



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

P.O. Box 55, 19th Floor
20 Queen Street West
Toronto ON M5H 3S8

CP 55, 19e étage
20, rue queen ouest
Toronto ON M5H 3S8

RECEIPT

**Marret High Yield Strategies Fund
(Units)**

This is the receipt of the **Ontario Securities Commission** for the **Short Form Prospectus** of the above Issuer dated **August 30, 2011** (the prospectus).

The prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta, British Columbia, Manitoba, New Brunswick, Newfoundland and Labrador, Nova Scotia, Prince Edward Island, Quebec, Saskatchewan** and **Yukon**. A receipt for the prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

August 30, 2011

Rhonda Goldberg

Rhonda Goldberg
Director, Investment Funds Branch

SEDAR Project # **1787869**