

**RAPID DOSE THERAPEUTICS CORP.**

1211 Walkers Line, Unit 3A  
Burlington, Ontario L7N 2G4

**NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS**

**NOTICE IS HEREBY GIVEN** that an Annual General and Special Meeting of the shareholders of Rapid Dose Therapeutics Corp. (the “**Company**”) will be held on August 1, 2023, at 295 The West Mall, 6th Floor, Toronto, Ontario M9C 4Z4 at 2:00 p.m. (Toronto time) for the following purposes (the “**Meeting**”):

1. to receive the audited consolidated financial statements of the Company for the years ended February 28, 2022 and February 28, 2023 and the auditors’ report thereon;
2. to elect each of the directors for the ensuing year;
3. to appoint auditors for the ensuing year and to authorize the directors to fix the auditors’ remuneration;
4. to consider and, if thought fit, pass an ordinary resolution, as more particularly set forth in the accompanying management information circular, ratifying the 10% rolling stock option plan of the Company;
5. to consider and, if thought fit, pass an ordinary resolution, as more particularly set forth in the accompanying management information circular, confirming and approving an Advance Notice By-law of the Company, relating to the advance nomination of directors;
6. to consider and, if thought fit, pass a special resolution, as more particularly set forth in the accompanying management information circular, approving amendments to the constating documents of the Company to allow the Company to consolidate its issued and outstanding Common Shares on a one (1) for up to ten (10) basis such that up to every ten (10) issued and outstanding pre-consolidation Common Shares are consolidated into one (1) post-consolidation Common Share;
7. to consider and, if thought fit, pass a special resolution, as more particularly set forth in the accompanying management information circular, approving amendments to the articles of the Company to create a new class of shares to be designated as ‘Preferred Shares’;
8. to ratify and approve all acts taken by the board of directors of the Company and any prior deficiencies related to the failure to call and hold annual general meetings in accordance with the requirements set out in the *Business Corporations Act* (Ontario) and the policies of the Canadian Securities Exchange; and
9. to transact such further and other business as may properly be brought before the meeting or any adjournment thereof.

The Board of Directors has fixed June 27, 2023 as the record date for the determination of shareholders entitled to notice of, and to vote at, the Meeting and any adjournment thereof.

Accompanying this Notice of Meeting are the following documents: a form of proxy, a management information circular, a return card, and a return envelope.

**A shareholder who is unable to attend the Meeting in person and who wishes to ensure that such shareholder’s shares will be voted at the Meeting is requested to complete, date and execute the enclosed form of proxy and deliver it by facsimile, by hand or by mail in accordance with the instructions set out in the form of proxy and in the management information circular.**

Dated this 30<sup>th</sup> day of June, 2023.

**BY ORDER OF THE BOARD**

*“Mark Upsdell”*

Mark Upsdell  
Director and Chief Executive Officer