

EUROTIN INC.
77 King Street West, TD North Tower, Suite 700
Toronto, Ontario
M5K 1G8

**NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS TO BE
HELD ON JUNE 3, 2021**

NOTICE IS HEREBY GIVEN that an Annual General and Special Meeting (the “**Meeting**”) of the shareholders of Eurotin Inc. (the “**Corporation**”) will be held on June 3, 2021 at 11:00 a.m. (Toronto time) at 77 King Street West, TD North Tower, Suite 700, Toronto, Ontario M5K 1G8. **In light of the ongoing public health concern related to COVID-19 and in order to comply with measures imposed by the federal and provincial governments, the Corporation is encouraging shareholders and others to not attend the Meeting in person.**

At the Meeting, shareholders of the Corporation will consider the following matters:

1. to receive the audited financial statements of the Corporation for the years ended March 31, 2020 and March 31, 2019 and the auditor’s reports thereon;
2. (A) to elect David Danziger, John Hick, Colin Jones, Peter Miller and Mark Wellings as directors of the Corporation to serve from the close of the Meeting until the earlier of (i) the close of the next annual meeting of shareholders of the Corporation, and (ii) the time (the “**Change of Board Time**”) of the completion of the reverse takeover transaction of the Corporation with 2555663 Ontario Limited, doing business as Li-Metal (the “**Transaction**”) as more fully described in the management information circular dated April 29, 2021 (the “**Circular**”) accompanying this notice of Meeting; and (B) to elect Mark Wellings, Tim Johnston, Maciej Jastrzebski, Anthony Tse and Ernie Ortiz as directors of the Corporation to serve from the Change of Board Time until the close of the next annual meeting of shareholders of the Corporation or until their successors are elected or appointed;
3. to appoint Grant Thornton LLP as the auditors of the Corporation for the ensuing year and to authorize the directors to fix their remuneration;
4. to ratify, confirm and approve the existing stock option plan of the Corporation, as further described in the attached Circular;
5. to approve the new stock option plan of the Corporation, which will take effect after the completion of the Transaction, as further described in the attached Circular;
6. to consider and, if deemed advisable, adopt a special resolution authorizing a consolidation of the share capital of the Corporation, as further described in the attached Circular;
7. to consider and, if deemed advisable, adopt a special resolution authorizing the change of the name of the Corporation following the completion of the Transaction, as further described in the attached Circular;
8. to consider and, if deemed advisable, adopt a resolution authorizing the conversion of certain debt into common shares of the Corporation, as further described in the attached Circular;
9. to consider and, if deemed advisable, adopt a resolution, including on a “majority of the minority” basis, authorizing the Corporation to move its public listing from the TSX Venture Exchange to the Canadian Securities Exchange in connection with the Transaction, as further described in the attached Circular; and

10. to transact such further and other business as may properly be brought before the meeting or any adjournment thereof.

The board of directors of the Corporation has fixed April 19, 2021 as the record date for the determination of shareholders entitled to notice of, and to vote at, the Meeting and any adjournment thereof.

Accompanying this notice of Meeting are the following documents: a form of proxy, the Circular, the audited financial statements and management's discussion and analysis for the years ended March 31, 2020 and March 31, 2019 if previously requested, a return card, and a return envelope.

A shareholder who is unable to attend the Meeting in person and who wishes to ensure that such shareholder's shares will be voted at the Meeting is requested to complete, date and execute the enclosed form of proxy and deliver it by facsimile, by hand or by mail in accordance with the instructions set out in the form of proxy and in the Information Circular.

Dated at Toronto, Ontario this 29th day of April, 2021.

BY ORDER OF THE BOARD

"Mark Wellings"

Mark Wellings
President and Chief Executive Officer

NOTES:

1. Shareholders registered on the books of the Corporation at the close of business on April 19, 2021 are entitled to notice of the Meeting.
2. The directors have fixed the hour of 5:00 p.m. on June 1, 2021 (or two business days immediately prior to the Meeting or any adjournment thereof) as the time before which the instrument of proxy to be used at the Meeting must be deposited with the Corporation's transfer agent, TSX Trust Company, provided that a proxy may be delivered to the Chairman of the Meeting on the day of the Meeting or any adjournment thereof prior to the time for voting.