

RAPID DOSE THERAPEUTICS CORP.

NOTICE OF CHANGE OF AUDITOR

To: British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

And To: MNP LLP
SRCO Professional Corporation

Re: Notice of Change of Auditor pursuant to Section 4.11 of National Instrument 51-102 –
Continuous Disclosure Obligations (“**NI 51-102**”)

Notice is hereby given pursuant to section 4.11 of NI 51-102 of a change of auditor of Rapid Dose Therapeutics Corp. (the “**Corporation**”).

1. MNP LLP (the “**Former Auditor**”) resigned as auditor of the Corporation at the Corporation’s request effective on May 16, 2023.
2. The board of directors of the Corporation has considered and approved the decision to change the auditor of the Corporation and the Former Auditor’s resignation; and it has appointed SRCO Professional Corporation (the “**Successor Auditor**”) to hold office until the next annual meeting of shareholders of the Corporation.
3. There were no modified opinions in the Former Auditor’s reports on the consolidated financial statements of the Corporation for the two most recently completed financial years.
4. In the opinion of the board of directors of the Corporation, there are no reportable events, as such term is defined in subparagraph 4.11(1) of NI 51-102.

Dated this 16th day of May, 2023.

RAPID DOSE THERAPEUTICS CORP.

(signed) *Mark Upsdell* _____
Mark Upsdell
Chief Executive Officer