

# OPTIMIND PHARMA CORP.

## NOTICE OF CHANGE OF AUDITOR

TO: Ontario Securities Commission  
Alberta Securities Commission  
British Columbia Securities Commission  
Canadian Securities Exchange

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**PURSUANT TO** Section 4.11 of National Instrument 51-102 *Continuous Disclosure Obligations* ("NI 51-102"), **Optimind Pharma Corp.** (the "**Company**") hereby provides notice of a change of its auditors as follows:

The Company confirms that:

1. Harbourside CPA LLP ("**Harbourside**") resigned as auditor of the Company effective August 31, 2022 on its own initiative.
2. the Company appointed DNTW Toronto LLP, Chartered Professional Accountants as auditor of the Company on May 15, 2023 to hold such position until the close of the next annual meeting of the shareholders of the Company;
3. on August 31, 2022 the Board, upon recommendation by the Audit committee of the Board, considered and approved the resignation of Harbourside as auditor of the Company;
4. the independent auditor's reports of Harbourside on the consolidated financial statements of the Company for the period ended from incorporation on December 16, 2020 to February 28, 2022 did not express a modified opinion; and
5. in the opinion of the Company, there have been no "reportable events" (as defined in NI 51-102).

**DATED** this 15<sup>th</sup> day of May, 2023.

**OPTIMIND PHARMA CORP.**

Per: /s/ "Tom Sipos"  
Tomas Sipos, President