

**RAPID DOSE THERAPEUTICS CORP.**

1121 Walkers Line, Unit 3A  
Burlington, Ontario L7N 2G4

**NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS**

**NOTICE IS HEREBY GIVEN** that an Annual General and Special Meeting of the shareholders of Rapid Dose Therapeutics Corp. (the “**Company**”) will be held on August 28, 2024, at 1121 Walkers Line, Unit 3A, Burlington, Ontario L7N 2G4 at 10:30 a.m. (Toronto time) for the following purposes (the “**Meeting**”):

1. to receive the audited consolidated financial statements of the Company for the year ended February 29, 2024 and the auditors’ report thereon;
2. to elect each of the directors for the ensuing year;
3. to appoint auditors for the ensuing year and to authorize the directors to fix the auditors’ remuneration;
4. to consider and, if thought fit, pass a special resolution, as more particularly set forth in the accompanying management information circular, approving amendments to the constating documents of the Company to allow the Company to consolidate its issued and outstanding Common Shares on a one (1) for up to ten (10) basis such that up to every ten (10) issued and outstanding pre-consolidation Common Shares are consolidated into one (1) post-consolidation Common Share; and
5. to transact such further and other business as may properly be brought before the meeting or any adjournment thereof.

The Board of Directors has fixed July 17, 2024 as the record date for the determination of shareholders entitled to notice of, and to vote at, the Meeting and any adjournment thereof.

Accompanying this Notice of Meeting are the following documents: a form of proxy, a management information circular, a return card, and a return envelope.

**A shareholder who is unable to attend the Meeting in person and who wishes to ensure that such shareholder’s shares will be voted at the Meeting is requested to complete, date and execute the enclosed form of proxy and deliver it by facsimile, by hand or by mail in accordance with the instructions set out in the form of proxy and in the management information circular.**

Dated this 26<sup>th</sup> day of July, 2024.

**BY ORDER OF THE BOARD**

*“Mark Upsdell”*

Mark Upsdell  
Director and Chief Executive Officer