

Form 51-102F3
Material Change Report

Item 1 Name and Address of Company

ACME Resources Corp.
Suite 200 – 20 Adelaide Street East
Toronto, ON
M5C 2T6

Item 2 Date of Material Change

March 28, 2018

Item 3 News Release

A news release was disseminated through the facilities of Newsfile Corp. on March 29, 2018, and subsequently filed on SEDAR. A copy of the news release is attached hereto.

Item 4 Summary of Material Change

ACME Resources Corp. was delisted from the NEX Tier of the TSX Venture Exchange (the “TSXV” or the “Exchange”) at the close of trading on March 28, 2018.

Item 5 Full Description of Material Change

At the Company’s Annual and Special Meeting held on the 24th of October, 2017, the Company received a requisite majority of its shareholders’ approval to proceed with a voluntary delisting from the TSXV for the purpose of seeking a listing on an alternative stock exchange. The Company, on January 31, 2018, gave notice to the TSXV that it desired that the common shares of the Company be delisted from trading on the Exchange. The common shares of the Company were delisted from trading on the TSXV at the close of trading on March 28, 2018.

Item 6 Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable

Item 7 Omitted Information

Not applicable

Item 8 Executive Officer

Inquiries with respect to the material change referred to herein may be made to:

Paul R. Ankorn, Chief Executive Officer

Telephone: (416) 360-8006

Item 9

Date of Report

This report is dated as of the 5th day of April, 2018.

ACME RESOURCES CORP.

20 Adelaide Street East, Suite 200, Toronto, Ontario M5C 2T6

ACME RESOURCES CORP. CLOSES FINANCING

TORONTO, ONTARIO, March 29, 2018 - ACME Resources Corp. (the “**Company**”) announces that it has closed a non-brokered private-placement offering of 2,006,000 common shares issued at a price of \$CDN 0.25 per share (the “**Offering**”) for gross proceeds of \$CDN 501,500.00. All securities issued in connection with the Offering are subject to a statutory four month plus one day hold period.

The proceeds received from the Offering will be used for general working capital purposes while the Company continues its restructuring and works toward completing a Definitive Agreement with Rapid Dose Therapeutics Inc. (“**RDT**”) pursuant to the Letter of Intent between the Company and RDT, the terms of which were previously announced on February 6, 2018.

The Company now has 5,272,190 shares issued and outstanding. Shares of the Company were delisted from the NEX Tier of the TSX Venture Exchange as of the close of trading on March 28, 2018.

For further information contact:

Paul Ankcorn - Chief Executive Officer
Telephone: (416) 866-2200

Cautionary Note Regarding Forward-looking Statements

Certain information in this press release may contain forward-looking statements. Such statements are based on the current expectations of the management of the Company. Trading in the securities of the Company should be considered highly speculative. Except as required by applicable securities laws, forward looking statements speak only as of the date on which they are made and, unless required by law, the Company undertakes no obligation to publicly update or revise any forward-looking statement, whether as a result of new information, future events, or otherwise.