

RAPID DOSE THERAPEUTICS CORP.
1121 Walkers Line, Unit 3, Burlington, Ontario, L7N 2G4

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that an annual general meeting (the “**Meeting**”) of shareholders of **RAPID DOSE THERAPEUTICS CORP.** (the “**Company**”) **will be held via teleconference (further details provided below) on Friday, September 17, 2021 commencing at 10:00 a.m. (Toronto time)** for the following purposes:

1. to receive the Company’s consolidated audited financial statements for the financial years ended February 28, 2021 and February 29, 2020 and the report of the auditors thereon;
2. to re-appoint MNP LLP, Chartered Professional Accountants, as auditors of the Company for the ensuing year and to authorize the directors to fix the auditors’ remuneration and the terms of their engagement;
3. to elect directors of the Company for the ensuing year; and
4. to transact such other business as may properly come before the Meeting or any adjournment or postponement thereof.

The specific details of the matters to be put before the Meeting as identified above are set forth in the management information circular (the “**Circular**”) accompanying this notice. Shareholders of record as of the close of business on July 19, 2021 (the “**Record Date**”) will be entitled to vote at the Meeting and at any adjournment or adjournments thereof. Unless specified otherwise, all information contained herein is as of August 20, 2021.

After taking into account recent Provincial and Federal guidance regarding public gatherings and social distancing due to the COVID-19 pandemic, the Company has elected to hold the Meeting by teleconference, allowing shareholders to attend and participate at the Meeting by dialling into the Meeting as detailed below, although, for the purposes of the *Business Corporations Act* (Ontario) and the by-laws of the Company, the Meeting will be deemed to be held at the offices of the Company, at 1121 Walkers Line, Unit 3A, Burlington, Ontario, L7N 2G4. Unless the Company announces otherwise by means of a news release, the Meeting will be conducted by teleconference only. This serves to proactively protect the health and wellbeing of the Company’s shareholders, management, directors and service providers, while permitting and encouraging shareholder participation at the Meeting. Due to the COVID-19 pandemic and issues related to the verification of shareholder identity via teleconference, in person voting by teleconference will not be permitted at the Meeting. Shareholders wishing to vote must do so in advance of the Meeting using the voting instruction form or the form of proxy mailed or otherwise sent to shareholders with the Meeting materials and submitting such voting instruction form or form of proxy in accordance with the instructions provided such that the instructions are received by the Company’s registrar and transfer agent, Capital Transfer Agency ULC, by no later than 10:00 a.m. (Toronto Time) on Wednesday, September 15, 2021, the cut-off time for deposit of proxies prior to the Meeting. Shareholders wishing to attend the Meeting are encouraged to do so by teleconference by calling the number below.

Details of the Meeting

Date: September 17, 2021

Time: 10:00 a.m. (Toronto Time)

Telephone Access: +1 (647) 497-9391

One-touch: tel:+16474979391,,134047997#

Access Code: 134-047-997

SHAREHOLDERS AND PROXYHOLDERS WILL HAVE AN EQUAL OPPORTUNITY TO PARTICIPATE AT THE MEETING REGARDLESS OF THEIR GEOGRAPHIC LOCATION.

PARTICIPANTS SHOULD DIAL IN 5 TO 10 MINUTES PRIOR TO THE SCHEDULED START TIME AND ASK TO JOIN THE CALL.

SHAREHOLDERS WILL NOT BE ABLE TO VOTE ON THE CONFERENCE CALL. VOTING WILL BE CONDUCTED EXCLUSIVELY BY PROXY.

DATED at the City of Burlington, in the Province of Ontario as of the 20th day of August, 2021.

**BY ORDER OF THE BOARD OF DIRECTORS
OF RAPID DOSE THERAPEUTICS CORP.**

"Mark Upsdell"

Mark Upsdell

Chairman of the Board

SHAREHOLDERS ARE REQUESTED TO COMPLETE, DATE AND SIGN THE ENCLOSED FORM OF PROXY OR OTHER APPROPRIATE FORM OF PROXY OR VOTING INSTRUCTION FORM AND RETURN IT, SUCH THAT IT IS RECEIVED BY THE COMPANY'S TRANSFER AGENT, CAPITAL TRANSFER AGENCY ULC., AT LEAST 48 HOURS (EXCLUDING SATURDAYS, SUNDAYS AND STATUTORY HOLIDAYS IN THE PROVINCE OF ONTARIO) PRIOR TO THE COMMENCEMENT OF THE MEETING OR ANY ADJOURNMENT THEREOF, IN DEFAULT OF WHICH IT MAY BE TREATED AS INVALID, ALTHOUGH THE CHAIRMAN OF THE MEETING HAS THE DISCRETION TO ACCEPT PROXIES FILED LESS THAN 48 HOURS PRIOR TO THE COMMENCEMENT OF THE MEETING, OR ANY ADJOURNMENT THEREOF. IN ORDER TO BE REPRESENTED BY PROXY, SHAREHOLDERS MUST COMPLETE AND SUBMIT THE ENCLOSED FORM OF PROXY OR OTHER APPROPRIATE FORM OF PROXY OR VOTING INSTRUCTION FORM.