAY RESULTS FOR SMR-3

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To: SPEARMINT RESOURCES
2425 CHOF TRAIL
FLAGSTAFF AZ 86005

Finalized Date: 26- MAR- 2018
This copy reported on
13- APR- 2018
Account: SPEARS

CERTIFICATE RE18052771

Project: Clayton Valley McGee Claims

This report is for 47 Percussion samples submitted to our lab in Reno, NV, USA on 9- MAR- 2018.

The following have access to data associated with this certificate:

FRANK BAIN	SPEARMINT INFO	

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI- 21	Received Sample Weight
SND- ALS	Send samples to internal laboratory
DRY- 21	High Temperature Drying
CRU- QC	Crushing QC Test
LOG- 22	Sample login - Rcd w/o BarCode
CRU- 31	Fine crushing - 70% <2mm
SPL- 21	Split sample - riffle splitter
PUL- 31	Pulverize split to 85% <75 um

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION
ME- MS41	Ultra Trace Aqua Regia ICP- MS

The results of this assay were based solely upon the content of the sample submitted. Any decision to invest should be made only after the potential investment value of the claim or deposit has been determined based on the results of assays of multiple samples of geological materials collected by the prospective investor or by a qualified person selected by him/her and based on an evaluation of all engineering data which is available concerning any proposed project. Statement required by Nevada State Law NRS 519

To: SPEARMINT RESOURCES
ATTN: FRANK BAIN
2425 CHOF TRAIL
FLAGSTAFF AZ 86005

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

***** See Appendix Page for comments regarding this certificate *****

Signature:
Colin Ramshaw, Vancouver Laboratory Manager

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To: SPEARMINT RESOURCES
2425 CHOF TRAIL
FLAGSTAFF AZ 86005

