

**DEPLOY TECHNOLOGIES INC.**  
(the "Company")

**NOTICE OF CHANGE OF AUDITORS**

Pursuant to National Instrument 51-102, Part 4.11, the Company hereby gives notice of the following:

- (a) James Stafford Chartered Accountants resigned as the Company's auditors effective September 17, 2014. The board of directors of the Company have determined to appoint Adam Sung Kim Ltd. as the Company's auditors in place of James Stafford Chartered Accountants (the former auditors) and to propose Adam Sung Kim Ltd. for appointment as the auditors of the Company at its next annual general meeting.
- (b) The former auditors' resignation was mutually agreed upon by the Company and the former auditors.
- (c) The resignation of the former auditors and the appointment of the successor auditors have been approved by the Company's board of directors.
- (d) There were no reservations in the former auditors' reports for the audits of the Company's two most recently completed fiscal years or any period subsequent to the most recently completed period for which an audit report was issued and preceding September 17, 2014.
- (e) There were no reportable events between the Company and the former auditors.

Filed herewith are copies of the letters from the former and successor auditors, respectively.

Dated: September 17, 2014

**Deploy Technologies Inc.**

*"David Eppert"*

By: \_\_\_\_\_

David Eppert  
President and Chief Executive Officer