

**FORM 13-501F1**  
**CLASS 1 AND CLASS 3B REPORTING ISSUERS -- PARTICIPATION FEE**

**MANAGEMENT CERTIFICATION**

I, **Douglas Ford**, an officer of the reporting issuer noted below have examined this Form 13-501F1 (the **Form**) being submitted hereunder to the Alberta Securities Commission and certify that to my knowledge, having exercised reasonable diligence, the information provided in the Form is complete and accurate.

*“signed”*

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Name: Douglas Ford  
Title: Chief Financial Officer

Date: September 18, 2018

**Reporting Issuer Name: Chemistree Technology Inc.**  
**End date of previous financial year: June 30, 2018**

**Type of Reporting Issuer:** [  ] **Class 1 reporting issuer**

**Highest Trading Marketplace: Canadian Securities Exchange**

**Market value of listed or quoted equity securities:**  
**Equity Symbol**

	CHM
<b>1st Specified Trading Period (dd/mm/yy)</b>	<u>01/07/2017 to 30/09/2017</u>

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace	<b>\$ 0.65 (i)</b>
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Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period	<b>15,148,405 (ii)</b>
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Market value of class or series	(i) x (ii) <b>\$ 9,846,463 (A)</b>
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<b>2nd Specified Trading Period (dd/mm/yy)</b>	01/10/2017 to 31/12/2017
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Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace	<b>\$ 0.90 (iii)</b>
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Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period	<b>21,339,205 (iv)</b>
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Market value of class or series	(iii) x (iv) <b>\$ 19,205,285 (B)</b>
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<b>3rd Specified Trading Period</b> (dd/mm/yy)	01/01/2018 to 31/03/2018
Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace	<b>\$ 0.69 (v)</b>
Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period	<b>21,339,205 (vi)</b>
Market value of class or series	(v) x <b>\$ 14,724,051 (C)</b> (vi)
<b>4th Specified Trading Period</b> (dd/mm/yy)	01/04/2018 to 30/06/2018
Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace	<b>\$ 0.41 (vii)</b>
Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period	<b>28,652,976 (viii)</b>
Market value of class or series	(vii) x <b>\$ 11,747,720 D)</b> (viii)
<b>5th Specified Trading Period</b> (dd/mm/yy)	<u>N/A</u>
Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace	<b>\$ N/A (ix)</b>
Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period	<b>N/A (x)</b>
Market value of class or series	(ix) x (x) <b>\$ N/A (E)</b>
<b>Average Market Value of Class or Series</b> (Calculate the simple average of the market value of the class or series of security for each applicable specified trading period (i.e. A through E above))	<b>\$ 13,880,880 (1)</b>

<b>Fair value of outstanding debt securities:</b>		<b>\$ NA (2)</b>
<b>Capitalization for the previous financial year</b>	(1) + (2)	<b>\$ 13,880,880</b>
<b>Participation Fee</b>		<b>\$ 500</b>
<b>Late Fee</b> , if applicable		<b>\$ NA</b>
<b>Total Fee Payable</b> (Participation Fee plus Late Fee)		<b>\$ 500</b>