Project: Clayton Valley McGee Claims

CERTIFICATE OF ANALYSIS RE18052771

Sample Description	Method / Analyte / Units / LOR	WEI-21 Recvd Wt. kg 0.02	ME-MS41 Ag ppm 0.01	ME-MS41 Al % 0.01	ME-MS41 As ppm 0.1	ME-MS41 Au ppm 0.02	ME-MS41 B ppm 10	ME-MS41 Ba ppm 10	ME-MS41 Be ppm 0.05	ME-MS41 Bi ppm 0.01	ME-MS41 Ca % 0.01	ME-MS41 Cd ppm 0.01	ME-MS41 Ce ppm 0.02	ME-MS41 Co ppm 0.1	ME-MS41 Cr ppm 1	ME-MS41 Cs ppm 0.05
SMR-3 40-45		2.22	0.03	0.91	5.8	<0.02	20	90	0.44	0.06	15.75	0.09	16.80	2.4	5	7.66
SMR-3 45-50		2.15	0.05	1.64	5.4	<0.02	30	240	0.82	0.11	3.18	0.06	28.3	3.7	7	9.45
SMR-3 50-55		1.69	0.02	1.47	2.2	<0.02	30	190	0.77	0.08	16.55	0.09	30.7	3.5	7	10.35
SMR-3 55-60		1.47	0.24	2.50	2.6	<0.02	70	350	1.37	0.14	3.93	0.14	42.5	5.7	10	13.05
SMR-3 60-65		2.07	0.01	1.98	1.7	<0.02	60	210	1.23	0.11	3.39	0.10	34.6	4.1	7	11.15
SMR-3 65-70		3.03	0.02	2.66	2.0	<0.02	60	470	1.35	0.14	4.02	0.12	50.0	5.5	9	13.10
SMR-3 70-75		2.49	0.04	2.76	3.1	<0.02	70	210	1.71	0.20	3.48	0.15	47.0	7.6	12	13.80
SMR-3 100-105		2.10	0.03	2.71	4.1	<0.02	90	230	1.72	0.21	3.50	0.22	59.4	8.1	14	15.55
SMR-3 105-110		2.24	0.01	2.42	3.2	<0.02	100	220	1.72	0.22	3.41	0.23	50.5	9.0	13	17.90
SMR-3 110-115		1.25	0.08	3.02	4.3	<0.02	70	230	1.74	0.19	4.11	0.18	58.7	9.3	12	20.3
SMR-3 115-120		1.20	0.03	2.74	3.8	<0.02	80	260	1.75	0.22	3.61	0.24	61.1	8.6	13	15.40
SMR-3 120-125		1.87	0.02	2.83	3.9	<0.02	70	250	1.68	0.19	3.50	0.18	51.6	7.1	11	17.60
SMR-3 125-130		1.23	0.03	3.03	4.7	<0.02	70	280	1.80	0.19	3.84	0.18	56.5	7.0	12	16.75
SMR-3 130-135		1.19	0.02	3.38	3.1	<0.02	40	510	1.75	0.15	2.72	0.10	54.1	5.4	10	11.60
SMR-3 135-140		2.14	0.02	3.09	4.6	<0.02	50	260	1.76	0.20	3.48	0.17	71.2	7.2	12	15.25
SMR-3 140-145		1.99	0.71	2.77	4.5	<0.02	90	240	1.69	0.19	3.44	0.15	43.0	6.8	13	20.9
SMR-3 145-150		2.13	0.09	3.06	6.1	<0.02	90	250	1.98	0.25	3.31	0.23	62.0	8.3	14	20.4
SMR-3 150-155		3.17	0.03	3.13	4.4	<0.02	90	240	1.86	0.22	3.17	0.16	59.8	8.4	14	21.8
SMR-3 155-160		3.25	0.02	3.11	3.8	<0.02	90	270	1.83	0.18	2.93	0.15	63.3	6.4	11	18.95
SMR-3 160-165		1.32	0.05	3.01	4.1	<0.02	80	370	1.78	0.20	3.11	0.20	61.7	7.6	13	22.0
SMR-3 165-170		1.61	0.03	1.95	7.4	<0.02	90	170	1.61	0.16	3.39	0.13	49.7	6.8	13	27.8
SMR-3 170-175		1.97	0.02	2.29	3.8	<0.02	70	240	1.49	0.16	3.45	0.13	46.9	6.0	12	17.50
SMR-3 175-180		1.45	0.01	2.23	5.2	<0.02	110	130	1.75	0.20	3.78	0.21	62.6	8.6	14	30.1
SMR-3 180-185		1.99	0.02	2.03	6.3	<0.02	100	170	1.43	0.16	4.69	0.14	48.4	5.9	12	31.8
SMR-3 185-190		1.45	0.01	2.16	8.7	<0.02	90	240	1.51	0.18	3.48	0.11	54.4	7.4	13	23.4
SMR-3 190-195		3.01	0.03	2.39	5.2	<0.02	100	270	1.66	0.18	3.29	0.14	57.7	7.9	14	21.9
SMR-3 195-200		3.48	0.02	2.15	4.1	<0.02	80	240	1.50	0.17	3.80	0.15	58.6	6.5	13	18.15
SMR-3 200-205		2.48	0.02	2.84	4.6	<0.02	70	350	1.70	0.17	3.79	0.15	58.9	6.8	12	17.20
SMR-3 205-210		2.30	0.02	2.74	4.1	<0.02	70	320	1.62	0.18	4.05	0.13	68.5	7.3	14	15.85
SMR-3 210-215		3.02	0.02	2.69	4.5	<0.02	90	270	1.67	0.20	3.88	0.17	54.4	7.9	14	16.40
SMR-3 215-220		3.08	0.02	2.45	4.7	<0.02	110	220	1.66	0.19	3.99	0.17	53.3	8.2	14	22.1
SMR-3 220-225		3.12	0.04	2.82	4.3	<0.02	80	260	1.65	0.16	4.03	0.15	72.5	7.6	14	22.3
SMR-3 225-230		3.25	0.02	2.85	4.3	<0.02	90	300	1.78	0.19	3.96	0.23	58.9	7.9	13	18.15
SMR-3 230-235		2.83	0.02	2.98	3.8	<0.02	100	260	1.89	0.20	3.72	0.21	57.8	8.8	14	19.95
SMR-3 235-240		3.70	0.04	3.05	4.0	<0.02	70	390	1.65	0.15	3.24	0.14	51.4	7.5	13	13.90
SMR-3 240-245		2.65	0.03	3.20	3.1	<0.02	60	320	1.96	0.16	3.16	0.13	53.4	7.2	12	14.00
SMR-3 245-250		2.25	0.03	2.76	3.9	<0.02	60	290	1.57	0.14	5.58	0.12	43.2	6.0	12	12.80
SMR-3 250-255		2.08	0.03	2.63	2.1	<0.02	50	250	1.63	0.13	7.69	0.13	48.7	5.7	10	13.65
SMR-3 255-260		1.87	0.03	2.41	6.6	<0.02	50	270	1.42	0.12	9.54	0.11	38.7	5.0	8	13.40
SMR-3 260-265		1.78	0.05	2.61	11.0	<0.02	50	300	1.42	0.13	10.20	0.12	42.6	4.9	9	14.00

***** See Appendix Page for comments regarding this certificate *****

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Project: Clayton Valley McGee Claims

