



September 22, 2023

To:
PricewaterhouseCoopers LLP (“**PWC**”)
PwC Tower
18 York Street, Suite 2600
Toronto, ON, M5J 0B2

and

Ernst & Young LLP (“**EY**”)
EY Tower
100 Adelaide Street West
Toronto, ON, M5H 0B3

Dear Sir/Madam:

Notice of Change of Auditor

Notice is hereby given by Marret Asset Management Inc., in its capacity as the manager (the “**Manager**”) of the funds as set out in Schedule “A” (the “**Funds**”), pursuant to National Instrument 81-106 – *Investment Fund Continuous Disclosure* and National Instrument 51-102 – *Continuous Disclosure Obligations* (“**NI 51-102**”) that:

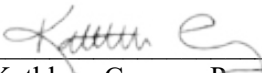
1. On September 22, 2023, the Manager notified PWC (the “**Former Auditor**”) that they would not be reappointed as the Funds’ auditors for the current financial year of the Funds ending December 31, 2023, and the Manager notified EY (the “**Successor Auditor**”) that they would be appointed as auditor of the Funds accordingly. The change will be effective as of December 31, 2023.
2. The non-appointment of the Former Auditor and appointment of the Successor Auditor have been approved by the Manager and the independent review committee of the Funds.
3. There were no modified opinions in the Former Auditor’s audit reports in respect of the Funds’ two most-recently completed financial years.
4. There are no “reportable events” as defined in section 4.11 of NI 51-102.

We request that, on or prior to September 30, you respond to us by letter addressed to the applicable securities regulatory authority in each province and territory of Canada stating whether you agree, disagree (and the reasons why) or have no basis to agree or disagree with the information contained in this Notice.

We wish to take this opportunity to thank PWC for its services to the Funds.

Yours very truly,

MARRET ASSET MANAGEMENT INC., as Manager of the Funds



Kathleen Cooney, President

SCHEDULE "A"
FUNDS

Marret High Yield Strategies Fund
Marret Multi-Strategy Income Fund