



# CORPORATE PRESENTATION

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FEBRUARY 1, 2019

**CSE: CHM**  
**OTCQB: CHMJF**

A preliminary prospectus containing important information relating to the securities described in this document has been filed with the securities regulatory authorities in each of the provinces of Canada, other than Quebec. A copy of the preliminary prospectus, and any amendment, is required to be delivered with this document.

The preliminary prospectus is still subject to completion. There will not be any sale or any acceptance of an offer to buy the securities until a receipt for the final prospectus has been issued.

This document does not provide full disclosure of all material facts relating to the securities offered. Investors should read the preliminary prospectus, the final prospectus and any amendment for disclosure of those facts, especially risk factors relating to the securities offered, before making an investment decision.

[www.chemistree.ca](http://www.chemistree.ca)



## FORWARD LOOKING STATEMENTS

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This corporate document contains “forward-looking statements” and “forward-looking information” (collectively, “forward-looking information”) within the meaning of applicable securities legislation.” Thereafter, all references should be to “forward-looking information”). This corporate document may use words such as “may”, “would”, “could”, “will”, “likely”, “except”, “anticipate”, “believe”, “intend”, “plan”, “forecast”, “project”, “estimate”, “outlook”, and other similar expressions to identify forward-looking statements. Actual results, performance or achievement could differ materially from that expressed in, or implied by, any forward-looking statements in this corporate document, and, accordingly, investors should not place undue reliance on any such forward-looking statements.

Forward-looking information involves significant risks, assumptions, uncertainties and other factors that may cause actual future results or anticipated events to differ materially from those expressed or implied in any forward-looking statements and accordingly, should not be read as guarantees of future performance or results.

Forward-Looking information involves risks and uncertainties including, but not limited to, the Company's anticipated business strategies, anticipated trends in the Company's business and anticipated market share, that could cause actual results or events to differ materially from those expressed or implied by the forward-looking information, general business, economic and competitive uncertainties, regulatory risks including risks related to the cannabis market in the United States and Canada, market risks, as well as those risk factors disclosed elsewhere in the Company's public disclosure.

Any forward-looking statements speak only as of the date on which such statement is made and each of the Company disclaims any intention or obligation to update or revise any forward-looking information, where as a result of new information, future events or otherwise, unless required by applicable law. New factors emerge from time to time, and it is not possible for management to predict all of such factors and to assess in advance the impact of each such factor on the Company's business or the extent to which any factor, or combination of factors, may cause actual results to differ materially from those contained in any forward-looking statements. Forward-looking information contained in this Presentation is based on the Company's current estimates, expectations and projections, which the Company believes are reasonable as the current date.

The Company can give no assurance that these estimates, expectations and projections will prove to have been correct. Historical statements should not be taken as a representation that such trends will be replicated in the future. No statement in this Presentation is intended to be nor may be construed as a profit forces.



## CORPORATE STRATEGY

Acquire and develop vertically integrated cannabis assets in Washington and California, leveraging management experience and business successes.



### ACQUIRE

Acquire existing cultivation, processing, distribution and retail operations



### BRAND

Brand and market proprietary products to maximize seed to sale margins



### DEVELOP

Develop purpose-built cultivation facilities to provide low cost product



### EXPAND

Expand in other regions with similar objectives



# SHARE CAPITAL INFORMATION (AS AT SEPTEMBER, 2018)

## CAPITAL POSITION

Cash	\$1,957,000
Shares issued	34,222,589
Warrants	13,568,596 @ \$0.50
Options	400,000 @ \$0.41 50,000 @ \$0.36 900,000 @ \$0.10

## OWNERSHIP

Management and  
Consultant Group

**45%**

## PRIOR ISSUANCES

### Fall 2017

6,190,800 share placement @ \$0.25  
proceeds of \$1,547,700

### Summer 2018

12,883,384 units issued @ \$0.35  
proceeds of \$4,509,185

Unit consists of one share and one 2-year  
warrant @ \$0.50



# MEET THE TEAM

## CHEMISTREE BOARD OF DIRECTORS



**Justin Chorbajian**

CHAIRMAN

Co-owner of the largest chain of privately owned hydroponic shops in Canada, Green Planet Nutrients and Green Planet Wholesale. Regular presenter on Growing Exposed, leading cannabis cultivation video series.



**Karl Kottmeier**

PRESIDENT

Founder, director and principal of several TSX listed companies. Directly raised over \$150,000,000 in equity for global development projects. 25+ years experience.



