



1500 – 1140 W. Pender Street
Vancouver, BC V6E 4G1
TEL 604.687.4747 | FAX 604.689.2778

DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS

November 17, 2021

British Columbia Securities Commission
701 West Georgia Street
Vancouver, BC V7Y1L2

Dear Sirs/Mesdames:

Re: Red Metal Resources Ltd.

We refer to the Non-Offering Prospectus of Red Metal Resources Ltd. (the "Company") dated November 17, 2021 in order for the Company to become a reporting issuer pursuant to applicable securities legislation in British Columbia.

We consent to being named and to the use in the above-mentioned Red Metal prospectus, of our reports dated May 3, 2021 and April 30, 2020 to the shareholders of the Company on the following financial statements:

- Consolidated balance sheets as at January 31, 2021, January 31, 2020 and January 31, 2019;
- Consolidated Statements of operations, stockholders' deficit and cash flows for the years ended January 31, 2021, January 31, 2020 and January 31, 2019 and a summary of significant accounting policies and other explanatory information.

We report that we have read the Red Metal prospectus and all therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS

DMCL

Vancouver • Tri-Cities • Surrey • Victoria