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NEWS RELEASE – For Immediate Distribution

Body and Mind Inc. (“BAM”) Receives Permitting For Current Facility Expansion

VANCOUVER, B.C., CANADA (March 15, 2018) – Body and Mind Inc. (CSE: BAMB, US OTC: BMMJ), (the “Company” or “BAM”) is pleased to announce the Company has received the necessary approvals and required permits from Clark County, Nevada, allowing the Company to proceed with its expansion plans on its current facility.

BAM President Robert Hasman commented, “We are delighted to have received the necessary permits for the Pepper Lane expansion which is anticipated to increase its current light capacity by approximately 40%. Long lead items have been ordered in advance and contractors have been engaged to commence construction this week. The construction plan is scheduled to take approximately 3 months.”

Neither the Canadian Securities Exchange nor its Regulation Services Provider (as that term is defined in the policies of the Canadian Securities Exchange) accepts responsibility for the adequacy or accuracy of this release.

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We seek safe harbour.