CERTIFICATE OF ANALYSIS RE18052771

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Cu	Fe	Ga	Ge	Hf	Hg	In	K	La	Li	Mg	Mn	Mo	Na	Nb
	Units	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	ppm	%	ppm
	LOR	0.2	0.01	0.05	0.05	0.02	0.01	0.005	0.01	0.2	0.1	0.01	5	0.05	0.01	0.05
SMR- 3 40- 45		6.1	0.64	2.50	1.45	0.40	0.03	0.009	0.50	9.0	1040	3.66	392	0.37	0.21	0.29
SMR- 3 45- 50		7.5	0.95	4.17	1.78	0.61	0.06	0.015	0.99	15.3	1070	3.40	270	0.40	0.35	0.18
SMR- 3 50- 55		7.9	0.90	3.68	1.33	0.51	0.03	0.013	1.04	14.8	540	1.46	905	0.35	0.29	0.15
SMR- 3 55- 60		13.5	1.52	6.40	1.08	0.82	0.13	0.025	1.90	25.8	700	1.46	479	0.46	0.46	0.14
SMR- 3 60- 65		9.7	1.17	5.09	0.59	0.68	0.02	0.020	1.57	20.9	580	0.99	358	0.42	0.35	0.12
SMR- 3 65- 70		12.9	1.60	6.87	0.50	0.78	0.05	0.023	2.00	24.1	650	1.27	470	0.32	0.48	0.09
SMR- 3 70- 75		17.8	1.87	7.34	0.41	1.15	0.07	0.031	1.71	26.3	810	1.57	488	0.69	0.39	0.12
SMR- 3 100- 105		21.5	2.12	7.34	0.30	1.19	0.02	0.035	1.99	31.0	720	1.63	624	0.41	0.40	0.14
SMR- 3 105- 110		22.3	2.11	6.95	0.30	1.17	0.03	0.039	1.98	32.3	890	1.68	646	0.57	0.34	0.18
SMR- 3 110- 115		20.8	2.04	8.05	0.48	1.23	0.03	0.035	2.06	29.1	850	2.21	692	0.39	0.51	0.15
SMR- 3 115- 120		63.1	2.00	7.38	0.35	1.09	0.02	0.035	2.01	30.1	690	1.64	590	0.51	0.49	0.18
SMR- 3 120- 125		19.5	1.87	7.48	0.29	1.19	0.02	0.035	2.14	29.8	670	1.56	579	0.44	0.53	0.19
SMR- 3 125- 130		17.3	1.99	7.49	0.33	1.11	0.02	0.035	2.28	31.3	710	1.75	596	0.60	0.56	0.18
SMR- 3 130- 135		13.2	1.51	8.25	0.23	1.03	0.01	0.032	2.57	27.4	429	1.03	448	0.43	0.83	0.20
SMR- 3 135- 140		17.2	2.00	7.52	0.24	1.04	0.02	0.034	2.13	30.7	520	1.62	628	0.35	0.57	0.17
SMR- 3 140- 145		22.6	1.90	7.23	0.25	1.19	0.02	0.032	2.19	29.6	740	1.68	581	1.01	0.51	0.22
SMR- 3 145- 150		23.1	2.36	8.10	0.25	1.24	0.02	0.042	2.25	34.2	650	1.85	570	0.53	0.50	0.19
SMR- 3 150- 155		20.0	2.19	8.26	0.25	1.27	0.02	0.037	2.24	31.7	730	1.95	606	0.38	0.51	0.22
SMR- 3 155- 160		16.7	1.98	8.15	0.26	1.23	0.02	0.036	2.38	31.0	740	1.78	573	0.42	0.56	0.21
SMR- 3 160- 165		19.4	2.07	7.95	0.29	1.16	0.03	0.041	2.15	29.8	730	1.96	619	0.44	0.56	0.21
SMR- 3 165- 170		15.9	1.82	6.42	0.29	1.12	0.02	0.033	1.57	29.0	950	2.48	466	0.22	0.31	0.36
SMR- 3 170- 175		14.5	1.64	6.17	0.24	0.95	0.02	0.030	1.77	27.5	700	1.93	517	0.21	0.42	0.26
SMR- 3 175- 180		20.9	2.24	7.79	0.32	1.32	0.01	0.042	1.58	31.4	1130	3.13	570	0.19	0.27	0.36
SMR- 3 180- 185		16.1	1.86	6.38	0.30	1.16	0.02	0.031	1.50	26.2	1280	3.57	700	0.24	0.30	0.35
SMR- 3 185- 190		17.1	1.98	6.10	0.25	1.04	0.01	0.029	1.72	30.1	810	2.07	491	0.41	0.34	0.26
SMR- 3 190- 195		17.4	1.95	6.78	0.23	1.25	0.01	0.034	1.98	31.1	770	1.98	530	0.37	0.41	0.20
SMR- 3 195- 200		15.0	1.71	5.97	0.22	1.15	<0.01	0.030	1.77	28.7	730	1.93	544	0.24	0.38	0.28
SMR- 3 200- 205		15.4	1.81	6.92	0.23	1.09	0.01	0.032	2.17	31.9	660	1.83	494	0.30	0.54	0.19
SMR- 3 205- 210		17.6	1.80	7.15	0.24	1.19	0.01	0.031	2.08	33.0	690	1.86	497	0.60	0.52	0.18
SMR- 3 210- 215		18.2	2.06	7.57	0.22	1.35	0.01	0.035	2.12	31.3	850	2.32	670	0.45	0.44	0.16
SMR- 3 215- 220		17.9	2.11	7.59	0.26	1.41	0.02	0.035	1.96	30.8	1000	2.76	596	0.41	0.39	0.19
SMR- 3 220- 225		15.8	1.91	7.65	0.23	1.34	0.01	0.031	2.12	27.8	830	2.46	553	0.29	0.49	0.14
SMR- 3 225- 230		17.9	2.04	8.16	0.24	1.34	0.01	0.034	2.10	33.0	830	2.21	556	0.28	0.48	0.14
SMR- 3 230- 235		19.4	2.23	8.67	0.27	1.65	0.02	0.038	2.17	32.4	860	2.38	514	0.25	0.46	0.18
SMR- 3 235- 240		14.4	2.00	7.77	0.21	1.36	0.01	0.031	2.18	26.4	740	2.12	508	0.33	0.58	0.14
SMR- 3 240- 245		15.4	1.87	8.22	0.26	1.38	0.01	0.031	2.25	29.1	680	1.89	392	0.27	0.60	0.22
SMR- 3 245- 250		11.4	1.59	6.77	0.23	1.29	0.01	0.024	1.85	25.4	700	2.08	423	0.35	0.56	0.22
SMR- 3 250- 255		11.4	1.61	7.01	0.30	1.34	0.01	0.025	1.81	24.7	840	2.71	512	0.17	0.51	0.21
SMR- 3 255- 260		11.1	1.45	6.15	0.21	1.16	0.01	0.023	1.51	20.5	610	2.18	597	0.36	0.50	0.15
SMR- 3 260- 265		13.4	1.41	6.44	0.17	1.08	0.02	0.025	1.62	22.4	510	1.74	436	0.67	0.59	0.15

