



**British Columbia  
Securities Commission**

Corporate Finance  
SEDAR Electronic Correspondence

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RECEIPT

**Deploy Technologies Inc.**

This is the receipt of the **British Columbia Securities Commission** for the **Amended and Restated Preliminary Long Form Prospectus** dated **September 15, 2011** (the amended preliminary prospectus) amending and restating the **Amended and Restated Preliminary Long Form Prospectus** dated **August 12, 2011**, which amended and restated the **Preliminary Long Form Prospectus** of the above Issuer dated **April 20, 2011**.

This receipt also evidences that the **Ontario Securities Commission** has issued a receipt for the amended preliminary prospectus.

**September 21, 2011**

*Michael L. Moretto*

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Michael L. Moretto, CA  
Manager  
Corporate Finance

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