

SPEARMINT RESOURCES INC.

TO: British Columbia Securities Commission
Alberta Securities Commission

AND TO: Davidson & Company LLP

AND TO: Buckley Dodds Parker LLP

**RE: Notice of Change of Auditor pursuant to Section 4.11 of National Instrument 51-102 –
*Continuous Disclosure Obligations of the Canadian Securities Administrators (“NI 51-102”)***

Pursuant to Section 4.11(7) of NI 51-102, Spearmint Resources Inc. (the “**Company**”) hereby gives notice of the change of its auditor from Buckley Dodds Parker LLP to Davidson & Company LLP. In accordance with NI 51-102, the Company hereby states that:

1. Buckley Dodds Parker LLP was asked by the Company to resign as auditor of the Company effective April 24, 2017;
2. the resignation of Buckley Dodds Parker LLP and the appointment of Davidson & Company LLP as the Company’s auditor have been considered and approved by the Company’s Audit Committee and Board of Directors;
3. there were no reservations in Buckley Dodds Parker LLP’s report for the most recently completed fiscal year of the Company, nor for any subsequent period; and
4. there have been no “reportable events” within the meaning assigned under subsection 4.11(1) of NI 51-102.

DATED the 24th day of April, 2017.

**BY ORDER OF THE BOARD OF DIRECTORS
OF SPEARMINT RESOURCES INC.**

James Nelson
Chief Executive Officer