

Notice of Change in Corporate Structure
Pursuant to Section 4.9 of National Instrument 51-102

1. **Names of Parties to the Transaction**

Rise Resources Inc. (the “**Company**”) (now “Rise Gold Corp.”)
Rise Gold Corp. (“**Subco**”)

2. **Description of the Transaction:**

Effective March 29, 2017, the Company completed a merger under the Nevada Revised Statutes. Subco was incorporated entirely for the purpose of effecting the name change and the merger did not affect the Company’s Articles or corporate structure in any other way. Upon filing of the Articles of Merger with the Nevada Secretary of State, the Company assumed Subco’s name and became Rise Gold Corp.

3. **Effective date of the Transaction:**

March 29, 2017

4. **Names of each party, if any, that ceased to be a reporting issuer subsequent to the transaction and of each continuing entity**

No party ceased to be a reporting issuer after the transaction. The Company was a reporting issuer before the transaction and continues to be a reporting issuer after the transaction.

Dated: April 11, 2017