**Doug Ford**

CFO

CFO and director of numerous companies over a 30 year career. Expert in corporate finance, administration and financial reporting.



**Sheldon Aberman**

DIRECTOR

Managed and designed hundreds of cannabis grows worldwide. His product development has created leading edge commercial grow room designs. Sheldon also built several multi-million dollar brands including Black Label and Frost Box. Expert in the accessory market, including: vape pens, e-cigarettes, silicon mats, and extraction tools.

**CHM : CSE | CHMJF : OTCQB**





# MEET THE TEAM

## INDUSTRY LEADING CONSULTANTS



Dennis Hunter

Pioneer in the California cannabis industry and respected leader in the medical cannabis field. Owner of Care By Design and Canna Craft, and runs Left Coast Wholesale, a successful distribution business begun in 2014. Dennis' operations have revenue of \$50+ million and employ 140 people, largest cannabis enterprise in Northern California



Kirk Gamley

President and CEO of Contact Financial, one of western Canada's largest corporate communications firms. Expert in social Media access, public company marketing and development.

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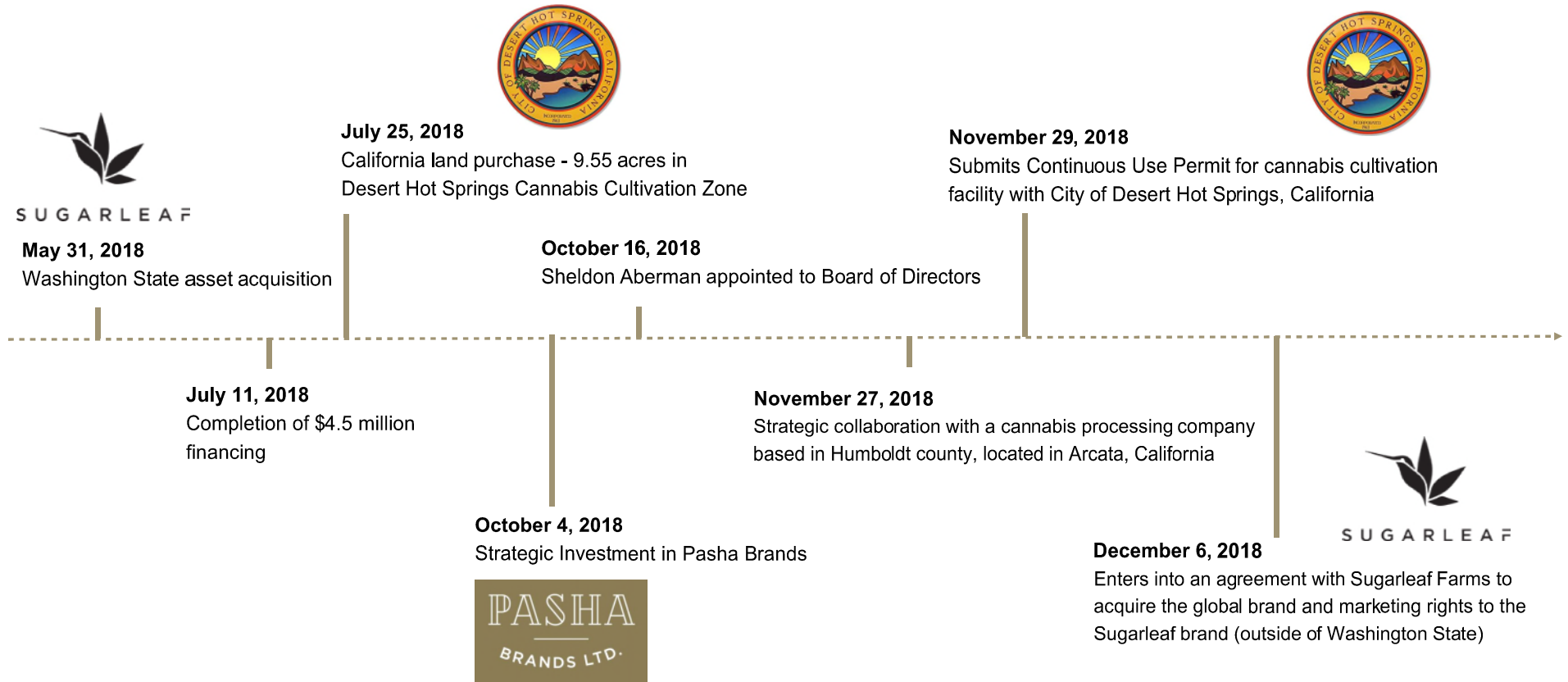
Jeremy Deichen

20+ years in cannabis industry with experience in cultivation, processing, sales, branding and marketing. Creator of the Growing Exposed series, currently distributed by the largest media publication in the cannabis industry, High Times.



