

BODY AND MIND INC.
Suite 750 – 1095 West Pender Street
Vancouver, B.C. V6E 2M6
(The "Company")

NOTICE OF CHANGE OF AUDITOR
(The "Notice")

To: Adam Sung Kim Ltd. Chartered Professional Accountants
And To: Dale Matheson Carr-Hilton LaBonte LLP Chartered Professional Accountants

1. The directors of the Company do not propose to re-appoint Adam Sung Kim Ltd. Chartered Professional Accountants, as auditors for the Company; and
2. The directors of the Company propose to appoint Dale Matheson Carr-Hilton LaBonte LLP Chartered Professional Accountants, as auditors of the Company, effective March 9, 2018 to hold office until the next annual meeting of the Company.

In accordance with National Instrument 51-102 *Continuous Disclosure Obligations* ("NI 51-102"), the Company confirms that:

1. Adam Sung Kim Ltd. Chartered Professional Accountants was asked to resign as auditor of the Company, effective March 9, 2018, to facilitate the appointment of Dale Matheson Carr-Hilton LaBonte LLP Chartered Professional Accountants at Suite 1500 – 1140 West Pender Street, Vancouver, B.C V6E 4G1;
2. Adam Sung Kim Ltd. Chartered Professional Accountants has not expressed any reservation in its reports for the two most recently completed fiscal years of the Company, nor for the period from the most recently completed period for which Adam Sung Kim Ltd. Chartered Professional Accountants issued an audit report in respect of the Company and the date of this Notice;
3. In the opinion of the Board of Directors of the Company, no "reportable event" as defined in NI 51-102 has occurred in connection with the audits of the two most recently completed fiscal years of the Company nor any period from the most recently completed for which Adam Sung Kim Ltd. Chartered Professional Accountants issued an audit report in respect of the Company and the date of this Notice; and
4. The Notice and Auditor's letters have been reviewed by the Audit Committee and the Board of Directors.

Dated as of the 9th day of March 2018

BODY AND MIND INC.



Darren Tindale, CFO