

INDEFINITELY CAPITAL CORP.

September 6, 2011

To Whom It May Concern:

Please find enclosed the following sets of materials in regards to Indefinitely Capital Corp.'s (the "Company") Annual Special and General Meeting (the "Meeting") for 2011:

- Notice of Meeting
- Management Information Circular
- Proxy
- Return Card

The Company's record date is August 26, 2011 and the Meeting is to be held on Friday, September 30, 2011.

Please forward the attached materials to non-objecting beneficial owners as well as objecting beneficial owners of record, as of **August 26, 2011**, who hold shares of the Company with your firm.

Please contact Negar Adam at Tel: 604-646-6906 or Email: negart@telus.net if you require additional sets of materials.

Thank you,
INDEFINITELY CAPITAL CORP.

"Negar Adam"

Negar Adam
President, Director

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