***** See Appendix Page for comments regarding this certificate *****

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Project: Clayton Valley McGee Claims

CERTIFICATE OF ANALYSIS RE18052771

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th	Ti
	Units	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%
	LOR	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2	0.005
SMR- 3 40- 45		5.2	160	5.5	87.9	<0.001	<0.01	0.38	1.6	0.4	0.4	758	<0.01	0.02	3.2	0.033
SMR- 3 45- 50		7.6	280	8.9	145.5	<0.001	<0.01	0.45	2.2	<0.2	0.6	460	<0.01	0.01	4.8	0.057
SMR- 3 50- 55		9.3	270	8.9	131.0	<0.001	<0.01	0.38	1.9	0.4	0.5	912	<0.01	0.03	5.8	0.049
SMR- 3 55- 60		14.1	440	60.8	227	<0.001	<0.01	0.54	3.5	<0.2	0.9	1005	<0.01	0.02	7.1	0.083
SMR- 3 60- 65		9.1	270	11.6	180.5	<0.001	<0.01	0.45	3.0	<0.2	0.8	887	<0.01	0.02	5.4	0.058
SMR- 3 65- 70		11.3	350	11.9	209	<0.001	<0.01	0.57	3.6	<0.2	0.8	724	<0.01	0.02	7.3	0.066
SMR- 3 70- 75		16.7	390	13.5	150.5	<0.001	<0.01	0.90	4.7	0.2	1.1	632	<0.01	0.02	9.3	0.060
SMR- 3 100- 105		21.0	430	14.2	174.5	<0.001	<0.01	0.85	5.4	<0.2	1.3	631	<0.01	0.02	11.0	0.088
SMR- 3 105- 110		21.7	390	15.1	204	<0.001	<0.01	0.98	5.5	0.2	1.4	664	<0.01	0.02	10.2	0.091
SMR- 3 110- 115		19.9	380	13.4	183.5	<0.001	<0.01	0.80	5.6	0.2	1.3	641	<0.01	0.02	13.6	0.085
SMR- 3 115- 120		35.2	400	15.7	171.0	<0.001	<0.01	0.81	5.4	<0.2	5.0	673	<0.01	0.03	12.1	0.084
SMR- 3 120- 125		18.7	410	11.7	179.0	<0.001	<0.01	0.80	5.2	0.2	1.3	597	<0.01	0.02	11.2	0.082
SMR- 3 125- 130		17.9	420	15.6	178.5	<0.001	<0.01	0.70	4.9	<0.2	1.2	736	<0.01	0.02	12.5	0.090
SMR- 3 130- 135		14.1	390	10.1	167.5	<0.001	<0.01	0.52	4.9	<0.2	1.1	551	<0.01	0.02	9.4	0.080
SMR- 3 135- 140		18.4	450	14.9	154.5	<0.001	<0.01	0.64	4.9	0.2	1.2	592	<0.01	0.03	15.5	0.076
SMR- 3 140- 145		19.4	410	12.3	175.0	<0.001	<0.01	0.78	5.3	<0.2	1.4	646	<0.01	0.02	11.7	0.084
SMR- 3 145- 150		22.1	430	15.8	179.5	<0.001	<0.01	0.80	6.0	<0.2	1.4	625	<0.01	0.02	14.2	0.081
SMR- 3 150- 155		20.6	450	14.9	187.5	<0.001	<0.01	0.76	5.7	<0.2	1.3	589	<0.01	0.02	13.0	0.081
SMR- 3 155- 160		16.1	400	14.5	183.0	<0.001	<0.01	0.72	5.1	<0.2	1.3	602	<0.01	0.02	12.0	0.083
