FORM 51-102F3 MATERIAL CHANGE REPORT

Item 1. Name and Address of Company

State the full name of your company and the address of its principal office in Canada:

Enertopia Corp. (the "Company") 950 - 1130 West Pender Street Vancouver, BC V6E 4A4

Item 2. Date of Material Change

April 24, 2014

Item 3. News Release

The Company did disseminate a news release through Newswire.ca on April 24, 25,30, 2014. The Company announced the material change by filing a Form 8-K with the Securities and Exchange Commission on April 30, 2014.

Item 4. Summary of Material Change

On April 24, 2014 the Company entered into a one year consulting contract with Clark Kent as Media Coordinator for a monthly fee of CAD\$2,250 plus GST. Upon signing of the contract of acceptance the Company issued 90,000 common shares at a deemed price of \$0.34. Based on the milestones listed in the contract, Mr. Kent can be eligible to receive up to a total of 472,500 common shares of the Company.

On April 24, 2014 the Company entered into a one year consulting contract with Don Shaxon as Ontario Operations Manager for a monthly fee of CAD\$3,375 plus GST. Upon signing of the contract of acceptance the Company issued 90,000 common shares at a deemed price of \$0.34. Based on the milestones listed in the contract, Mr. Shaxon can be eligible to receive up to a total of 472,500 common shares of the Company.

On April 24, 2014 the Company entered into a one year consulting contract with 490072 Ontario Ltd. operating as HEC Group, wholly owned company by Greg Boom as Human Resources Manager. Upon signing of the contract of acceptance the Company issued 90,000 common shares at a deemed price of \$0.34. Based on the milestones listed in the contract, Mr. Boom or his company can be eligible to receive up to a total of 472,500 common shares of the Company.

On April 24, 2014 the Company entered into a one year consulting contract with Jason Springett as Master Grower for Ontario Operations for a monthly fee of \$3,375 plus GST. Upon signing of the contract of acceptance the Company issued 90,000 common shares at a deemed price of \$0.34. Based on the milestones listed in the contract, Mr. Springett can be eligible to receive up to a total of 472,500 common shares of the Company.

On April 24, 2014 the Company entered into a one year consulting contract with 2342878 Ontario Inc. wholly owned company by Chris Hornung as Assistant Operations Manager. Upon signing of the contract of acceptance the Company issued 90,000 common shares at a deemed price of \$0.34. Based on the milestones listed in the contract, Mr. Hornung or his company can be eligible to receive up to a total of 472,500 common shares of the Company.

On April 30, 2014, 200,000 warrants from previous private placements were exercised into 200,000 common shares of the Company for net proceeds of US\$40,000.

Proceeds of the exercise are intended to be used for general working capital.

Full Description of Material Change

See attached Form 8-K.

Item 5. Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

If this report is being filed on a confidential basis in reliance of subsection 7.1(2) or (3) of National Instrument 51-102, state the reasons for such reliance.

Not Applicable.

Item 6. Omitted Information

Not Applicable.

Item 7. <u>Executive Officer</u>

Give the name and business telephone number of an executive officer of your company who is knowledgeable about the material change and the Report, or the name of an officer through whom such executive officer may be contacted.

Please contact Robert McAllister, CEO and President of the Company, at 604.602.1675

Item 8. <u>Date of Report</u>

DATED April 30, 2014.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

Current Report
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

| Date of Report (date of earliest event | reported): <u>April 24, 2014</u> | |
|---|-------------------------------------|--|
| ENERTOPIA CORP. (Exact name of registrant as specified in its charter) | | |
| | | |
| (State or other jurisdiction | (Commission | (IRS Employer |
| of incorporation) | File Number) | Identification No.) |
| #950 – 1130 West Pender Str | eet, Vancouver, British Columb | oja, Canada V6E 4A4 |
| | principal executive offices) (Zip c | |
| Registrant's telephone number, including | area code: (604) 602-1675 | |
| registrant's telephone number, meruding | (004) 002-1075 | |
| | | |
| (Former name | or former address, if changed sin | ice last report.) |
| Check the appropriate box below if the Fother registrant under any of the following I | _ | altaneously satisfy the filing obligation of |
| [] Written communications pursuant to | Rule 425 under the Securities Act | t (17 CFR 230.425) |
| [] Soliciting material pursuant to Rule 1 | | |
| | - | the Exchange Act (17 CFR 240.14d-2(b)) |
| [] Pre-commencement communications | pursuant to Kule 13e-4(c) under i | Exchange Act (1/ CFK 240.13e-4(c)) |

Item 1.01 Entry into a Material Agreement

Item 3.02 Unregistered Sales of Equity Securities

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On April 30, 2014, 200,000 warrants from previous private placements were exercised into 200,000 common shares of the Company for net proceeds of US\$40,000.

