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December 21, 2011

TSX Venture Exchange
27TH Floor - 650 West Georgia Street
Vancouver, BC V6B 4N9

Alberta Securities Commission
4th Floor, 300 - 5th Avenue S.W.
Calgary, AB T2P 3C4

British Columbia Securities Commission
701 West Georgia Street
Vancouver, BC V7Y 1L2

Dear Sirs:

Re: Indefinitely Capital Corp.

We have read the Filing Statement of Indefinitely Capital Corp. (the "Company") dated December 21, 2011 related to the Company's proposed Qualifying Transaction involving the option to acquire a 100% interest in the Otter Property.

We consent to being named as experts and to the use in the above-mentioned Filing Statement of our report to the shareholders of Indefinitely Capital Corp. on the balance sheets of the Company as at January 31, 2011 and 2010 and the statements of operations, comprehensive loss and deficit and cash flows for the year ended January 31, 2011 and the period from September 23, 2009 (Date of Incorporation) to January 31, 2010. Our report is dated May 25, 2011.

We report that we have read the Filing Statement and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements.

This letter is provided solely for the purpose of assisting the Exchange and the Securities Commissions in discharging their responsibilities and should not be used for any other purpose. Any use that a third party makes of this letter, or any reliance or decisions made based on it, are the responsibility of such third parties. We accept no responsibility for loss or damages, if any, suffered by any third party as a result of decisions made or actions taken based on this letter.

Yours truly,

BDO Canada LLP

Chartered Accountants
GO/sm