

November 10, 2015

British Columbia Securities Commission

PO Box 10142, Pacific Centre
701 West Georgia Street
Vancouver, BC
V7Y 1L2

Alberta Securities Commission

600, 250 – 5th Street S.W.
Calgary, AB
T2P 0R4

Canadian Securities Exchange

200 – 1090 West Pender Street
Vancouver, BC
V6E 2N7

Dear Sirs / Mesdames:

Re: Rise Resources Inc.

We refer to the prospectus of Rise Resources Inc. (the "Company") dated November 10, 2015 relating to the sale and issue of 5,500,000 common shares at a price of \$0.10 per share for gross proceeds of \$550,000.

We consent to being named and to the use, in the above-mentioned prospectus, of our report dated October 30, 2015 to the shareholders of the Company on the following financial statements:

Balance sheets as at July 31, 2015 and 2014;

Statements of operations and comprehensive loss, cash flows, and stockholder's deficit for the years ended July 31, 2015 and 2014, and a summary of significant accounting policies and other explanatory information.

We report that we have read the prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with United States generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus.

Yours very truly,

“DAVIDSON & COMPANY LLP”

DAVIDSON & COMPANY LLP

Chartered Professional Accountants

