



CHARTERED
PROFESSIONAL
ACCOUNTANTS

45 Sheppard Avenue East, Suite 703
Toronto, ON M2N 5W9
Main 416 924-4900
Fax 416 924-9377
www.dntwtoronto.com

May 15, 2023

Alberta Securities Commission
British Columbia Securities Commission
Ontario Securities Commission
Canadian Securities Exchange

Dear Sirs/Mesdames:

Re: Notice of Change of Auditor of Optimind Pharma Corp. (the "Corporation")

We acknowledge receipt of a Notice of Change of Auditor (the "Notice") dated May 15, 2023 delivered to us by the Corporation.

As required by National Instrument 51-102 (Part 4.11), we have reviewed the Notice and confirm our agreement with the statements contained in the Notice as it pertains to our firm.

Yours truly,

DNTW Toronto LLP

Chartered Professional
Accountants Licensed Public
Accountants