

MATERIAL CHANGE REPORT
Form 51-102F3
Section 7.1 of National Instrument 51-102

Item 1 Name and Address of Company

Rapid Dose Therapeutics Corp.
1121 Walkers Line, Unit 3,
Burlington, Ontario L7N 2G4

Item 2 Date of Material Change

March 23, 2020

Item 3 News Release

News release was issued via Newsfile Corp. on March 23, 2020.

Item 4 Summary of Material Change

Rapid Dose Therapeutics Corp. (“RDT” or the “Corporation”) announced that operations at its Burlington, Ontario facility have been reduced.

Item 5 Full Description of Material Change

The Corporation announced that operations at its Burlington, Ontario facility have been reduced due to the COVID-19 corona virus and the recent dramatic drop in North American stock markets and. As a result, some of the Company’s employees have been given the option to work at home while others that are not able to perform their duties remotely were issued temporary lay-off notices. The Company’s recently proposed financing was temporarily delayed due to the recent stock market turmoil.

Following implementation of reduced operations, RDT completed its first shipment of QuickStrip™ nutraceutical products to Peter Pan Brands. The QuickStrip™ nutraceutical product line will be distributed by Peter Pan Brands for sale across Ontario in multiple retail locations. Please see RDT’s news release issued on March 31, 2020.

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51 -102

Not applicable.

Item 7 Omitted Information

Not applicable.

Item 8 Executive Officer

Inquiries in respect of the material change referred to herein may be made to:

Mark Upsdell
President and Chief Executive Officer
mupsdell@rapid-dose.com
(647) 200-4709

Item 9 Date of Report

This report is dated as of the 2nd day of April, 2020.