SMR- 3 160- 165		18.9	420	13.8	180.0	<0.001	<0.01	0.72	5.4	<0.2	1.3	536	<0.01	0.02	11.5	0.084
SMR- 3 165- 170		19.4	460	9.1	163.5	0.002	<0.01	0.90	5.2	0.5	1.2	499	<0.01	0.03	9.3	0.098
SMR- 3 170- 175		16.6	410	9.3	144.0	<0.001	<0.01	0.57	4.4	0.6	1.1	531	<0.01	0.03	9.2	0.081
SMR- 3 175- 180		20.9	410	11.4	188.5	<0.001	<0.01	0.72	6.1	0.2	1.4	441	<0.01	0.02	12.1	0.099
SMR- 3 180- 185		15.3	400	10.4	181.0	<0.001	<0.01	0.70	5.0	0.2	1.2	604	<0.01	0.02	11.2	0.094
SMR- 3 185- 190		20.0	430	10.1	162.5	0.001	<0.01	0.75	4.8	0.3	1.1	850	<0.01	0.02	10.4	0.091
SMR- 3 190- 195		21.9	410	14.2	182.5	<0.001	<0.01	0.69	5.8	0.4	1.2	710	<0.01	0.02	12.1	0.095
SMR- 3 195- 200		18.5	400	11.3	150.5	<0.001	<0.01	0.62	5.1	0.3	1.1	743	<0.01	0.02	10.2	0.090
SMR- 3 200- 205		19.7	450	12.2	159.5	<0.001	<0.01	0.63	5.1	0.2	1.1	1005	<0.01	0.03	11.8	0.084
SMR- 3 205- 210		22.0	470	12.8	153.5	0.001	<0.01	0.62	4.8	0.5	1.1	1090	<0.01	0.03	11.9	0.086
SMR- 3 210- 215		21.1	420	13.4	162.0	<0.001	<0.01	0.67	5.1	0.2	1.2	904	<0.01	0.02	10.4	0.087
SMR- 3 215- 220		20.8	420	13.0	184.0	0.001	<0.01	0.63	5.5	0.2	1.2	908	<0.01	0.02	11.4	0.090
SMR- 3 220- 225		20.9	470	13.1	177.0	<0.001	<0.01	0.51	5.0	0.2	1.1	1045	<0.01	0.03	13.5	0.083
SMR- 3 225- 230		20.3	420	14.3	173.0	<0.001	<0.01	0.56	5.3	0.2	1.2	1130	<0.01	0.03	10.6	0.091
SMR- 3 230- 235		23.1	420	14.2	187.0	<0.001	<0.01	0.62	5.9	0.3	1.3	1110	<0.01	0.03	10.4	0.094
SMR- 3 235- 240		21.2	440	12.6	144.5	<0.001	<0.01	0.52	5.1	0.2	1.2	970	<0.01	0.02	10.7	0.089
SMR- 3 240- 245		21.3	430	13.6	140.5	<0.001	<0.01	0.49	4.6	<0.2	1.3	1130	<0.01	0.02	10.5	0.085
SMR- 3 245- 250		17.1	430	11.7	119.0	<0.001	<0.01	0.44	4.1	0.3	1.0	1120	<0.01	0.03	7.8	0.079
SMR- 3 250- 255		16.7	380	11.3	120.5	<0.001	<0.01	0.38	4.1	0.2	1.0	1135	<0.01	0.02	9.4	0.073
SMR- 3 255- 260		14.5	360	9.3	105.5	0.002	0.01	0.40	3.6	0.3	0.9	900	<0.01	0.02	7.7	0.070
SMR- 3 260- 265		13.9	420	10.4	110.5	0.004	0.04	0.45	3.6	0.3	0.9	1095	<0.01	0.02	8.2	0.069

***** See Appendix Page for comments regarding this certificate *****

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To: SPEARMINT RESOURCES
2425 CHOF TRAIL
FLAGSTAFF AZ 86005