Proceeds of the exercise are intended to be used for general working capital.

The Company issued the 450,000 common shares at a deemed price of \$0.40 per the terms of the consulting contracts and 200,000 common shares at a deemed price of \$0.20 on warrant exercise; to a total of six (6) non-US persons in an off-shore transaction pursuant to the exemption from registration provided for under Regulation S, promulgated under the United States Securities Act of 1933, as amended.

The securities referred to herein will not be and have not been registered under the United States Securities Act of 1933, as amended, and may not be offered or sold in the United States absent registration or an applicable exemption from registration requirements.

Item 7.01 Regulation FD Disclosure.

A copy of the news release announcing the appointment is filed as exhibit 99.1 to this current report and is hereby incorporated by reference.

ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS.

(d) Exhibits.

Exhibit No. Description

10.1 Consulting Contracts (5) dated April 24, 2014

99.1 Press Releases (3)

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: April 30, 2014 Enertopia Corp.

By: <u>"Robert McAllister"</u>

Robert G. McAllister President and Director

Enert pia Corporation

Press Release #201429

FOR IMMEDIATE RELEASE

April 30, 2014

Enertopia Announces Assistant Operations Manager

Vancouver, BC—Enertopia Corporation (ENRT) on the OTCBB and (TOP) on the CSE (the "Company" or "Enertopia") is pleased to announce additional members to the Company and for the new Ontario marihuana production facility.

Enertopia announces Mr. Chris Hornung as Assistant Operations Manager. Chris has been vice-president of Kenex Manufacturing Co. in Brampton, Ont., since 1999. During this time he has co-founded and grown several successful new divisions. As well, Mr Hornung is a partner in and is responsible for several different real estate holding companies in Vaughan and Brampton, Ont.

"I look forward to working with Mr. Hornung and our complete joint venture team that we continue to assemble for our planned world-class production facility, our team is focused on building one of the largest and most secure regulated marijuana production facilities in the world" said Robert McAllister, President CEO of Enertopia

Enertopia will be showcasing the company's MMJ projects at the Las Vegas Money Show May 12th-15th at booth #316 and Enertopia's President Robert McAllister will be presenting on Wednesday May 14th at 1:30PM to 2:00PM on the Canadian Federal Regulations and individual State Regulations in the MMJ sectors. On Wednesday May 14th at 3:00PM to 3:30PM President Robert McAllister will be presenting specifically on Enertopia's MMJ projects across Canada.

The company has also received warrant exercises for 200,000 shares for \$40,000 dollars net proceeds to the company.

Mr Hornung is eligible to receive up to 472,500 restricted common shares of stock, and of stock over time in his respective role as Assistant Operations Manager, depending on certain specified performance thresholds being reached.

The securities referred to herein will not be or have not been registered under the United States Securities Act of 1933, as amended, and may not be offered or sold in the United States absent registration or an applicable exemption from registration requirements.

About Enertopia

Enertopia's shares are quoted in Canada with symbol TOP in the United States with symbol ENRT. For additional information, please visit www.enertopia.com or call Clark Kent at 1.647.519.2646 or Dale Paruk, President, Coal Harbor Communications Ltd. at 1.604.662.4505

This release includes forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended. Statements which are not historical facts are forward-looking statements. The Company makes forward-looking public statements concerning its expected future financial position, results of operations, cash flows, financing plans, business strategy, products and services, evaluation of clean energy projects, Oil & Gas Projects, Medical Marihuana Projects for participation and/or financing, competitive positions, growth opportunities, plans and objectives of management for future operations, including statements that include words such as "anticipate," "if," "believe," "plan," "estimate," "expect," "intend," "may," "could," "should," "will," and other similar expressions that are forward-looking statements. Such forward-looking statements are estimates reflecting the Company's best judgment based upon current information and involve a number of risks and uncertainties, and there can be no assurance that other factors will not affect the accuracy of such forward-looking statements., foreign exchange and other financial markets; changes of the interest rates on borrowings; hedging activities; changes in commodity prices; changes in the investments and exploration expenditure levels; litigation; legislation; environmental, judicial, regulatory, political and competitive developments in areas in which Enertopia Corporation operates. The User should refer to the risk disclosures set out in the periodic reports and other disclosure documents filed by Enertopia Corporation from time to time with regulatory authorities. There is no assurance that the Company will be successful in completing any anticipated financing and or its joint Venture partners will receive their Health Canada license under the new regulations or any will future sales will result or any consultant will have a material impact on the Company.

