



510 Burrard St, 3rd Floor  
Vancouver BC, V6C 3B9  
[www.computershare.com](http://www.computershare.com)

Date: April 10, 2013

To: All Canadian Securities Regulatory Authorities

**Subject: SPEARMINT RESOURCES INC.**

Dear Sirs:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

|   |  |
|---|--|
| Meeting Type :                            | Annual General and Special Meeting   |
| Record Date for Notice of Meeting :       | <b>May 6, 2013 (AMENDED)</b>   |
| Record Date for Voting (if applicable) :  | <b>May 6, 2013 (AMENDED)</b>   |
| Beneficial Ownership Determination Date : | <b>May 6, 2013 (AMENDED)</b>   |
| Meeting Date :                            | June 10, 2013  |
| Meeting Location (if available) :         | Clark Wilson LLP<br>#800 - 885 West Georgia St<br>Vancouver, BC<br>V6C 3H1 |

|  |     |
|--|-----|
| Issuer sending proxy related materials directly to NOBO: | No  |
| Issuer paying for delivery to OBO:                       | Yes |

**Notice and Access (NAA) Requirements:**

|   |                     |
|---|---------------------|
| NAA for Beneficial Holders                  | <b>NO (AMENDED)</b> |
| Beneficial Holders Stratification Criteria: |                     |
| Number of shares greater than:              | n/a                 |
| Holder Consent Type(s):                     | n/a                 |
| Holder Provinces-Territories:               | n/a                 |
| NAA for Registered Holders                  | <b>NO (AMENDED)</b> |
| Registered Holders Stratification Criteria: |                     |
| Number of shares greater than:              | n/a                 |
| Holder Provinces-Territories:               | n/a                 |

**Voting Security Details:**

| Description   | CUSIP Number | ISIN         |
|---------------|--------------|--------------|
| COMMON SHARES | 847381100    | CA8473811005 |

Sincerely,

**Computershare**

Agent for SPEARMINT RESOURCES INC.