



British Columbia
Securities Commission

RECEIPT

Red Metal Resources Ltd.

This is the receipt of the **British Columbia Securities Commission** for the **Amended and Restated Preliminary Long Form Prospectus** dated **September 28, 2021** amending and restating the **Preliminary Long Form Prospectus** of the above Issuer dated **July 16, 2021**.

September 29, 2021

Allan Lim

Allan Lim, CPA, CA
Manager, Corporate Finance

SEDAR Project Number 3250732