# CHEMISTREE DEVELOPMENTS

## BUSINESS PLAN EXECUTION



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# CHEMISTREE CORPORATE STRATEGY IN WASHINGTON

## OWN ASSETS, SUPPORT GROWERS

WSLCB show there are currently there are over 450 cannabis retailers, over 1,300 producers/processors and, according to the Rand organization, approximately 700,000 recreational marijuana users in the State of Washington. Recent WSLCB data reports that for calendar 2017, cannabis sales surpassed \$1.38-billion, and generated excise tax to Washington State of more than \$314-million.

In the State of Washington, a Tier 3 producer-processor license is allowed to produce marijuana for sale at wholesale to marijuana processor licensees and to other marijuana producer licensees.

A company and/or its subsidiaries can, however, lease property and license its brands, production and consulting services to approved Washington State marijuana license holders.

Chemistree has acquired a suite of Washington-based assets used in cannabis cultivation, production, distribution and branding, with certain of the assets used in the business of operating the Sugarleaf brand.

In a parallel process and subject to the asset acquisition, a Washington-based strategic partner of Chemistree will acquire the Washington State I-502 Tier 3 producer/processor licence No. 423406 from Sugarleaf Farm, LLC.



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# WASHINGTON – ASSET ACQUISITION\*

## SUGARLEAF FACILITY INFORMATION

- ✓ Full facility renovation completed Fall 2018
- ✓ New cultivation and management teams hired
- ✓ Sugarleaf products currently in **125+** retail stores
- ✓ Additional product lines and expanded offerings within current brands

### Chemistree Washington is in process to generate revenue from Washington assets by:

- ✓ Leasing operational assets like lights, equipment, etc.
- ✓ Subleasing turnkey facilities
- ✓ Marketing existing brands
- ✓ Providing production and consulting services

#### 2018

- **5,000 sq ft** indoor operation
- **409** lights in total
- **288** lights in bloom

#### 2019

- **10,000 sq ft** indoor operation
- **5,000 sq ft** being added to locate additional cultivation and/or processing operations and testing lab facility
- Additional production expected through efficiencies and improved equipment and cultivation techniques



\*All figures and estimates provided by Sugarleaf management and/or Chemistree management are internally prepared, unaudited historical figures and/or projections.

# CALIFORNIA

**OVERNIGHT, A MARKET BIGGER THAN THAT IN CANADA WAS CREATED.**

In 2018, California retailers expect to sell \$3.7 billion worth of marijuana-related products, accounting for almost half of the country's legal sales. Targets for 2025 are over \$6.5 billion... almost doubling the size of the market in 6 years.\*

Chemistree's California-based shareholding partners and consultants each have decades of experience and know the California market.

Team has experience in facilities construction having built greenhouses and indoor operations in Desert Hot Springs, Los Angeles, San Diego, Arleta, Santa Rosa, Oakland to list just a few as well as creating and developing industry leading brands like Cannacraft, Care By Design, Sartori, Frostbox and many more....

As a result of this access, Chemistree has focused substantial resources and time on sourcing potential cannabis-related business opportunities across California, including new start-up ventures, existing integrated operations and raw land for development.

\* Figures sourced from [www.statista.com](http://www.statista.com)



## CALIFORNIA EXPANSION - PROCESSING

### HUMBOLDT COUNTY CALIFORNIA PROCESSING FACILITY

Chemistree Technology Inc. has entered into a strategic collaboration with a cannabis processing company located in Arcata, California.

Pursuant to the collaboration, Chemistree agreed to loan the processor \$450,000 (U.S.) and the parties have also negotiated an additional line of credit for working capital purposes.

Chemistree expects the processor will use the proceeds of the loan for business expansion, including purchasing additional equipment and making tenant improvements to its facility.

### OPPORTUNITY FOR CHEMISTREE

- ✓ Immediate access to California market via Processor's License for Sugarleaf-branded products.
- ✓ Chemistree now able to benefit from the Processor's ability to purchase cannabis and process for mutual benefit.





