

BC Form 51-509F4

Notice – Issuer Ceases to be an OTC Reporting Issuer

This is the form required under section 4(2) of BC Instrument 51-509 *Issuers Quoted in the U.S. Over-the-Counter Markets* for an OTC reporting issuer to give notice that it is no longer an OTC issuer because it has a class of securities that is listed or quoted on an exchange or quotation system listed in the definition of “OTC issuer” in section 1 of BCI 51-509.

The Issuer

Name of Issuer: Deploy Technologies Inc. (the Issuer)

Head office address: 19011 – 1153 56th Street
Delta, BC V4L 2A2

Telephone number: 1-888-213-3888

Fax number: 1-888-777-8099

E-mail address: info@deploy.ca

Ceasing to be OTC reporting issuer

The Issuer’s common shares are listed or quoted on Canadian National Stock Exchange (CNSX).

As a result, the Issuer is no longer an OTC reporting issuer under BCI 51-509.

The Issuer will remain a reporting issuer in British Columbia.*

Certificate

On behalf of the Issuer, I certify that the statements made in this Notice are true.

Date: January 12, 2012

Deploy Technologies Inc.
Name of Issuer (please print)

David Eppert, President, 1-888-213-3888
Print name, title and telephone number
of person signing

"David Eppert"
Signature

* An OTC reporting issuer that ceases to be an OTC issuer under BCI 51-509 *Issuers Quoted in the U.S. Over-the-Counter Markets* also ceases to be a reporting issuer under the *Securities Act* unless it otherwise meets the definition of reporting issuer in the Act. For example, if an OTC reporting issuer ceases to be an OTC issuer because its securities have become listed on NASDAQ, it would remain a reporting issuer under the Act if it had filed and obtained a receipt for a prospectus or if it has exchanged its securities in connection with an amalgamation.

Warning: It is an offence to make a statement in this Notice that is false or misleading in a material respect.