



Blake, Cassels & Graydon LLP
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March 25, 2019

VIA SEDAR

British Columbia Securities Commission, as principal regulator
Alberta Securities Commission
Ontario Securities Commission
Saskatchewan Financial Services Commission
The Manitoba Securities Commission
Nova Scotia Securities Commission
New Brunswick Securities Commission
Prince Edward Island Securities Office
Securities Commission of Newfoundland and Labrador

Dear Sirs/Mesdames:

RE: Chemistree Technology Inc. (the “Company”) – Final Short Form Prospectus dated March 25, 2019 (the “Prospectus”)

We refer to the Prospectus of the Company relating to an offering of debenture units of the Company.

We consent to the references to our name on page iii of the Prospectus and under the heading “Legal Matters” in the Prospectus, and to the use of and references to our name and our legal opinions under the headings “Eligibility for Investment” and “Certain Canadian Federal Income Tax Considerations” in the Prospectus.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from our legal opinions referred to above or that are within our knowledge as a result of the services that we performed in connection with such opinion.

Yours truly,

(signed) “Blake, Cassels & Graydon LLP”

Blake, Cassels & Graydon LLP

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