

BODY AND MIND INC.

**Suite 750, 1095 West Pender Street
Vancouver, BC V6E 2M6
Tel: 800-361-6312
www.bodyandmind.com**

February 10, 2023

FINANCIAL STATEMENT REQUEST FORM

Dear Shareholder

In accordance with the rules of National Instrument 51-102 “Continuous Disclosure Obligations”, as a registered shareholder or non-registered shareholder of Body and Mind Inc. (the “Company”) you are entitled to receive our interim financial statements, annual financial statements, or both. If you wish to receive them, please complete the information below and return the form by mail. Your name will then be placed on the Supplemental Mailing List maintained by the Company.

As long as you remain a shareholder, you will receive this form each year and will be required to renew your request to receive these financial statements.

To: Body and Mind Inc.
Suite 750 – 1095 West Pender Street, Vancouver, BC CANADA V6E 2M6

I wish to receive your *(check one or both as necessary)*:

_____ Interim Financial Statements & MD&A
_____ Annual Financial Statements & MD&A

Preferred method of communication:

_____ Email
_____ Mail

which should be sent to:

Name

Address

Email Address

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