

**NEWS RELEASE**

Pacific Equity Management Corp. (“PEMC”) reports that it has filed an early warning report dated July 3, 2015, advising of its holdings in Bama Gold Corp. (“Bama Gold”) pursuant to the requirements of applicable securities legislation.

Pursuant to a private placement completed June 30, 2015, PEMC acquired ownership of 1,900,000 common shares of Bama Gold representing approximately 19.42% of the total issued and outstanding common shares of Bama Gold as of June 30, 2015. As a result of this transaction, PEMC holds a total of 2,320,000 common shares of Bama Gold and rights to acquire an additional 920,000 common shares upon the exercise of share purchase warrants currently held by PEMC. In the event that the share purchase warrants are fully exercised, PEMC’s holdings would represent approximately 25.18% of all issued and outstanding common shares of Bama Gold, as of June 30, 2015, calculated on a partially diluted basis, assuming the exercise of PEMC’s share purchase warrants only.

These transactions were made for investment purposes and PEMC could increase or decrease its holdings depending on market conditions or any other relevant factors.

Additional information concerning the foregoing is contained in the Early Warning Report filed by the PEMC on SEDAR under Bama Gold’s profile.

**PACIFIC EQUITY MANAGEMENT CORP.**

Per: “*Douglas Ford, Director*”

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