Project: Clayton Valley McGee Claims

CERTIFICATE OF ANALYSIS RE18052771

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Tl	U	V	W	Y	Zn	Zr
	Units	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.02	0.05	1	0.05	0.05	2	0.5
SMR- 3 40- 45		0.33	8.80	17	0.50	5.13	19	15.2
SMR- 3 45- 50		0.44	2.38	25	1.13	6.97	28	23.9
SMR- 3 50- 55		0.87	3.87	19	1.84	8.58	24	22.7
SMR- 3 55- 60		0.40	2.43	31	1.50	11.80	47	35.6
SMR- 3 60- 65		0.26	2.20	23	1.50	9.53	35	31.0
SMR- 3 65- 70		0.26	2.02	32	1.16	10.50	46	35.3
SMR- 3 70- 75		0.30	2.23	40	1.91	12.60	54	48.4
SMR- 3 100- 105		0.49	1.67	39	1.38	15.60	62	48.8
SMR- 3 105- 110		0.42	2.01	41	1.92	15.70	64	44.9
SMR- 3 110- 115		0.39	2.06	43	0.86	14.85	59	50.2
SMR- 3 115- 120		0.37	1.84	40	25.1	16.05	64	44.6
SMR- 3 120- 125		0.36	2.14	35	1.06	16.25	56	49.7
SMR- 3 125- 130		0.27	2.11	38	0.76	15.45	59	48.7
SMR- 3 130- 135		0.34	1.68	29	0.76	14.15	45	47.3
SMR- 3 135- 140		0.33	2.12	38	0.23	15.35	57	46.0
SMR- 3 140- 145		0.32	1.76	40	1.78	14.60	53	48.5
SMR- 3 145- 150		0.34	1.90	44	0.38	16.20	71	54.7
SMR- 3 150- 155		0.34	2.21	44	0.60	14.90	64	53.8
SMR- 3 155- 160		0.34	2.64	39	0.94	18.05	59	54.8
SMR- 3 160- 165		0.41	2.66	41	0.83	17.50	63	50.5
SMR- 3 165- 170		0.53	1.54	45	0.60	14.00	52	40.5
SMR- 3 170- 175		0.34	1.25	35	0.42	12.90	49	34.2
SMR- 3 175- 180		0.36	1.48	51	0.33	14.85	68	44.2
SMR- 3 180- 185		0.36	1.77	44	0.50	12.90	54	39.7
SMR- 3 185- 190		0.40	1.33	47	0.96	14.60	55	37.1
SMR- 3 190- 195		0.45	1.58	47	1.11	16.10	52	45.9
SMR- 3 195- 200		0.34	1.46	39	0.58	13.85	49	41.7
SMR- 3 200- 205		0.37	1.47	37	0.43	14.95	48	45.8
SMR- 3 205- 210		0.46	1.37	41	0.60	16.40	50	43.4
SMR- 3 210- 215		0.33	1.17	43	0.58	15.20	58	50.8
SMR- 3 215- 220		0.48	1.16	47	0.53	15.40	58	49.4
SMR- 3 220- 225		0.30	1.37	41	0.26	14.00	52	51.1
SMR- 3 225- 230		0.33	1.35	43	0.27	16.30	59	52.2
SMR- 3 230- 235		0.34	1.40	45	0.26	17.15	62	63.7
SMR- 3 235- 240		0.26	1.14	40	0.18	13.70	52	56.0
SMR- 3 240- 245		0.29	1.46	38	0.28	14.70	51	54.4
SMR- 3 245- 250		0.30	1.08	33	0.37	12.60	42	49.8
SMR- 3 250- 255		0.27	1.36	31	0.24	12.90	40	52.0
SMR- 3 255- 260		0.33	1.33	28	0.24	11.05	37	48.4
SMR- 3 260- 265		0.53	2.18	28	0.28	11.35	44	44.1

***** See Appendix Page for comments regarding this certificate *****

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To: SPEARMINT RESOURCES
2425 CHOF TRAIL
FLAGSTAFF AZ 86005

Project: Clayton Valley McGee Claims

CERTIFICATE OF ANALYSIS RE18052771

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	ME- MS41 Ag ppm 0.01	ME- MS41 Al % 0.01	ME- MS41 As ppm 0.1	ME- MS41 Au ppm 0.02	ME- MS41 B ppm 10	ME- MS41 Ba ppm 10	ME- MS41 Be ppm 0.05	ME- MS41 Bi ppm 0.01	ME- MS41 Ca % 0.01	ME- MS41 Cd ppm 0.01	ME- MS41 Ce ppm 0.02	ME- MS41 Co ppm 0.1	ME- MS41 Cr ppm 1	ME- MS41 Cs ppm 0.05
SMR- 3 265- 270		1.73	0.05	2.05	63.3	<0.02	40	200	1.14	0.10	9.52	0.09	36.3	5.0	8	12.05
SMR- 3 270- 275		1.81	0.04	2.29	40.4	<0.02	40	200	1.26	0.10	9.62	0.09	43.5	6.7	9	13.50
SMR- 3 275- 280		2.24	0.04	2.15	26.4	<0.02	60	190	1.40	0.12	10.85	0.11	39.8	6.5	9	15.65
SMR- 3 280- 285		2.51	0.03	2.93	7.8	<0.02	60	290	1.92	0.17	3.25	0.15	41.4	7.0	17	13.80
SMR- 3 285- 290		2.22	0.01	0.71	0.5	<0.02	10	80	0.47	0.04	1.46	0.02	11.50	1.1	2	1.29
SMR- 3 290- 295		2.27	0.03	2.89	2.9	<0.02	80	190	1.71	0.16	5.73	0.17	53.7	7.8	14	15.50
SMR- 3 295- 300		2.74	0.04	2.36	6.9	<0.02	40	240	1.34	0.13	4.62	0.10	51.4	5.8	9	8.86

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To: SPEARMINT RESOURCES
2425 CHOF TRAIL
FLAGSTAFF AZ 86005