## CALIFORNIA

### LAND ACQUISITION - COMPLETE

Chemistree has purchased 9.55 acres of bare land, located in Desert Hot Springs, California's "Cannabis Zone"

PURCHASE PRICE:  
**\$1,233,800 USD**

Site has development potential for 205,000 square feet of greenhouse space in three separate buildings.

Chemistree believes overall facility at that size could produce approximately 50,000 pounds per annum.





# CALIFORNIA

## LAND DEVELOPMENT – UNDERWAY

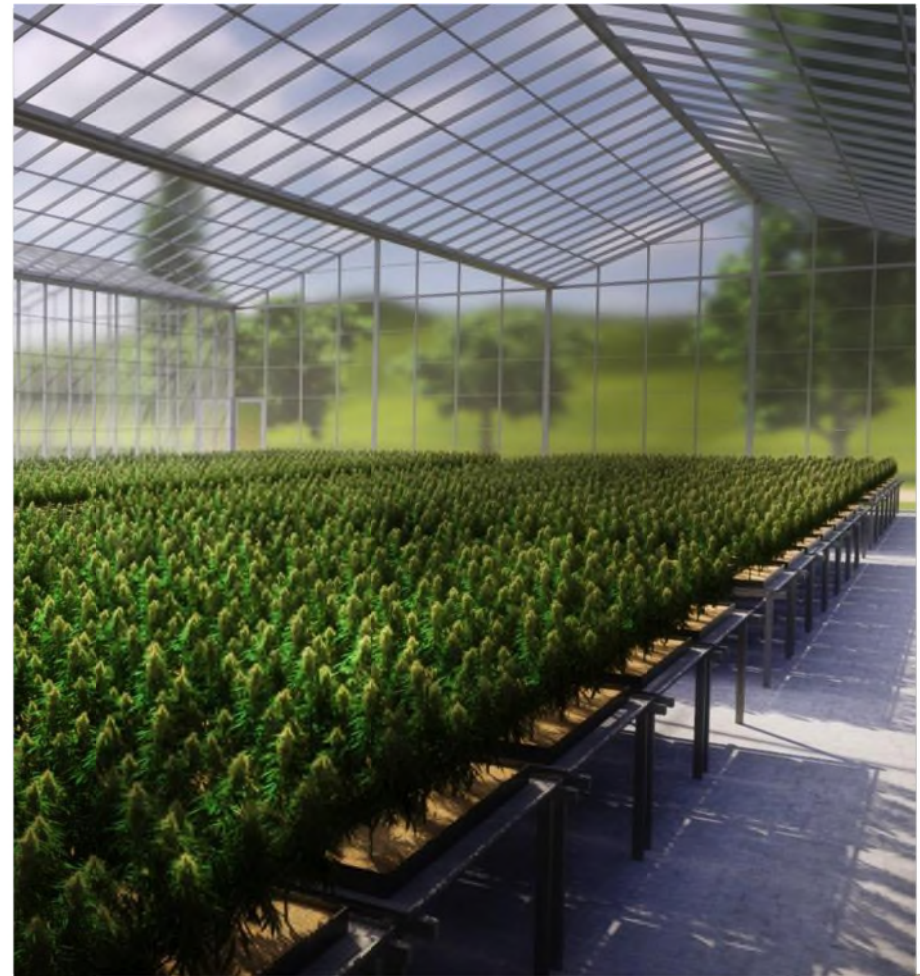
CONTINUOUS USE PERMIT – COMPLETED  
City Application Meeting, February 2019

Total Plan includes:  
Two 64,000 square foot greenhouses,  
40,000 square foot processing and product  
development facility

**Stage 1 - Per Greenhouse:**

Estimated CAPEX \$6,000,000

Potential to co-locate processing, distribution facilities for Chemistree brands and products.





# CHEMISTREE PLANS - 2019

## MULTI STATE OPERATIONS FOCUSED ON GROWTH!

### 1. Washington State



Support 502 licensee partner to improve cultivation yield on flower strains and expand canopy to increase cultivation.

Increase Sugarleaf product penetration into retail market and grow sales as well as introduce potential new products offerings eg. edibles, vape pens, etc.

### 2. California



Introduce Sugarleaf branded products to California market.

Expand partner extraction business in Humboldt County, California and beyond.

Develop Desert Hot Springs greenhouse cultivation facility.

### 3. New Business Development

Where Next? - Coming soon!

A Chemistree BRAND



[www.chemistree.ca](http://www.chemistree.ca)

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