

51-102F3
MATERIAL CHANGE REPORT

Item 1 Name and Address of Company

Spearmint Resources Inc. (the “Company”)
1470 – 701 West Georgia Street
Vancouver, BC V7Y 1C6

Item 2 Date of Material Change

February 17 and February 27, 2017

Item 3 News Release

The news release were disseminated through Newsfile and Stockwatch.

Item 4 Summary of Material Change

On February 17, 2017, the Company announced that management has commenced the process to apply for a German listing of its shares. On February 27, 2017, the Company announced that it had entered into a agreement to acquire a private company whose assets consist of 23 claim units comprising 1,294 hectares (3198 acres) prospective for gold.

Item 5 Full Description of Material Change

5.1 Full Description of Material Change

See attached new releases.

5.2 Disclosure for Restructuring Transactions

N/A

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

N/A

Item 7 Omitted Information

None

Item 8 Executive Officer

Contact: James Nelson, CEO and Secretary
Telephone: 604.646.6903

Item 9 Date of Report

February 28, 2017