Finalized Date: 26- MAR- 2018
Account: SPEARS

Project: Clayton Valley McGee Claims

CERTIFICATE OF ANALYSIS RE18052771

Sample Description	Method / Analyte / Units / LOR	ME- MS41 Cu ppm 0.2	ME- MS41 Fe % 0.01	ME- MS41 Ga ppm 0.05	ME- MS41 Ge ppm 0.05	ME- MS41 Hf ppm 0.02	ME- MS41 Hg ppm 0.01	ME- MS41 In ppm 0.005	ME- MS41 K % 0.01	ME- MS41 La ppm 0.2	ME- MS41 Li ppm 0.1	ME- MS41 Mg % 0.01	ME- MS41 Mn ppm 5	ME- MS41 Mo ppm 0.05	ME- MS41 Na % 0.01	ME- MS41 Nb ppm 0.05
SMR- 3 265- 270		10.8	1.25	5.08	0.18	0.92	0.02	0.020	1.31	18.7	480	1.86	460	1.63	0.48	0.19
SMR- 3 270- 275		13.4	1.42	5.59	0.18	0.85	0.02	0.025	1.53	22.1	340	1.36	857	1.05	0.51	0.11
SMR- 3 275- 280		13.6	1.48	5.89	0.18	0.98	0.01	0.024	1.40	20.6	460	1.60	720	3.13	0.47	0.13
SMR- 3 280- 285		13.5	1.27	8.14	0.21	0.89	0.04	0.030	2.01	23.4	403	1.10	301	0.70	0.70	0.13
SMR- 3 285- 290		2.4	0.30	1.99	0.06	0.18	0.01	0.009	0.59	5.1	52.3	0.14	108	0.15	0.28	0.11
SMR- 3 290- 295		17.0	1.94	7.43	0.38	0.96	0.02	0.032	1.82	27.8	439	1.29	418	0.46	0.62	0.10
SMR- 3 295- 300		12.1	1.46	6.13	0.31	0.87	0.01	0.023	1.48	20.7	341	1.02	312	1.06	0.57	0.10

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To: SPEARMINT RESOURCES
2425 CHOF TRAIL
FLAGSTAFF AZ 86005

Project: Clayton Valley McGee Claims

CERTIFICATE OF ANALYSIS RE18052771

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Ni	P	Pb	Rb	Re	S	Sb	Sc	Se	Sn	Sr	Ta	Te	Th	Ti
	Units	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%
	LOR	0.2	10	0.2	0.1	0.001	0.01	0.05	0.1	0.2	0.2	0.2	0.01	0.01	0.2	0.005
SMR- 3 265- 270		14.4	380	7.9	90.7	0.003	0.14	0.61	3.2	0.3	0.7	1195	<0.01	0.02	5.6	0.066
SMR- 3 270- 275		21.6	500	8.8	99.3	0.001	0.10	0.55	3.8	0.3	0.8	1025	<0.01	0.02	6.7	0.070
SMR- 3 275- 280		18.4	380	9.4	113.0	0.009	0.18	1.91	3.8	0.4	0.8	1150	<0.01	0.02	6.0	0.063
SMR- 3 280- 285		17.6	290	13.4	131.0	0.003	0.08	1.20	3.9	3.3	1.2	1070	<0.01	0.02	6.7	0.058
SMR- 3 285- 290		2.6	70	3.3	26.7	<0.001	0.01	0.14	0.9	<0.2	0.4	90.9	<0.01	0.01	2.1	0.014
SMR- 3 290- 295		23.0	480	11.6	127.5	<0.001	<0.01	0.61	4.4	0.2	1.0	1195	<0.01	0.01	9.1	0.079
SMR- 3 295- 300		16.6	370	9.7	94.9	<0.001	0.01	0.76	3.2	<0.2	0.9	697	<0.01	0.02	9.7	0.063

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To: SPEARMINT RESOURCES
2425 CHOF TRAIL
FLAGSTAFF AZ 86005

Project: Clayton Valley McGee Claims

CERTIFICATE OF ANALYSIS RE18052771

Sample Description	Method	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41	ME- MS41
	Analyte	Tl	U	V	W	Y	Zn	Zr
	Units	ppm	ppm	ppm	ppm	ppm	ppm	ppm
	LOR	0.02	0.05	1	0.05	0.05	2	0.5
SMR- 3 265- 270		0.52	15.60	29	0.71	8.56	33	38.1
SMR- 3 270- 275		0.53	14.95	32	0.37	9.49	39	38.1
SMR- 3 275- 280		0.90	17.65	31	0.59	9.72	40	40.6
SMR- 3 280- 285		0.55	8.91	291	0.57	12.70	46	37.9
SMR- 3 285- 290		0.07	0.52	12	0.15	2.67	9	6.9
SMR- 3 290- 295		0.34	3.03	74	0.57	14.45	52	43.3
SMR- 3 295- 300		0.25	2.33	56	0.51	10.00	38	36.0

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To: SPEARMINT RESOURCES
2425 CHOF TRAIL
FLAGSTAFF AZ 86005

Project: Clayton Valley McGee Claims

CERTIFICATE OF ANALYSIS RE18052771

CERTIFICATE COMMENTS

ANALYTICAL COMMENTS

Applies to Method: Gold determinations by this method are semi- quantitative due to the small sample weight used (0.5g).
ME- MS41

LABORATORY ADDRESSES

Applies to Method: Processed at ALS Reno located at 4977 Energy Way, Reno, NV, USA.

