

## BODY AND MIND INC.

September 16, 2019

All Canadian Securities Regulatory Authorities

Dear Sirs:

### Re: Annual Meeting of Body and Mind Inc.

**Body and Mind Inc.**, a Nevada corporation, whose common stock is registered under section 12(b) of the *United States Securities Exchange Act of 1934*, as amended, advises of the following with respect to the upcoming meeting of security holders:

<b>Company:</b>	<b>Body and Mind Inc.</b>
Meeting Type:	Annual Meeting
CUSIP#: ISIN#:	09689V100 09689V1008
Class of Security entitled to receive Notice:	Common
Class of Security entitled to vote at Meeting:	Common
Record Date for Notice:	October 23, 2019
Record Date for Voting:	October 23, 2019
Beneficial Ownership Determination Date:	October 23, 2019
Meeting Date:	December 19, 2019
Place of Meeting:	Vancouver, British Columbia, Canada
Company sending materials directly to NOBOs:	No
Company to pay for delivery of materials to OBOs:	Yes
Notice-and-Access for Registered Holders:	Yes
Notice and Access for Beneficial Holders:	Yes
Notice and Access Stratification:	Not applicable

If you require further information, please contact the undersigned.

Yours truly,

**BODY AND MIND INC.**

Per "*Michael Mills*"

Michael Mills,  
President and Interim Chief Executive Officer