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March 25, 2019

VIA SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Nova Scotia Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Office of the Superintendent of Securities (Prince Edward Island)
Office of the Superintendent of Securities Service Newfoundland and Labrador

**Re: Chemistree Technology Inc. (the "Company")
Final Short Form Prospectus dated March 21, 2019**

We refer to final short form prospectus (the "**Prospectus**") of the Company dated March 25, 2019, relating to an offering of debenture units of the Company.

We hereby consent to the use of our name, DLA Piper (Canada) LLP, on page "iii" of the Prospectus and under the headings "Eligibility for Investment," "Certain Canadian Federal Income Tax Considerations," and "Legal Matters" in the Prospectus.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that is derived from our opinions referred to above or that is within our knowledge as a result of the services we performed in connection with such opinions.

Sincerely,

(signed) "DLA Piper (Canada) LLP"