

**LI-METAL CORP.
NOTICE OF CHANGE OF AUDITORS**

TO:

MNP LLP
Grant Thornton LLP
British Columbia Securities Commission
Alberta Securities Commission
Saskatchewan Securities Commission
Manitoba Securities Commission
Ontario Securities Commission
New Brunswick Securities Commission
Nova Scotia Securities Commission
Prince Edward Island Securities Commission
Newfoundland and Labrador Securities Commission

TAKE NOTICE THAT:

- (a) Grant Thornton LLP, the former auditors of Li-Metal Corp. (the “**Company**”) tendered their resignation effective May 23, 2024 and the directors of the Company on May 24, 2024 have appointed MNP LLP successor auditors in their place;
- (b) The former auditors of the Company resigned at their own initiative;
- (c) The resignation of Grant Thornton LLP and appointment of MNP LLP in their place has been approved by the board of directors of the Company;
- (d) There have been no reservations or modified opinions contained in the former auditors’ reports on any of the financial statements of the Company; and
- (e) There are no reportable events as defined in 7(e) of Part 4.11 of National Instrument 51-102- *Continuous Disclosure Requirements*.

DATED at Toronto, Ontario this 24th day of May, 2024.

LI-METAL CORP.

Per: (signed) “*Richard Halka*”

Name: Richard Halka
Title: Chief Financial Officer