

Date: June 19, 2023


324-8th Avenue SW, 8th floor
Calgary AB, T2P 2Z2
www.computershare.com

To: All Canadian Securities Regulatory Authorities

Subject: OPTIMIND PHARMA CORP.

AMENDED

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Annual General and Special Meeting
Record Date for Notice of Meeting :	June 12, 2023
Record Date for Voting (if applicable) :	June 12, 2023
Beneficial Ownership Determination Date :	June 12, 2023
Meeting Date :	August 09, 2023 - AMENDED
Meeting Location (if available) :	Toronto, ON
Issuer sending proxy related materials directly to NOBO:	No
Issuer paying for delivery to OBO:	Yes

Notice and Access (NAA) Requirements:

NAA for Beneficial Holders	No
NAA for Registered Holders	No

Voting Security Details:

Description	CUSIP Number	ISIN
COMMON SHARES	68405U101	CA68405U1012

Sincerely,

Computershare
Agent for OPTIMIND PHARMA CORP.