

ACME RESOURCES CORP.

20 Adelaide Street East, Suite 200, Toronto, Ontario M5C 2T6

FOR IMMEDIATE RELEASE

NEX: ACY.P

ACME RESOURCES CORP. ANNOUNCES COMPLETION OF FINANCING

TORONTO, ONTARIO, December 12, 2014 - ACME Resources Inc. (the “Company”) announces that it has completed a non-brokered private placement financing which closed on December 11, 2014. The Company issued a total of 1,300,000 Common Shares for gross proceeds of \$65,000.

The proceeds received from the Offering will be used for general working capital purposes.

All securities issued in connection with the financing will be subject to a statutory four month hold period.

The Company is continuing to explore potential Qualifying Transactions.

For further information contact:

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Cautionary Note Regarding Forward-looking Statements

Certain information in this press release may contain forward-looking statements. Such statements are based on the current expectations of the management of the Company, including the Company’s reinstatement to the NEX. Completion of the Company’s reinstatement to the NEX is subject to a number of conditions, including TSXV acceptance. There can be no assurance that reinstatement to the NEX will be completed as proposed or at all. Trading in the securities of the Company should be considered highly speculative. Except as required by applicable securities laws, forward looking statements speak only as of the date on which they are made and, unless required by law, the Company undertakes no obligation to publicly update or revise any forward-looking statement, whether as a result of new information, future events, or otherwise.