

## **Notice – Change of Status**

On February 1, 2016, the common stock of Rise Resources Inc. (the “Corporation”) was listed for trading on the Canadian Securities Exchange (formerly, the Canadian National Stock Exchange) and the Corporation thereby became a “venture issuer” as defined in s. 1.1 of National Instrument 51-102 *Continuous Disclosure Obligations*.

Dated as of the 2nd day of February, 2016.

### **RISE RESOURCES INC.**

Per: “*Cale Thomas*”

Cale Thomas  
Chief Financial Officer, Treasurer, Director