



WIKLOW
proactive corporate services

December 31, 2015

Alberta Securities Commission

Via SEDAR

Dear Sirs/Mesdames:

Re: Rise Resources Inc. (the "Issuer") – SEDAR Project No. 02429470

With respect to the Continuous Disclosure Documents for the above named Issuer, please find attached the interim MD&A for the quarterly period ended October 31, 2015 originally SEDAR filed on December 15, 2015 under SEDAR project no. 02429470.

Yours truly,

Signed: "Colin Moroney"

WIKLOW CORPORATE SERVICES INC.
SEDAR filing agent for RiseResources Inc.