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charlton & company  
CHARTERED PROFESSIONAL ACCOUNTANTS

March 25, 2019

Ontario Securities Commission  
British Columbia Securities Commission  
Alberta Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
Manitoba Securities Commission  
Nova Scotia Securities Commission  
Financial and Consumer Services Commission (New Brunswick)  
Superintendent of Securities of Newfoundland and Labrador  
Office of the Attorney General - Prince Edward Island  
Office of the Superintendent of Securities - Northwest Territories  
Superintendent of Securities - Nunavut  
Office of the Yukon Superintendent of Securities

Dear Sirs:

**Re: Chemistree Technology Inc.**

We refer to the Short Form Prospectus (the "Prospectus") of Chemistree Technology Inc. (the "Company") dated March 25, 2019 relating to the issuance of convertible debenture units at a price of \$1,000 per Debenture Unit.

We consent to being named and to the use in the above-mentioned Prospectus of our report dated October 27, 2017 to the shareholders of the Company on the following financial statements:

- Statements of financial position as at June 30, 2017;
- Statements of loss and comprehensive loss, changes in equity and cash flows for the year ended June 30, 2017, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours truly,

A handwritten signature in blue ink that reads "Charlton &amp; Company".

**Chartered Professional Accountants**

Vancouver, British Columbia  
**March 25, 2019**