

National Instrument 44 -101
Short Form Prospectus Distributions

**Notice Declaring Intention to be Qualified under National Instrument 44-101 Short Form
Prospectus Distributions (“NI 44-101”)**

VIA SEDAR

To: British Columbia Securities Commission
And To: Saskatchewan Financial Services Commission
Manitoba Securities Commission
Ontario Securities Commission

Pan American Lithium Corp. (the “Issuer”) intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer’s intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

Dated this 26th day of September, 2011.

Pan American Lithium Corp.

“Andrew Brodkey”

Per: Andrew Brodkey
President