



Ontario  
Securities  
Commission

Commission des  
valeurs mobilières  
de l'Ontario

22nd Floor  
20 Queen Street West  
Toronto ON M5H 3S8

22e étage  
20, rue queen ouest  
Toronto ON M5H 3S8

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RECEIPT

**First Phosphate Corp. (formerly First Potash Corp.)**

This is the receipt of the **Ontario Securities Commission** for the **Preliminary Shelf Prospectus (NI 44-102)** of the above Issuer dated **May 15, 2024** (the preliminary prospectus).

The preliminary prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta, British Columbia, Manitoba, New Brunswick, Newfoundland and Labrador, Northwest Territories, Nova Scotia, Nunavut, Prince Edward Island, Quebec, Saskatchewan and Yukon**. A receipt for the preliminary prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

\*Note this receipt has been issued to correct the date of the Preliminary Shelf Prospectus (NI 44-102) on the preliminary receipt issued on submission #10.

**May 16, 2024**

Winnie Sanjoto

Winnie Sanjoto  
Senior Vice President, Corporate Finance

Filing No.                      06130447