

UNDERTAKING

TO: Ontario Securities Commission
British Columbia Securities Commission Alberta
Securities Commission
The Manitoba Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Office of the Superintendent of Securities Service Newfoundland and Labrador
Office of the Superintendent of Securities (Northwest Territories)
Nova Scotia Securities Commission
Nunavut Securities Office - Office of the Superintendent of Securities
Office of the Superintendent of Securities (Prince Edward Island)
Autorité des marchés financiers (Québec)
Financial and Consumer Affairs Authority of Saskatchewan; and/or
Office of the Yukon Superintendent of Securities

RE: First Phosphate Corp. - Final Short Form Base Shelf Prospectus dated June 6, 2024

The undersigned, on behalf of the Issuer, hereby confirms that the Issuer will comply in all respects with the requirements contained in Subsections 4.2(a)(x) and (x.1) of NI 44-101 and undertakes to file a copy of such agreements, contracts and material contracts no later than seven days following the execution of such agreements, contracts and material contracts.

DATED this 10th day of June, 2024.

FIRST PHOSPHATE CORP.

By: (signed) "Bennett Kurt"
Name: Bennett Kurtz
Title: Chief Financial Officer