# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

## FORM 8-K

#### **CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): September 22, 2020

# RISE GOLD CORP.

(Exact Name of Registrant as Specified in Charter)

Nevada 000-53848
(State or other jurisdiction of incorporation) (Commission File Number)

<u>30-0692325</u> (IRS Employer Identification No.)

<u>650 – 669 Howe Street</u> <u>Vancouver, British Columbia</u> <u>Canada</u>

(Address of principal executive offices)

<u>**V6C 0B4**</u> (*Zip Code*)

Registrant's telephone number, including area code: (604) 260-4577

Title of each class	Trading Symbol(s) N/A	registered N/A
Securities registered pursuant to Section 12(b) of the Act:  Name of exchange on which		
[ ] Pre-commencement comm 240.13e -4)	unications pursuant to Rule 13e-4(	c) under the exchange Act (17 CFR
[ ] Pre-commencement comm 240.14d -2(b))	unications pursuant to Rule 14d-2(	b) under the Exchange Act (17 CFR
[] Soliciting material pursuan	t to Rule 14a-12 under the Exchang	ge Act (17 CFR 240.14a -12)
[] Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)		
** *	low if the Form 8-K filing is intend der any of the following provisions	led to simultaneously satisfy the filing s:

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (17 CFR §230.405) or Rule 12b-2 of the Securities Exchange Act of 1934 (17 CFR §240.12b-2).

Emerging growth company **☑** 

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.  $\Box$ 

## Item 3.02 Unregistered Sales of Securities

On September 22, 2020, we granted 1,338,500 stock options to the Corporation's President & CEO, Benjamin Mossman. The stock options are exercisable at a price of US\$0.90 (~C\$1.20) per share until September 22, 2025. As announced on July 31, 2020, Mr. Mossman surrendered 1,097,298 previously issued stock options, priced between C\$0.70 and C\$2.40 per share (average price of C\$1.25), in order to provide adequate authorized capital to facilitate the closing of the US\$3,300,000 financing previously announced on July 22, 2020.

We granted the options in reliance on the private offering exemption from registration provided by Section 4(a)(2) of the Securities Act of 1933, as amended.

#### Item 9.01 Financial Statements and Exhibits

Exhibit

No. <u>Description</u>

99.1 Press release dated September 22, 2020

## **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: September 22, 2020

RISE GOLD CORP.

/s/ Benjamin Mossman
Benjamin Mossman
Chief Executive Officer



## **Rise Gold Issues Stock Options**

**September 22, 2020** – **Grass Valley, California** – Rise Gold Corp. (CSE: RISE, OTCQX: RYES) (the "**Corporation**") announces that it has granted a total of 1,338,500 stock options to the Corporation's President & CEO, Benjamin Mossman. The stock options are excisable at a price of US\$0.90 (~C\$1.20) per share until September 22, 2025. As announced on July 31, 2020, Mr. Mossman surrendered 1,097,298 previously issued stock options, priced between C\$0.70 and C\$2.40 per share (average price of C\$1.25), in order to provide adequate authorized capital to facilitate the closing of the US\$3,300,000 financing previously announced on July 22, 2020.

## **About Rise Gold Corp.**

The Corporation is an exploration-stage mining company incorporated in Nevada, USA. The Corporation's principal asset is the historic past-producing Idaho-Maryland Gold Mine located in Nevada County, California, USA. The Idaho-Maryland Gold Mine produced 2,414,000 oz of gold at an average mill head grade of 17 gpt gold from 1866-1955. Historic production at the Idaho-Maryland Mine is disclosed in the Technical Report on the Idaho-Maryland Project dated June 1st, 2017 and available on www.sedar.com.

On behalf of the Board of Directors:

Benjamin Mossman President, CEO and Director Rise Gold Corp.

For further information, please contact:

#### RISE GOLD CORP.

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The CSE has not reviewed, approved or disapproved the contents of this news release.

## **Forward-Looking Statements**

This press release contains certain forward-looking statements within the meaning of applicable securities laws. Forward-looking statements are frequently characterized by words such as "plan", "expect", "project", "intend", "believe", "anticipate", "estimate" and other similar words or statements that certain events or conditions "may" or "will" occur.

Although the Corporation believes that the expectations reflected in any forward-looking statements are reasonable, there can be no assurance that such expectations will prove to be correct. Such forward-looking statements are subject to risks, uncertainties and assumptions related to certain factors including, without limitation, the impact of the COVID-19 virus and amendments to reporting and other applicable requirements as a result thereof, obtaining all necessary approvals, meeting expenditure and financing requirements, compliance with environmental regulations, title matters, operating hazards, metal prices, political and economic factors, competitive factors, general economic conditions, relationships with vendors and strategic partners, governmental regulation and supervision, seasonality, technological change, industry practices, and one-time events that may cause actual results, performance or developments to differ materially from those contained in the forward-looking statements. Accordingly, readers should not place undue reliance on forward-looking statements and information contained in this release. The Corporation undertakes no obligation to update forward-looking statements or information except as required by law.