

NEWS RELEASE – For Immediate Distribution

Body and Mind Inc. (“BAM”) Automates Production Line

VANCOUVER, B.C., CANADA (April 26, 2018) – Body and Mind Inc. (CSE: BAMB, US OTC: BMMJ), (the “Company” or “BAM”) is pleased to announce the Company has recently purchased high capacity weighing equipment which will be delivered and installed in approximately 90 days, which coincides with the expected completion date of the Company’s current facility expansion.

BAM President Robert Hasman commented, “With increasing production, we must find more ways to automate our production line which is time consuming and labor intensive. The increased speed will help package products more quickly and efficiently, which is essential to reducing costs and maintaining excellent customer service. The multi head weight machine will accurately weigh and dispense flower products, including dispensing up to 20 packages per minute, a major increase over the manual process currently in place. We anticipate a relatively quick payback on this machinery and will look to add additional efficiency producing equipment in the coming months.”

Neither the Canadian Securities Exchange nor its Regulation Services Provider (as that term is defined in the policies of the Canadian Securities Exchange) accepts responsibility for the adequacy or accuracy of this release.

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We seek safe harbour.