

SPEARMINT RESOURCES INC.

August 13, 2014

British Columbia Securities Commission
Alberta Securities Commission
TSX Venture Exchange

Dear Sirs/Mesdames:

RE: SPEARMINT RESOURCES INC. (the “Company”)

We confirm that on August 13, 2014, the following material issued by the Company was forwarded by prepaid mail to all of the registered shareholders of the Company.

- Notice of Annual and Special General Meeting
- Management Information Circular
- Proxy / VIF
- Financial Statement Request Form (National Instrument 51-102)

We also confirm that the material was sent by courier on August 12, 2014 to intermediaries or their agent(s) that received the Company’s request for beneficial ownership information and responded in accordance with National Instrument 54-101.

Sincerely,
Spearmint Resources Inc.

“Conrad Clemiss”

Conrad Clemiss
Chief Executive Officer and Director

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