The CSE has not reviewed and does not accept responsibility for the adequacy or accuracy of this release



Press Release #201427

FOR IMMEDIATE RELEASE

April 24, 2014

Enertopia Announces Greg Boone Human Resources Manager

Vancouver, BC—Enertopia Corporation (ENRT) on the OTCBB and (TOP) on the CSE (the "Company" or "Enertopia") is pleased to announce additional Consultants to the Company and for the new Ontario marijuana production facility.

Mr. Greg Boone has been named Enertopia's Human Resource Manager, with the responsibility of placing key managers and executives not just in the new Ontario production facility, but also Company-wide as necessary. Greg is the President of HEC Group, an executive search and management consulting company that specializes in building high performance teams to build and grow emerging companies. For more than 15 years Greg has built relationships with a significant network of professionals in many industrial sectors, including food, pharmaceutical, regulatory/quality assurance, logistics/supply chain, and more. Greg will also assist in establishing key human resource policies at the new facility.

"I am excited and truly pleased to be joining the Enertopia organization. I look forward to spearheading the recruitment efforts to attract expertise in various disciplines to solidify our position as a leader in the emerging medical marijuana industry in Canada," said Greg Boone.

Enertopia is also pleased to welcome Mr. Clark Kent as Media Manager to implement media needs for the new Ontario production facility as well as broader Company media strategies. Clark has over 8 years experience in media management, communications and marketing and will be a single point of contact for media and communications enquiries within Eastern Canada. He has previous experience in fields such as resources and also in medical diagnostics. Clark will produce corporate marketing materials and work with the media to ensure consistent and concise messaging.

"I welcome both Greg and Clark and I know their contributions will help position and help move Enertopia for the success we are striving towards." said Robert McAllister, President / CEO of Enertopia "Key appointments such as these, and the knowledge and experience represented by these latest members of our team, will continue to enable Enertopia to distinguish itself through the quality and dedication of its people."

Enertopia continues to focus on accretive facility acquisitions that reduce project risk but at the same time increase significantly the potential production space and the long term viability of the Company.

The consultants are each eligible to receive up to 472,500 restricted common shares of stock over time in their respective roles as an Advisory Board members, depending on certain specified performance thresholds being reached. Enertopia continues to build its team of experts and consultants in all aspects of its business and expects to continue this growth in the near future.

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The CSE has not reviewed and does not accept responsibility for the adequacy or accuracy of this release



Press Release #201428

FOR IMMEDIATE RELEASE

April 25, 2014

Enertopia Appoints Don Shaxon Ontario Operations Manager

Vancouver, BC—Enertopia Corporation (ENRT) on the OTCBB and (TOP) on the CSE (the "Company" or "Enertopia") is pleased to announce the appointment of its first managers for its new Ontario marijuana production facility.

Mr. Don Shaxon has been named Ontario Operations Manager, having responsibility for the current facility location, design, team building, operations and build out. Don has been an early pioneer in the legal cannabis market place since 2006 as a grower under the old MMAR and with his several years of cannabis consulting experience with the top tier of MMJ public stocks in the USA.

"Words cannot describe how truly excited I am to be running the Ontario operations for Enertopia and Lexaria. The healing properties of cannabis are undeniable and it's a great feeling for me, knowing we'll be supplying Canadian patients with the quality medicine they rightfully deserve. I'm very much looking forward to solidifying our position as a leader in the emerging medical marijuana industry in Canada." said Don Shaxon.

Enertopia is also announcing Mr. Jason Springett as Master Grower for the new facility.

"We have identified the talented individuals who have the expertise and ambition to turn the Ontario marijuana production facility into one of the world's best, and we will settle for nothing less than the top tier in quality for MMJ production facilities." said Robert McAllister, President / CEO of Enertopia.

Enertopia also reports that, following a site visit last week, design and engineering of the facility is underway. HVAC, electrical, structural, production optimization and floor design, and plant and process security are just some of the aspects of the project that are now being planned.

The project is being designed as one of Canada's largest and most advanced marijuana production facilities. Production areas are expected to be completed in either two or three stages, with an initial production area of 20,000 square feet being contemplated at this time. Ultimate production capacity at this location could be up to 60,000 square feet on a single floor, or more if a second floor design is utilized in whole or in part.

The consultants are each eligible to receive up to 472,500 restricted common shares of stock over time in their respective roles as an Advisory Board members, depending on certain specified performance thresholds being reached. Enertopia continues to build its team of experts and consultants in all aspects of its business and expects to continue this growth in the near future.

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