

NOTICE OF CHANGE IN CORPORATE STRUCTURE

Pursuant to Section 4.9 of National Instrument 51-102

Item 1 Names of the Parties to the Transaction

Body and Mind, Inc. (formerly Deploy Technologies Inc.) (the “**Company**”);
DEP Nevada Inc. (“**DEP Nevada**”), a wholly owned subsidiary of the Company;
Nevada Medical Group LLC (“**NMG**”), and
Members of NMG (“**NMG Members**”)

Item 2 Description of the Transaction

On November 14, 2017, the Company completed the acquisition (the “**Acquisition**”), through DEP Nevada, of all the issued and outstanding membership units of NMG from the members of NMG, pursuant to a share exchange agreement dated September 14, 2017 (the “**Agreement**”). The Acquisition was a fundamental change under the policies of the Canadian Securities Exchange (the “**CSE**”).

Pursuant to the terms of the Agreement, the Company issued to NMG Members, pro rata, an aggregate of 16,000,000 common shares of the Company (the “**Payment Shares**”) at a deemed price of \$0.66 per Payment Share.

Immediately prior to closing of the Acquisition, the Company completed a consolidation (the “**Consolidation**”) on the basis of three (3) pre-Consolidation common shares to one (1) post-Consolidation common share (each post-Consolidation common share, a “Common Share”), as well a name change, changing the name of the Company from “Deploy Technologies, Inc.” to Body and Mind, Inc.

Item 3 Effective Date of the Transaction

November 14, 2017

Item 4 Names of Each Party, if any, that Ceased to be a Reporting Issuer after the Transaction and of each Continuing Entity

Not applicable.

Item 5 Date of the Reporting Issuer's First Financial Year-End after the Transaction, if applicable

The Company's first financial year-end subsequent to the completion of the Transaction is July 31, 2018.

Item 6 The Periods, including comparative periods, if any, of the Interim and Annual Financial Statements Required to be Filed for the Reporting Issuer's First Financial Year after the Transaction, if applicable

The following is a summary of the applicable financial reporting periods in the Issuer's first financial year subsequent to the completion of the Transaction:

Period and Ending Date	Comparative Period and Ending Date
Interim financial statements for the six month period ended January 31, 2018	Six months ended January 31, 2017
Interim financial statements for the nine month period ended April 30, 2018	Nine months ended April 30, 2017
Audited financial statements for the year ended July 31, 2018	12 months ended July 31, 2017

Item 7. Documents filed under NI 51-102 that describe the Transaction

On September 18, 2017, the Company disseminated and filed on SEDAR a news release announcing the Acquisition and the signing of the definitive agreement for the Acquisition. On November 20, 2017, the Company disseminated and filed on SEDAR a news release announcing the completion of the Acquisition.