CRU- 31	CRU- QC	DRY- 21	LOG- 22
PUL- 31	SND- ALS	SPL- 21	WEI- 21

Applies to Method: Processed at ALS Vancouver located at 2103 Dollarton Hwy, North Vancouver, BC, Canada.
ME- MS41

APPENDIX 3.

ASSAY RESULTS FOR SMR-4

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To: SPEARMINT RESOURCES
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FLAGSTAFF AZ 86005

Finalized Date: 11- APR- 2018
This copy reported on
13- APR- 2018
Account: SPEARS

CERTIFICATE RE18071001

Project: Clayton Valley NV

This report is for 2 Water samples submitted to our lab in Reno, NV, USA on 2- APR- 2018.

The following have access to data associated with this certificate:

FRANK BAIN

SAMPLE PREPARATION

ALS CODE	DESCRIPTION
WEI- 21	Received Sample Weight
LOG- 22	Sample login - Rcd w/o BarCode
SND- ALS	Send samples to internal laboratory
WAT- PREP03	Filter Water Samples to - 0.45um
WAT- PREP04	Acidify Water Samples before analysis.

ANALYTICAL PROCEDURES

ALS CODE	DESCRIPTION	INSTRUMENT
ME- ICP15	Lithium Brine Analysis - ICPAES	ICP- AES

The results of this assay were based solely upon the content of the sample submitted. Any decision to invest should be made only after the potential investment value of the claim 'or deposit has been determined based on the results of assays of multiple samples of geological materials collected by the prospective investor or by a qualified person selected by him/her and based on an evaluation of all engineering data which is available concerning any proposed project. Statement required by Nevada State Law NRS 519

To: SPEARMINT RESOURCES
ATTN: FRANK BAIN
2425 CHOF TRAIL
FLAGSTAFF AZ 86005

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

***** See Appendix Page for comments regarding this certificate *****

Signature:
Colin Ramshaw, Vancouver Laboratory Manager

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To: SPEARMINT RESOURCES
2425 CHOF TRAIL
FLAGSTAFF AZ 86005

Project: Clayton Valley NV

CERTIFICATE OF ANALYSIS RE18071001

Sample Description	Method Analyte Units LOR	WEI- 21 Recvd Wt. kg 0.02	ME- ICP15 Ag mg/L 1	ME- ICP15 Al mg/L 100	ME- ICP15 As mg/L 10	ME- ICP15 B mg/L 5	ME- ICP15 Ba mg/L 10	ME- ICP15 Be mg/L 0.1	ME- ICP15 Ca mg/L 50	ME- ICP15 Cd mg/L 0.5	ME- ICP15 Co mg/L 2	ME- ICP15 Cr mg/L 2	ME- ICP15 Cu mg/L 1	ME- ICP15 Fe mg/L 100	ME- ICP15 K mg/L 500	ME- ICP15 Li mg/L 10
MAR 11		0.98	<1	<100	<10	5	<10	<0.1	110	<0.5	<2	<2	<1	<100	<500	<10
SMR 4		1.03	<1	<100	<10	<5	<10	<0.1	60	<0.5	<2	<2	<1	<100	<500	<10

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To: SPEARMINT RESOURCES
2425 CHOF TRAIL
FLAGSTAFF AZ 86005

Project: Clayton Valley NV

CERTIFICATE OF ANALYSIS RE18071001

Sample Description	Method Analyte Units LOR	ME- ICP15 Mg mg/L 5	ME- ICP15 Mn mg/L 1	ME- ICP15 Mo mg/L 1	ME- ICP15 Na mg/L 100	ME- ICP15 Ni mg/L 2	ME- ICP15 P mg/L 100	ME- ICP15 Pb mg/L 5	ME- ICP15 Sb mg/L 5	ME- ICP15 Sr mg/L 2	ME- ICP15 Ti mg/L 100	ME- ICP15 V mg/L 1	ME- ICP15 Zn mg/L 1
MAR 11		14	<1	1	600	<2	<100	<5	<5	3	<100	<1	1
SMR 4		16	2	<1	800	<2	<100	<5	6	2	<100	<1	<1

***** See Appendix Page for comments regarding this certificate *****

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To: SPEARMINT RESOURCES
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FLAGSTAFF AZ 86005

Page: Appendix 1
Total # Appendix Pages: 1
Finalized Date: 11- APR- 2018
Account: SPEARS

Project: Clayton Valley NV

CERTIFICATE OF ANALYSIS RE18071001

CERTIFICATE COMMENTS

LABORATORY ADDRESSES

	Processed at ALS Reno located at 4977 Energy Way, Reno, NV, USA.		
Applies to Method:	LOG- 22	SND- ALS	WEI- 21
	Processed at ALS Vancouver located at 2103 Dollarton Hwy, North Vancouver, BC, Canada.		
Applies to Method:	ME- ICP15	WAT- PREP03	WAT- PREP04