

FORM 51-102F3

Material Change Report

1. Name and Address of Company:

Bama Gold Corp.
P.O. Box 10322, Pacific Centre
Suite 1450 – 701 West Georgia Street
Vancouver, BC V7Y 1G5

(the "Company")

2. Date of Material Change:

September 28, 2015

3. News Release:

A news release was disseminated on September 28, 2015 and was subsequently filed on SEDAR.

4. Summary of Material Change:

Bama Gold Corp. (TSX Venture: BMA) (the "Company") reported that its common shares have been accepted for listing on the Canadian Securities Exchange (the "CSE"), effective at market open on Tuesday, September 29, 2015. The common shares will continue to trade under the symbol BMA.

5. Full Description of Material Change:

Bama Gold Corp. (TSX Venture: BMA) (the "Company") reported that its common shares have been accepted for listing on the Canadian Securities Exchange (the "CSE"), effective at market open on Tuesday, September 29, 2015. The common shares will continue to trade under the symbol BMA.

The Company has applied to have its common shares delisted from the TSX Venture Exchange.

6. Reliance on Subsection 7.1(2) of the National Instrument 51-102 *Continuous Disclosure Obligations*:

Not applicable.

7. **Omitted Information:**

Not applicable.

8. **Executive Officer Knowledgeable of Material Change:**

Douglas Ford, CFO
Telephone: (604) 689-7422

9. **Date of Report:**

September 28, 2015

BAMA GOLD CORP.

By: "Douglas Ford"
Chief Financial Officer
(Official Capacity)
Douglas Ford
(Please print here name of individual whose
signature appears above.)