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Ontario Securities Commission
British Columbia Securities Commission
Canadian National Stock Exchange

16 December 2011

Subject: **Deploy Technologies Inc.**

Dear Sirs:

We refer to the non-offering prospectus of Deploy Technologies Inc. (the "Company") dated 16 December 2011.

We consent to the use in the above mentioned prospectus of the following reports:

- Our report dated 24 October 2011, except as to Note 13, which is as of 16 December 2011, to the directors of the Company on the balance sheets as at 31 July 2011 and 2010, and the statements of loss and comprehensive loss, cash flows and changes in shareholders' deficiency for the years then ended.

- Our report dated 14 September 2010, except as to Note 12, which is as of 16 December 2011, to the directors of the Company on the balance sheets as at 31 July 2010 and 2009, and the statements of loss and comprehensive loss, cash flows and changes in shareholders' deficiency for the years then ended.

We report that we have read the prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements.

This letter is provided solely for the purpose of assisting the securities regulatory authorities to which it is addressed above in discharging their responsibilities and should not be used for any other purpose. Any use that a third party makes of this letter, or any reliance or decisions made based on it, are the responsibility of such third party. We accept no responsibility for loss or damages, if any, suffered by any third party as a result of decisions made or actions taken based on this letter.

Yours very truly,

"James Stafford"

Chartered Accountants