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*For Immediate Release*

**HARRYS MANUFACTURING INC. ANNOUNCES CLOSING FIRST TRANCHE OF FINANCING**

**Vancouver, British Columbia, September 29, 2023 – Harrys Manufacturing Inc.** (“**Harrys**” or the “**Company**”) (CSE:HARY) is pleased to announce that, further to its news release dated September 22, 2023, the Company has closed the first tranche of its non-brokered private placement in the amount of 1,299,000 units of the Company (the “**Units**”) at a price of \$0.03 per Unit for gross proceeds of \$38,970 (the “**First Tranche**”). Each Unit consists of one common share in the capital of the Company (a “**Share**”) and one common share purchase warrant (a “**Warrant**”). Each Warrant entitles the holder to acquire one additional Share (a “**Warrant Share**”) at a price of \$0.05 per Warrant Share for a period of 12 months from the date of issuance. The total placement size, cumulative of all tranches, is anticipated to be a maximum of 3,333,333 Units for maximum gross proceeds of \$100,000 (the “**Offering**”). The Company intends to close the second tranche of the Offering in the near future.

The Company intends to use the proceeds from the Offering, including the First Tranche, for day-to-day operations and administrative costs

In connection with the closing of the First Tranche, the Company paid cash finder’s fees in the amount of \$3,117.60 and issued 103,920 finder’s warrants (the “**Finder’s Warrants**”) to an eligible arm’s length finder. Each Finder’s Warrant entitles the holder to acquire one additional Share (a “**Finder’s Warrant Share**”) at a price of \$0.05 per Finder’s Warrant Share for a period of 12 months from the date of issuance.

All securities issued in the Offering, including those issued in the First Tranche, are subject to a statutory hold period of four months plus a day from the date of issuance in accordance with applicable securities legislation.

The securities referred to in this news release have not been, nor will they be, registered under the United States Securities Act of 1933, as amended, and may not be offered or sold within the United States or to, or for the account or benefit of, U.S. persons absent U.S. registration or an applicable exemption from the U.S. registration requirements. This news release does not constitute an offer for sale of securities for sale, nor a solicitation for offers to buy any securities.

**About Harrys**

**Harrys** is a marketer of tobacco products designed to satisfy the preferences of adult Canadian tobacco consumers who are seeking a quality, Canadian made product at a value price. **Harrys** management team brings over 40 years of industry experience and works with distribution and retail partners who put their customers first.

For more information, please visit: [www.harrysmfg.com](http://www.harrysmfg.com)

**ON BEHALF OF THE BOARD**

"Nick Brusatore"  
President and CEO

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***Neither the Canadian Securities Exchange nor its regulation services provider accepts responsibility for the adequacy or accuracy of this release.***

**Cautionary Statement Regarding “Forward-Looking” Information**

This news release includes certain statements that may be deemed "forward-looking statements". All statements in this release, other than statements of historical facts, that address events or developments that the Company expects to occur, are forward-looking statements. Forward-looking statements are statements that are not historical facts and are generally, but not always, identified by the words "expects", "plans", "anticipates", "believes", "intends", "estimates", "projects", "potential" and similar expressions, or that events or conditions "will", "would", "may", "could" or "should" occur. Forward-looking information in this news release includes the anticipated use of the proceeds from the Offering and the anticipated completion of additional tranches of the Offering. Although the Company believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results may differ materially from those in the forward-looking statements. Factors that could cause the actual results to differ materially from those in forward-looking statements include regulatory actions, market prices, and continued availability of capital and financing, and general economic, market or business conditions. Investors are cautioned that any such statements are not guarantees of future performance and actual results or developments may differ materially from those projected in the forward-looking statements. Forward-looking statements are based on the beliefs, estimates and opinions of the Company's management on the date the statements are made. Except as required by applicable securities laws, the Company undertakes no obligation to update these forward-looking statements in the event that management's beliefs, estimates or opinions, or other factors, should change.